

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme PATRIOT RESOURCES LIMITED

ACN/ARSN 83 647 470 415

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

11 / 05 / 2026

The previous notice was given to the company on

17 / 06 / 2025

The previous notice was dated

17 / 06 / 2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	12,077,645	7.547%	17,035,188	5.811%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/12/2025	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Placement – Tranche 1	\$74,828.88	1,575,345	1,575,345
19/02/2026	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	Placement – Tranche 2	\$25,484.23	536,510	536,510
14/04/2026	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Sell	(\$63,258.72)	(1,054,312)	(1,054,312)
27/04/2026	Sunset Capital Management Pty Ltd <Sunset Superfund A/C>	On Market Sell	(\$136,252.50)	(1,500,000)	(1,500,000)
27/02/2026	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Asset Acquisition	Asset Acquisition	5,400,000	5,400,000
09/07/2025	Celtic Capital Pte Ltd <Investment 1 A/C>	Placement	\$70,000.02	1,166,667	1,166,667
27/04/2026	Celtic Capital Pte Ltd <Investment 1 A/C>	On Market Sell	(\$55,533.37)	(566,667)	(566,667)
28/04/2026	Celtic Capital Pte Ltd <Investment 1 A/C>	On Market Sell	(\$66,000)	(600,000)	(600,000)

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
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CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	CPS Capital Group Pty Ltd <The Fidelity A/C>	Direct	100,000	100,000
Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Sunset Capital Management P/L <Sunset Superfund A/C>	Direct	9,435,188	9,435,188
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Cityscape Asset Pty Ltd <Cityscape Family A/C>	Direct	5,400,000	5,400,000
Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Celtic Capital Pty Ltd	Direct	1,700,000	1,700,000
MG Resources Pty Ltd	MG Resources Pty Ltd	MG Resources Pty Ltd	Direct	250,000	250,000
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Direct	100,000	100,000
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Direct	50,000	50,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
CPS Capital Group Pty Ltd <The Fidelity A/C>	Director
Sunset Capital Management PL <Sunset Superfund A/C>	Trustee
Cityscape Asset Pty Ltd <Cityscape Family A/C>	Director
Celtic Capital Pty Ltd	Director
MG Resources Pty Ltd	Director
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	Director

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
CPS Capital Group Pty Ltd <The Fidelity A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Sunset Capital Management PL <Sunset Superfund A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Cityscape Asset Pty Ltd <Cityscape Family A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
MG Resources Pty Ltd	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Hannah E Peterson A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 3 A/C>	C/- PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 11 / 05 / 2026