



Announcement Summary

Entity name

MURRAY COD AUSTRALIA LIMITED

Announcement Type

New announcement

Date of this announcement

Monday May 11, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MCA	ORDINARY FULLY PAID	67,169,311	12/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MURRAY COD AUSTRALIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

74143928625

1.3 ASX issuer code

MCA

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-May-2026 12:10	New - Proposed issue of securities - MCA	An accelerated offer (institutional)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Approximately 56,765,985 fully paid ordinary shares are expected to be issued on 27th May 2026 under the retail component of the pro-rata accelerated non-renounceable entitlement offer announced by MCA on 4th May 2026. The exact number of shares to be issued under the retail component remains subject to (among other things) the reconciliation of security holder entitlements and the effects of rounding



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Institutional Securities

ASX +security code and description

MCA : ORDINARY FULLY PAID

Issue date

12/5/2026

Issue details

Number of +securities to be quoted

67,169,311

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.15000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MCA : ORDINARY FULLY PAID	191,104,607

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MCAAJ : OPTION EXPIRING 20-JAN-2030 EX \$2.25	900,000
MCAAL : ORDINARY FULLY PAID DEFERRED	123,935,296
MCAAG : OPTION EXPIRING 21-DEC-2028 EX \$3.35	700,000
MCAAE : OPTION EXPIRING 03-APR-2026 EX \$2.70	48,000
MCAAK : OPTION EXPIRING 02-DEC-2030 EX \$1.5225	619,047
MCAAF : OPTION EXPIRING 05-DEC-2026 EX \$2.30	750,000