



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

TEMAS RESOURCES CORP.

**1.2 Registered Number Type**

ARBN

**Registration Number**

687644248

**1.3 ASX issuer code**

TIO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2026



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

April-2026

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

TIO : CHESS DEPOSITARY INTERESTS 1:1

**+CDI Ratio**

1:1

<b>Total number of +CDIs issued over quoted +securities at end of statement month (A):</b>	<b>Total number of +CDIs issued over quoted +securities at end of previous month (B):</b>	<b>Net Difference (A-B)</b>
55,450,000	55,450,000	0

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

TIOAX : WARRANTS EXPIRING 10-MAY-2026 EX CAD 0.40

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,340,100	1,340,100	0

**ASX Security Code and Description**

TIOAW : WARRANTS EXPIRING 05-APR-2026 EX CAD 0.40

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,295,000	1,295,000	0

**ASX Security Code and Description**

TIOAY : OPTION EXPIRING 02-AUG-2026 EX CAD 0.105

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
125,000	125,000	0

**ASX Security Code and Description**

TIOAA : COMMON SHARES RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,767,659	1,767,659	0

**ASX Security Code and Description**

TIOAB : COMMON SHARES RESTRICTED



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
370,370	370,370	0

**ASX Security Code and Description**

TIOAC : COMMON SHARES RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
9,393,407	9,393,407	0

**ASX Security Code and Description**

TIOAD : COMMON SHARES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
39,593,154	31,259,821	8,333,333

**Reason for change:**

Placement as announced on 15 April 2026

**ASX Security Code and Description**

TIOAE : WARRANT EXPIRING 24-MAR-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,006,667	3,006,667	0

**ASX Security Code and Description**

TIOAF : WARRANT EXPIRING 24-MAR-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,000,002	4,000,002	0

**ASX Security Code and Description**

TIOAG : WARRANT EXPIRING 05-APR-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,676,845	1,676,845	0

**ASX Security Code and Description**

TIOAH : OPTION EXPIRING 09-DEC-2027 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
150,000	150,000	0

**ASX Security Code and Description**

TIOAI : OPTION EXPIRING 09-DEC-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
200,000	200,000	0

**ASX Security Code and Description**

TIOAJ : OPTION EXPIRING 31-MAR-2028 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
100,000	100,000	0

**ASX Security Code and Description**

TIOAK : OPTION EXPIRING 31-MAR-2030 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
200,000	200,000	0

**ASX Security Code and Description**

TIOAL : OPTION EXPIRING 02-AUG-2026 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
370,000	370,000	0

**ASX Security Code and Description**

TIOAM : OPTION EXPIRING 13-JUN-2028 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
125,000	125,000	0

**ASX Security Code and Description**

TIOAN : OPTION EXPIRING 27-JUN-2028 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
400,000	400,000	0

**ASX Security Code and Description**

TIOAO : OPTION EXPIRING 29-NOV-2028 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
401,500	401,500	0

**ASX Security Code and Description**

TIOAP : OPTION EXPIRING 09-DEC-2029 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
300,000	300,000	0

**ASX Security Code and Description**

TIOAQ : OPTION EXPIRING 31-MAR-2030 RESTRICTED

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,100,000	1,100,000	0

**ASX Security Code and Description**

TIOAV : WARRANTS EXPIRING 19-DEC-2025 EX CAD 0.90



<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
104,167	104,167	0