

ASX RELEASE 8 May 2026

# EPSILON HEALTHCARE LIMITED

## Small holding share sale facility

Epsilon Healthcare Limited (ACN 614 508 039) (ASX: EPN) (**Epsilon** or the **Company**) is pleased to announce that it has instituted a small holding share sale facility (**Facility**) at a price of A\$0.02 per ordinary share in Epsilon (**Share**).

Any shareholding in the Company valued at less than A\$500 is not considered a marketable parcel for the purposes of the ASX Listing Rules, and is therefore a small holding for the purposes of the Facility (**Small Holding**).

Epsilon has set a date of Wednesday, 6 May 2026 (**Eligibility Date**) for the purpose of determining eligible participants under the Facility. Epsilon shares closed on the Eligibility Date on ASX at \$0.02 per Epsilon share. Having regard to recent trading in the ordinary shares of Epsilon, the directors have set the price for the determination of Small Holdings, and for the purchase of those holdings, at A\$0.02 per Epsilon share, to be calculated as at the Eligibility Date. Accordingly, those shareholders with a shareholding of less than 25,000 Shares on the Eligibility Date will be deemed to have a Small Holding and will participate in the Facility.

The attached letter and notice of retention form (**Retention Form**) will be sent to all Epsilon shareholders who held a Small Holding on the Eligibility Date (**Eligible Shareholders**). The Facility will enable the Company, acting as agent for Eligible Shareholders, to sell the Shares of Eligible Shareholders off-market to private investors. Epsilon appreciates that Small Holdings can be difficult or expensive to sell, so the Company is instituting the Facility to facilitate the sale of the Shares of Eligible Shareholders without them having to use a broker or pay brokerage.

Eligible Shareholders who wish to retain their Shares must complete and return to the Company's share registry, Computershare Investor Services Pty Limited (ACN 078 279 277), a Retention Form so that it is received by 5:00pm (AEST) on Wednesday, 24 June 2026.

### Key dates

Eligibility Date for Facility	Wednesday, 6 May 2026
Dispatch of letter and Retention Form to Eligible Shareholders	Wednesday, 13 May 2026
Closing date for receipt of Retention Form	5:00pm (AEST) on Wednesday, 24 June 2026
Announcement of outcome of Facility	Friday, 26 June 2026
Remittance of proceeds to Eligible Shareholders whose Shares are sold under Facility	Friday, 3 July 2026

This timetable is indicative only and remains subject to change at the discretion of the Company and subject to the ASX Listing Rules. All times are references to AEST time.

The Company reserves the right to vary, cancel or delay the Facility at any time before the Shares are sold by making an announcement to ASX. The board of directors of Epsilon may, before a sale is affected under the Facility, suspend or terminate the Facility either generally or in specific cases.

If Eligible Shareholders have any queries, please use the contact details on your letter or consult your legal, financial, taxation or other professional adviser.

The release of this announcement was authorised by the board of directors of the Company and released by the Company Secretary.

For further information contact us via [corporate@epsilonhealthcare.com.au](mailto:corporate@epsilonhealthcare.com.au).

ENDS

This announcement has been unanimously approved for release by the Board of Directors.

Alan Beasley  
Chairman

For further information, please contact:  
Peter Giannopoulos  
Group Chief Executive Officer & Managing Director  
e: [corporate@epsilonhealthcare.com.au](mailto:corporate@epsilonhealthcare.com.au)



Epsilon Healthcare Limited (ASX: EPN) – [epsilonhealthcare.com.au](http://epsilonhealthcare.com.au)

Epsilon Healthcare Limited (**ASX: EPN**) is an Australian based, globally active healthcare organisation. EPN operates a diversified and vertically integrated portfolio of assets, including healthcare and clinics operation, pharmaceutical contract development and manufacture & pharmacy dispensing and information services.



**EPSILON HEALTHCARE LIMITED (ACN 614 508 039)**

**SMALL HOLDING SHARE SALE FACILITY**

**This is an important document. Please read it carefully.**

Please speak to your legal, financial, taxation or other professional adviser if you have any questions about this document or you are in doubt about what to do.

13 May 2026

## Dear Eligible Shareholder

### Epsilon Healthcare Limited small holding share sale facility – Notice

Epsilon Healthcare Limited (ACN 614 508 039) (ASX: EPN) (**Epsilon** or the **Company**) is pleased to advise that it has instituted a small holding share sale facility (**Facility**) at a price of A\$0.02 per ordinary share in Epsilon (**Share**).

Any shareholding in the Company valued at less than A\$500 is not considered a marketable parcel for the purposes of the ASX Listing Rules, and is therefore a small holding for the purposes of the Facility (**Small Holding**). You were recorded on the Share register of Epsilon on Wednesday, 6 May 2026 (**Eligibility Date**) as the holder of a Small Holding.

Having regard to recent trading in the ordinary shares of Epsilon, the directors of the Company have set the price for the determination of Small Holdings, and for the purchase of those holdings, at A\$0.02 per Epsilon share. Based on this price per Share, a shareholding of less than 25,000 Shares constitutes a Small Holding.

In accordance with clause 14.2 of the Company's constitution (**Constitution**) and ASX Listing Rule 15.13, the Company hereby provides notice of its intention to institute the Facility on behalf of Eligible Shareholders. Under the Facility, your Shares will be sold off-market by the Company, acting as your agent, to private investors. Epsilon appreciates that Small Holdings can be difficult or expensive to sell, so the Company is instituting the Facility to facilitate the sale of the Shares of Eligible Shareholders without them having to use a broker or pay brokerage.

Epsilon expects to reduce its administrative costs associated with maintaining a large number of Small Holdings.

As you are an Eligible Shareholder, should you wish to retain your Shares, you MUST complete and return to the Company's share registry, Computershare Investor Services Pty Limited (ACN 078 279 277), the attached notice of retention form (**Retention Form**), in accordance with the instructions on the Retention Form, by 5:00pm (AEST) on Wednesday, 24 June 2026 (**Closing Date**).

You will not need to appoint a broker or pay brokerage and handling costs associated with the sale of your Shares under the Facility. Please note that tax consequences from the sale of your Shares under the Facility will be your responsibility and you should seek appropriate legal, financial, taxation or other professional advice.

In accordance with its continuous disclosure obligations, Epsilon may release information to ASX which may affect your decision as to whether you wish to sell your Shares under the Facility, or retain your Shares. If such information is released, it will be published on ASX's website: ([www.asx.com.au](http://www.asx.com.au)) under Epsilon's ASX ticker code, 'EPN'. Please be aware that the fact that your shareholding of Shares is described in this letter as a Small Holding, not considered a marketable parcel for the purposes of the ASX Listing Rules, does not mean that you cannot sell your Shares at any time. The use of such terms and phrases in this letter is solely to identify the value of shareholdings of Shares which are eligible for sale under the Facility.

The Company reserves the right to change any of the dates referred to in this letter, the attached terms and conditions, and the Retention Form, or to vary, cancel or delay the Facility at any time before the Shares are sold by making an announcement to ASX. The board of directors of Epsilon may, before a sale is affected under the Facility, suspend or terminate the Facility either generally or in specific cases.

Please refer to the attached terms and conditions (noting that capitalised terms used and not otherwise defined in those terms and conditions have the meaning given to them in this letter).

If you have any questions concerning the contents of this letter, please email the Company at [corporate@epsilonhealthcare.com.au](mailto:corporate@epsilonhealthcare.com.au).

Yours faithfully

A handwritten signature in blue ink, appearing to read 'Alan Beasley', with a stylized flourish at the end.

**Alan Beasley**  
Chairman  
Epsilon Healthcare Limited

## **Small holding share sale facility – Terms and conditions**

Capitalised terms used and not otherwise defined in these terms and conditions have the meaning given to them in the letter to which they are attached.

### **1. What is a Small Holding?**

A Small Holding is a shareholding of Shares that is valued at less than A\$500. Based on the closing price of the Shares on ASX on 6 May 2026 of \$0.02 per Epsilon share, a small holding is less than 25,000 Epsilon shares.

### **2. Why has the Facility been established?**

The Company has instituted the Facility to facilitate the sale of the Shares of Eligible Shareholders without them having to use a broker or pay brokerage (and other expenses that could otherwise make a sale of Small Holdings difficult). The sale of Small Holdings under the Facility will also enable the Company to reduce administrative costs associated with maintaining a large number of Small Holdings.

### **3. Is Epsilon authorised to institute the Facility?**

Epsilon is authorised under its Constitution and ASX Listing Rule 15.13 to institute the Facility. These terms and conditions, in conjunction with the letter to which they are attached and the Retention Form, satisfy the notice requirements set out in the Constitution and ASX Listing Rule 15.13.

### **4. What do I need to do to sell my Shares under the Facility?**

If you are an Eligible Shareholder and wish to sell your Shares under the Facility, you do **not** need to take any action. Your Shares will be sold under the Facility unless a duly completed Retention Form is received by the Company's share registry, Computershare Investor Services Pty Limited (ACN 078 279 277), by 5:00pm (AEST) on Wednesday, 24 June 2026, being the Closing Date, in accordance with the instructions on the Retention Form **or** your holding has increased, so that it is no longer a Small Holding by the Closing Date (i.e. you purchase more Epsilon shares).

### **5. What if I want to retain my Shares?**

If you are an Eligible Shareholder and wish to retain your Shares, you must:

- complete and return the attached Retention Form to:

Email: [corpactprocessing@computershare.com.au](mailto:corpactprocessing@computershare.com.au); or

Mailing address: Epsilon Healthcare Limited, C/- Computershare Investor Services Pty Limited, GPO Box 52, Melbourne VIC 3001, Australia,

by the Closing Date;

- make your own arrangements outside the Facility to purchase additional Shares so that by the Closing Date your registered shareholding becomes a marketable parcel for the purposes of the ASX Listing Rules (that is, 25,000 Epsilon shares or more). For your additional purchase of Shares to be an effective notice to Epsilon that you wish to retain your Shares, the additional Shares purchased must be held in the same holding as your current Shares (in particular, under the same name, address and holder number (SRN or HIN) as set out in the attached Retention Form). See Question 7 for further information; or
- if you have more than one shareholding of Shares and you do not want to sell your Shares under the Facility, you should consider consolidating them prior to the Closing Date. This may result in your amalgamated shareholding no longer being a Small Holding. See Question 8 for further information.

If you successfully take one of these steps, Epsilon will not sell your Shares under the Facility. If none of the above steps are taken, Epsilon intends to sell your Shares under the Facility.

#### **6. Can I sell part of my shareholding under the Facility?**

No. If you are an Eligible Shareholder, you cannot sell only part of your shareholding under the Facility. If you wish to sell only some (and not all) of your Shares, you must complete and return the attached Retention Form in accordance with the above instructions, and you should then call your broker. In these circumstances, you will be subject to brokerage fees that will NOT be met by Epsilon.

#### **7. If I buy more Shares, will I retain my shareholding?**

Epsilon will not sell your Shares if you increase your shareholding to a marketable parcel for the purposes of the ASX Listing Rules, being a shareholding of Shares with a market value of at least A\$500. Any additional Shares acquired by you must be registered by the Closing Date, under the same name, address and holder number (SRN or HIN) as set out in the attached Retention Form. The acquisition of additional Shares will occur outside of the Facility, and in these circumstances you will be subject to brokerage fees that will NOT be met by Epsilon.

#### **8. What if I hold multiple Small Holdings?**

If you hold multiple Small Holdings, you must complete and return a Retention Form for each separate Small Holding that you wish to retain. Alternatively, you may aggregate your multiple Small Holdings to avoid them being sold under the Facility (provided that once aggregated, the aggregated shareholding constitutes a marketable parcel for the purposes of the ASX Listing Rules. If you wish to sell your Small Holdings, you should take no action.

#### **9. What if my Shares are held in a CHESS holding?**

If you are an Eligible Shareholder and your Shares remain in a CHESS holding at the Closing Date and you have not returned the attached Retention Form, the Company may move those Shares to an issuer sponsored holding and they will be sold under the Facility.

#### **10. What will I receive for the Shares sold under the Facility?**

If you are an Eligible Shareholder and your Small Holding is sold under the Facility, you will receive A\$0.02 per Share sold. All Eligible Shareholders who have their Epsilon shares sold under the Facility will receive the same sale price per Share sold.

#### **11. When will the sale of Shares under the Facility take place?**

The sale of Shares under the Facility is expected to take place as soon as practicable after the Closing Date.

#### **12. When will I receive the proceeds for the Shares sold under the Facility?**

You will be notified of the sale of your Epsilon shares under the Facility. Payment will be remitted to you by direct credit or cheque following settlement of all Epsilon shares sold under the Facility as soon as reasonably practicable. If your direct credit details or address requires updating, you can amend your details online through the Investor Centre website of Computershare Investor Services Pty Limited (ACN 078 279 277) at [www.investorcentre.com/au](http://www.investorcentre.com/au). Payment will be made to you in Australian dollars.

#### **13. What happens if there is a takeover bid in respect of the Company?**

Subject to clause 14.12 of the Constitution and ASX Listing Rule 15.13.5, the Company will not sell your Shares in the event that a third party announces a takeover bid in respect of the Company. However, the Facility may be recommenced again after the close of the offers made under the takeover bid.

**14. Where can I obtain further information?**

If you have any questions concerning your shareholding please email the Company at [corporate@epsilonhealthcare.com.au](mailto:corporate@epsilonhealthcare.com.au).

**15. What if I do not know what to do?**

Neither these terms and conditions, the letter to which they are attached, nor the Retention Form constitutes advice or a recommendation to buy, sell or hold Shares or that the Facility is the best way to sell Shares. If you are in doubt about what to do, you should consult your legal, financial, taxation or other professional adviser.

**16. Important notice**

The Company reserves the right to change any of the dates referred to in these terms and conditions, the letter to which they are attached, and the Retention Form, or to vary, cancel or delay the Facility at any time before the Shares are sold by making an announcement to ASX. The board of directors of Epsilon may, before a sale is affected under the Facility, suspend or terminate the Facility either generally or in specific cases.

**Return your Form to the Company's  
share registry:**

✉ **By Mail:**  
Computershare Investor Services Pty Limited  
GPO Box 52  
Melbourne Victoria 3001  
Australia

**By Email:**  
corpactprocessing@computershare.com.au

**For all enquiries:**

@ **Email:**  
corporate@epsilonhealthcare.com.au

┌ 000001 EPN  
SAMPLE HOLDINGS PTY LTD  
<SAMPLE A/C>  
LEVEL 9 / SAMPLE APARTMENTS  
87 SAMPLE ST  
SAMPLE CITY NSW 2100

## Share Retention Form

 **If you wish to retain your shares, your form must be received by 5:00pm (AEST) on Wednesday, 24 June 2026**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

### Step 1: Shareholding Details

Use this form if you wish to retain your shares in Epsilon Healthcare Limited. If you have recently bought or sold shares your shareholding may differ from that shown. If you have already sold all your shares in Epsilon Healthcare Limited, do not complete or return this form. If you have more than one shareholding on Epsilon Healthcare Limited's register and you do not wish to sell your shares under the Small Holding Share Sale Facility, you should consider consolidating them. For further advice on how to do this, contact Computershare Investor Services Pty Limited (CIS) on the number above.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored shareholding, please contact your Controlling Participant to notify a change of address.

### Step 2: Signing Instructions

**Individual:** Where the shareholding is in one name, the shareholder must sign.

**Joint Shareholding:** Where the shareholding is in more than one name, all of the shareholders must sign.

**Power of Attorney:** Where signing as Power of Attorney (POA), you must attach an original certified copy of the POA to this form.

**Companies:** Where the shareholding is in the name of a Company, this form must be signed in accordance with the Corporations Act, either as:

- a Sole Director and Sole Company Secretary **OR** a Sole Director (if no Company Secretary exists), **OR**
- two Directors, **OR**
- a Director and a Company Secretary.

**Overseas Companies:** Where the shareholding is in the name of an Overseas company (companies incorporated outside Australia) the form must be signed as above, or documentation must be provided showing that the company can sign in an alternate manner.

**Deceased Estate:** Where the shareholding is in the name of a deceased estate, all executors must sign; and a certified copy or original, of the required documentation must accompany this form. Details of the documentation required can be found by searching "deceased estates" on our website [www.computershare.com](http://www.computershare.com) or by calling Computershare Investor Services Pty Limited on 1300 850 505 or +61 3 9415 4000. If the shareholding is in more than one name the surviving shareholder may sign the form and return it together with a certified copy of the death certificate of the other joint shareholder.

### Step 3: Contact Details

Entering contact details is not compulsory, but will assist us if we need to contact you.

**Turn over to complete the form** →

# Epsilon Healthcare Limited

## Share Retention Form



X 9999999991

COY

STEP 1

### Shareholding Details

SAMPLE HOLDINGS PTY LTD  
<SAMPLE A/C>  
LEVEL 9 / SAMPLE APARTMENTS  
87 SAMPLE ST  
SAMPLE CITY NSW 2100



**Change of address.** If incorrect, mark this box and make the correction in the space to the left. Shareholders sponsored by a broker (reference number commences with 'X') should advise their broker of any changes.

Shares held as at Wednesday, 6 May 2026:

For your security keep your SRN/HIN confidential.

STEP 2

### Signature of Shareholder(s)

*This section must be completed.*

By signing and returning this form, in accordance with the requirements set out in 'Step 2: Signing Instructions' overleaf, I/we confirm that I/we understand that my/our **SHARES WILL NOT BE SOLD** under the Small Holding Share Sale Facility.

Individual or Shareholder 1

Sole Director and Sole Company Secretary/  
Sole Director (cross out titles as applicable)

Shareholder 2

Director

Shareholder 3

Director/Company Secretary  
(cross out titles as applicable)

STEP 3

### Contact Details

Contact  
Name

\_\_\_\_\_

Contact  
Daytime  
Telephone

\_\_\_\_\_

Date / /

Email

Address

\_\_\_\_\_

## Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.