



Announcement Summary

Entity name

LINQ MINERALS LIMITED

Date of this announcement

Friday May 08, 2026

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	STI Rights	643,133	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LINQ MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

94665642820

1.3 ASX issuer code

LNQ

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

STI Rights

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

8/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Clive Donner	Woodcross Holdings Pty Ltd <Woodcross A/c>	340,482
Harrison Donner	Woodcross Holdings Pty Ltd <Woodcross A/c>	302,651

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://yourir.info/resources/c79fba9b39b92b88/announcements/lnq.asx/6A1314121/LNQ_Notice_of_Annual_General_Meeting_Proxy_Form.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://yourir.info/resources/c79fba9b39b92b88/announcements/lnq.asx/6A1314121/LNQ_Notice_of_Annual_General_Meeting_Proxy_Form.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The issue of the STI Rights to the two Executive Directors were approved by shareholders at the Company's AGM held on 30 March 2026.

Issue details

Number of +securities

643,133

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNQ : ORDINARY FULLY PAID	92,334,566

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LNQAC : OPTION EXPIRING 27-JUN-2028 RESTRICTED	16,898,355
LNQAB : ORDINARY FULLY PAID RESTRICTED	112,748,803
LNQAE : OPTION EXPIRING 01-APR-2028 EX \$0.78	13,999,516
New class - code to be confirmed : STI Rights	643,133



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/3/2026