



Announcement Summary

Entity name

EVE HEALTH GROUP LIMITED.

Date of this announcement

Friday May 08, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options exercisable at AUD 4 cents expiring 30 April 2028	130,400,000	08/05/2026
New class - code to be confirmed	Options exercisable at AUD 4 cents expiring 30 April 2029	5,000,000	08/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

EVE HEALTH GROUP LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106523611

1.3 ASX issuer code

EVE

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

18-Mar-2026 18:53

Announcement Title

Update - Update - Proposed issue of securities - EVE

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

130,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued as free attaching options on a 2:1 basis for shares subscribed in the March 2026 placement.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

8/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

Number of +securities

5,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Services as Lead Manager to the March 2026 placement.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at AUD 4 cents expiring 30 April 2028

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

8/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03076359-6A1319591&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

30/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EVE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

130,400,000

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at AUD 4 cents expiring 30 April 2029



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

8/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03076359-6A1319591&v=undefined>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04000000

Expiry date

30/4/2029

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

EVE : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVE : ORDINARY FULLY PAID	349,576,592

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
EVEAH : OPTION EXPIRING 31-DEC-2027 EX \$0.06	22,999,998
EVEAI : OPTION EXPIRING 31-DEC-2028 EX \$0.06	11,300,000
New class - code to be confirmed : Options exercisable at AUD 4 cents expiring 30 April 2028	130,400,000
New class - code to be confirmed : Options exercisable at AUD 4 cents expiring 30 April 2029	5,000,000