



Announcement Summary

Entity name

ARC FUNDS LIMITED

Date of this announcement

Friday May 08, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|----------------------------------|-----------------------------|---|-------------------|
| New class - code to be confirmed | Unlisted Options | 5,893,479 | 06/05/2026 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ARC FUNDS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

001746710

1.3 ASX issuer code

ARC

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request |
|-----------------------------------|--|---|
| 11-Dec-2025 09:25 | New - Proposed issue of securities - ARC | <input type="text" value="A placement or other type of issue"/> |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

6/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,893,479

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Free attaching 1 for 1 unlisted call options to wholesale and sophisticated investors as per placement announced on 11 December 2025 " ARC Funds Raises \$700,000 in New Equity"



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

6/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://announcements.asx.com.au/asxpdf/20260330/pdf/06xynxybr4ybng.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.11500000

Expiry date

15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

ARC : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,893,479



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ARC : ORDINARY FULLY PAID | 73,737,316 |

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| ARCAE : OPTION EXPIRING 09-JUL-2026 EX \$0.125 | 7,600,000 |
| ARCAG : OPTION EXPIRING 24-AUG-2026 EX \$0.125 | 740,000 |
| ARCAH : PERFORMANCE RIGHTS | 1,000,000 |
| New class - code to be confirmed : Unlisted Options | 5,893,479 |