



Announcement Summary

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**Entity name**

OCEANA METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Sunday May 10, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
OCN	ORDINARY FULLY PAID	30	05/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OCEANA METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

654593290

**1.3 ASX issuer code**

OCN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/5/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

28-Apr-2026 09:48

**Announcement Title**

New - Proposed issue of securities - OCN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

The issue of 35,104,965 Shares to Tranche 2 Placement participants (including Director participation) and the issue of 1,944,444 Shares to Canaccord Genuity (Australia) Pty Ltd (or its nominee/s) as consideration for broker services with respect to the Placement are both subject to shareholder approval.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

OCN : ORDINARY FULLY PAID

**Issue date**

5/5/2026

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00 %
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

30

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.36000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued under the Cleansing Prospectus that was lodged on 4 May 2026

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCN : ORDINARY FULLY PAID	197,252,958

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OCNAI : OPTION EXPIRING 10-JUN-2026 EX \$0.30	2,000,000
OCNAK : PERFORMANCE RIGHTS	29,920,000
OCNAR : OPTION EXPIRING 23-DEC-2026 EX \$0.075	5,000,000
OCNAN : OPTION EXPIRING 11-SEP-2027 EX \$0.50	500,000
OCNAS : OPTION EXPIRING 15-AUG-2028 EX \$0.05	5,000,000
OCNAL : OPTION EXPIRING 24-JUN-2026 EX \$0.75	750,000
OCNAM : PERFORMANCE RIGHTS CLASS A	500,000