



08 May 2026

June 2025 Quarterly Activities Report

Yowie Group Limited (ASX: YOW) (the "Group" or "Yowie") provides its Quarterly Activities Report based on unaudited results for the period ended **30 June 2025**.

(all numbers are stated in United States Dollar, unless otherwise stated)

Group Highlights:

- Revenue: \$1.93m (pcp: \$3.14m)
- Net operating cash inflows: \$0.37m (pcp: cash outflows \$0.04m)
- Cash at period end: \$0.22m

Operational Review:

North America

The Company continued to progress development of its NBA-themed product range during the period, with ongoing work across product design, production planning and sales execution. Cocoa input costs increased significantly, reflecting broader supply constraints and elevated global pricing across the confectionery sector. The Company has contracted cocoa supply for the near term, providing cost visibility, and implemented selective pricing adjustments where appropriate. The Company also continues to monitor U.S. tariff developments, noting that certain inputs, including toy components and packaging elements, are sourced internationally, including from China, with mitigation strategies under assessment.

Australia

Ernest Hillier commenced the production of its refreshed product range called 'HILLIER', including chocolate blocks, chocolate-coated nuts and pretzels, and a limited gifting range. Post quarter end, distribution is being implemented selectively through independent supermarkets, initially focused on Melbourne with broader national expansion over time. During the period, Ernest Hillier exercised its option to renew the lease of its manufacturing premises at 113–115 Bakers Road, Coburg North. The renewed lease was executed on 25 August 2025 for a two-year term commencing 31 August 2025 and expiring 30 August 2027, with further extension options available.

Financial and Corporate Overview

- The Company completed a private placement to wholesale investors, raising A\$516,000 at \$0.015 per share, representing approximately 15% of issued capital, to support working capital requirements.
- During the period, the Company announced an intention to make a highly conditional off-market scrip takeover bid for Keybridge Capital Limited (ASX: KBC). The proposed transaction did not proceed.



- Mr John Patton and Mr Nicholas Bolton resigned as directors on 18 June 2025, and Mr Andrew Ranger resigned on 23 June 2025.
- Following a shareholder meeting held on 27 June 2025, the Board was reconstituted, with Mr Sulieman Ravell, Mr Geoff Wilson AO, Mr Jesse Hamilton, Mr Martyn McCathie and Mr Antony Catalano appointed as Non-Executive Directors, and Mr Diesel Schwarze and Mr Daniel Agocs ceasing as directors.

ASX additional Information

The aggregate amount of payments to related parties and their associates in the current quarter cash flows from operating activities were \$0.37m, comprising directors fees, salaries and superannuation.

The aggregate amount of loans paid to related parties and their associates in the current quarter cash flows were \$0.58m, comprising directors fees, salaries and superannuation.

This ASX announcement has been approved for the release by the board of Yowie Group Ltd.

ENDS

About Yowie

Yowie Group Limited is an Australian-based chocolate and confectionery company operating across branded consumer products, licensing and manufacturing. The Group designs, manufactures and distributes chocolate and confectionery products across Australia, New Zealand and the United States, led by its flagship Yowie brand. In addition to its core chocolate range, the Group develops licensed and proprietary products across multiple consumer categories. Since late 2023, the Group has also owned and operated Ernest Hillier, Australia's oldest chocolate manufacturer, providing in-house production capability and supporting the expansion of its branded and licensed confectionery portfolio. The Group's strategy focuses on growing its brands, scaling manufacturing capability, and expanding distribution across core markets with selective international growth.

Disclaimer

This announcement contains forward-looking statements that are subject to risks and uncertainties associated with the confectionery and retail industries, and broader macroeconomic conditions. Actual results, performance or achievements may differ materially from those expressed or implied.

No representation or warranty is made as to the fairness, accuracy or completeness of the information contained in this announcement. To the maximum extent permitted by law, the Company and its Directors, officers and employees disclaim all liability and responsibility for any direct or indirect loss or damage suffered by any person arising from the use, interpretation or reliance on this announcement or its contents.

The Company remains committed to complying with its continuous disclosure obligations under the ASX Listing Rules and will provide further updates as required.

Appendix 4C

Quarterly cash flow report for entities subject to Listing Rule 4.7B

Name of entity

Yowie Group Limited

ABN

98 084 370 669

Quarter ended ("current quarter")

30 June 2025

Consolidated statement of cash flows	Current quarter \$US'000	Year to date (12 months) \$US'000
1. Cash flows from operating activities		
1.1 Receipts from customers ¹	3,565	13,953
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs ²	(1,880)	(8,738)
(c) advertising and marketing	(21)	(102)
(d) leased assets	-	-
(e) staff costs	(505)	(2,149)
(f) administration and corporate costs	(798)	(1,738)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	39	135
1.5 Interest and other costs of finance paid	(26)	(34)
1.6 Income taxes paid	(1)	(1)
1.7 Government grants and tax incentives	-	-
1.8 Other income	-	120
1.9 Net cash from / (used in) operating activities	373	1,456

¹ Receipts from customers are net of trade discounts, volume rebates and various bill-backs

² Operating costs also include freight, storage, brokerage commission, royalties and merchandising

Consolidated statement of cash flows	Current quarter \$US'000	Year to date (12 months) \$US'000
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	(62)	(106)
(d) investments	-	-
(e) intellectual property ³	(29)	(75)
(f) other non-current assets	-	-
2.2 Proceeds from disposal of:		
(a) entities	-	-
(b) businesses	-	-
(c) property, plant and equipment	-	-
(d) investments	-	-
(e) intellectual property	-	-
(f) other non-current assets	-	-
2.3 Cash flows from loans to other entities	(577)	(2,714)
2.4 Dividends received (see note 3)	-	-
2.5 Other (security deposit)	-	-
2.6 Net cash from / (used in) investing activities	(668)	(2,895)

3. Cash flows from financing activities		
3.1 Proceeds from issues of equity securities (excluding convertible debt securities)	305	305
3.2 Proceeds from issue of convertible debt securities	-	-
3.3 Proceeds from exercise of options	-	-
3.4 Transaction costs related to issues of equity securities or convertible debt securities	-	-
3.5 Proceeds from borrowings	-	-
3.6 Repayment of borrowings (finance lease)	(27)	(194)
3.7 Transaction costs related to loans and borrowings	-	-
3.8 Dividends paid	-	-
3.9 Other (return of capital)	-	-
3.10 Net cash from / (used in) financing activities	278	111

Consolidated statement of cash flows	Current quarter \$US'000	Year to date (12 months) \$US'000
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³ New series development

4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	197	1,578
4.2	Net cash from / (used in) operating activities (item 1.9 above)	373	1,456
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(668)	(2,895)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	278	111
4.5	Effect of movement in exchange rates on cash held	38	(32)
4.6	Cash and cash equivalents at end of period	218	218

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$US'000	Previous quarter \$US'000
5.1	Bank balances	218	197
5.2	Call deposits	-	-
5.3	Bank overdrafts	-	-
5.4	Other (provide details)	-	-
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	218	197

6.	Payments to related parties of the entity and their associates	Current quarter \$US'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	373
6.2	Aggregate amount of payments to related parties and their associates included in item 2	577

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

7. Financing facilities	Total facility amount at quarter end \$US'000	Amount drawn at quarter end \$US'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity.</i>		
<i>Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities	3,275	-
7.2 Credit standby arrangements	-	-
7.3 Other (please specify)	-	-
7.4 Total financing facilities	3,275	-
7.5 Unused financing facilities available at quarter end		3,275
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.	
	Lender: Keybridge Capital Limited Interest rate: 10% p.a. Maturity date: At call facility Unsecured/secured: Unsecured	

8. Estimated cash available for future operating activities	\$US'000
8.1 Net cash from / (used in) operating activities (item 1.9)	373
8.2 Cash and cash equivalents at quarter end (item 4.6)	218
8.3 Unused finance facilities available at quarter end (item 7.5)	3,275
8.4 Total available funding (item 8.2 + item 8.3)	3,493
8.5 Estimated quarters of funding available (item 8.4 divided by item 8.1)	N/A
<i>Note: if the entity has reported positive net operating cash flows in item 1.9, answer item 8.5 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.5.</i>	
8.6	If item 8.5 is less than 2 quarters, please provide answers to the following questions:
8.6.1	Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?
	Answer: N/A
8.6.2	Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?
	Answer: N/A
8.6.3	Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?
	Answer: N/A
<i>Note: where item 8.5 is less than 2 quarters, all of questions 8.6.1, 8.6.2 and 8.6.3 above must be answered.</i>	

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 08 May 2026

Authorised by: The Board of Directors.....
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.