

Amaero Re-domiciliation: Scheme Booklet Despatched

Amaero Ltd (**ASX:3DA; OTC:AMROF**) (“**Amaero**” or the “**Company**”) refers to its announcement made on Thursday, 7 May 2026 that the Federal Court of Australia had approved the convening of the Scheme Meetings and the distribution of the Scheme Booklet in relation to the schemes of arrangement between Amaero and its shareholders (the “**Share Scheme**”) and Amaero and its option holders (the “**Option Scheme**”, and together with the Share Scheme, the “**Schemes**”).

Despatch of Scheme Booklet

The Company confirms that on Thursday, 7 May 2026, the Scheme Booklet and associated materials were despatched to Amaero shareholders and option holders as follows:

- Amaero shareholders and option holders who have previously elected to receive electronic communications from the Company were sent an email containing instructions regarding how to view or download a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy forms for the Scheme Meetings and the Extraordinary General Meeting (as relevant);
- Amaero shareholders and option holders who have previously elected to receive only hard-copy documents from the Company were sent, via post to their registered address, a hard copy of the Scheme Booklet, a personalised proxy form for the Scheme Meetings and the Extraordinary General Meeting (as relevant) and a reply-paid envelope or an unstamped envelope return addressed to the registry by prepaid airmail to their postal address (for holders with a registered address outside of Australia); or
- Amaero shareholders and option holders who have made no election as to how to receive communications from the Company were sent a letter via post to their registered address, containing instructions regarding accessing a copy of the Scheme Booklet, as well as instructions on how to lodge their proxy forms for the Scheme Meetings and the Extraordinary General Meeting (as applicable) and a reply-paid envelope or an unstamped envelope return addressed to the Plaintiff’s company registry by prepaid airmail to their postal address (for holders with a registered address outside of Australia).

The Scheme Booklet, including the Independent Expert’s Report, is available to view and download at the following link:

https://web.automicgroup.com.au/er/public/api/documents/3DA?fileName=Amaero_Scheme_Booklet_2026.pdf

Details of the Scheme Meetings and Extraordinary General Meeting

The Scheme Meetings will be held virtually on Friday, 5 June 2026 via an online platform at www.investor.automic.com.au/#/home. The Share Scheme Meeting will begin at 10:00am (Sydney time). The Option Scheme Meeting will commence at the later of 10:30am (Sydney time) and the conclusion of the Share Scheme Meeting.

Immediately following the Option Scheme Meeting, the Company will hold the Extraordinary General Meeting of Amaero shareholders to consider, and if thought fit, approve the issue of 600,000 unlisted options to acquire shares in the Company to Tim Johnson under the Company’s Employee Incentive Plan on the terms set out in section 10.1 of the Scheme Booklet for the purposes of ASX Listing Rule 10.14 (the “**Extraordinary General Meeting**”).

The Extraordinary General Meeting will be held virtually on Friday, 5 June 2026 via an online platform at www.investor.automic.com.au/#/home, commencing at the later of 11:00am (Sydney time) and the conclusion of the Option Scheme Meeting.

Further information on, and information regarding how to participate in the Scheme Meetings and the Extraordinary General Meeting, is provided in the notices of meeting for the Scheme Meetings and the Extraordinary General Meeting included in the Scheme Booklet. If Amaero shareholders or option holders have additional questions about the Scheme Booklet or the Schemes, please

contact the Amaero Schemes Information Line on 1300 441 599 (within Australia) or +61 2 9068 1927 (outside Australia) Monday to Friday between 8:30am and 7:00pm (Sydney time), in each case at least two hours before the start of the relevant Scheme Meeting.

All Amaero shareholders and option holders registered as at 7:00pm (Sydney time) on Wednesday, 3 June 2026 will be eligible to vote at, with respect to Amaero shareholders, the Share Scheme Meeting and the Extraordinary General Meeting and, with respect to Amaero option holders, the Option Scheme Meeting.

All Amaero shareholders and option holders are encouraged to vote by attending the Scheme Meetings and Extraordinary General Meeting, as relevant, online or by attorney or corporate representative, or alternatively by completing and ensuring the relevant proxy form accompanying the Scheme Booklet is received by Amaero's share registry by 10:00am (Sydney time) on Wednesday, 3 June 2026 for the Share Scheme Meeting, by 10:30am (Sydney time) on Wednesday, 3 June 2026 for the Option Scheme Meeting or by 11:00am (Sydney time) on Wednesday, 3 June 2026 for the Extraordinary General Meeting. Further information on how to vote at the Scheme Meetings and the Extraordinary General Meeting is included in the Scheme Booklet.

Authorised for release by the Board of Directors of Amaero Ltd (**ASX:3DA; OTC:AMROF**).

For further information, please contact:

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About Amaero

Amaero Ltd (ASX:3DA, OTC:AMROF) is a dual ASX and OTC-listed company with manufacturing and corporate headquarters located in Tennessee, U.S. Amaero is a leading U.S. domestic producer of high-value refractory and titanium alloy powders for additive and advanced manufacturing of components utilised by the defense, space, aviation, and medical industries. The technical and manufacturing team brings decades of experience and know-how with pioneering work in gas atomization of refractory and titanium alloys. The Company has commissioned advanced gas atomization technology with an industry leading yield of AM powder. The Company is also a leader in PM-HIP (Powder Metallurgy Hot Isostatic Pressing)

manufacturing of near-net-shape powder parts with forged-equivalent material properties and microstructure for a variety of alloys. PM-HIP manufacturing is helping alleviate the strained domestic supply chain for large scale castings and forgings.

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