



## Announcement Summary

**Entity name**

BURGUNDY DIAMOND MINES LIMITED

**Date of this announcement**

Friday May 08, 2026

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Tranche B Warrants exercise price 1.7 cents expiring 17 December 2035	1,499,293,862	30/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

BURGUNDY DIAMOND MINES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

160017390

**1.3 ASX issuer code**

BDM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/5/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

07-May-2026 09:39

**Announcement Title**

New - Proposed issue of securities - BDM

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

30/4/2026

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Tranche B Warrants exercise price 1.7 cents expiring 17 December 2035

#### Issue details

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**Number of +securities**

1,499,293,862

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued in connection with LETL financing announced to ASX 19 December 2025, as amended per the ASX announcement of 9 March 2026

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Part 3C - number and type of +securities the subject of this notification (new class)

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**ASX +security code**

New class - code to be confirmed

**+Security description**

Tranche B Warrants exercise price 1.7 cents expiring 17 December 2035

**+Security type**

Other

**ISIN code**

**Date the +securities the subject of this notification were issued**

30/4/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20251219/pdf/06tjy1cfnskd74.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

1,499,293,862

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BDM : ORDINARY FULLY PAID	1,421,701,987

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BDMAJ : OPTION EXPIRING 30-AUG-2027 EX NIL	809,842
BDMAM : OPTION EXPIRING 01-APR-2029 EX \$0.2116	12,360,994
BDMAO : OPTION EXPIRING 01-APR-2030 EX \$0.0516	23,168,750
BDMAN : OPTION EXPIRING 05-AUG-2026 EX \$0.26	1,000,000
BDMAP : WARRANTS	156,185,448
BDMAK : OPTION EXPIRING 01-JUL-2026 EX \$0.30	10,000,000
BDMAL : OPTION EXPIRING 01-DEC-2028 EX \$0.1764	12,065,136
New class - code to be confirmed : Tranche B Warrants exercise price 1.7 cents expiring 17 December 2035	1,499,293,862