



Announcement Summary

Entity name

REVOLVER RESOURCES HOLDINGS LTD

Date of this announcement

Friday May 08, 2026

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RRRAT	OPTION EXPIRING 30-SEP-2028 EX \$0.13	35,797,619	07/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

REVOLVER RESOURCES HOLDINGS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

651974980

1.3 ASX issuer code

RRR

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Refer to several appendix 3B's lodged 25 February 2026 and notice of meeting 5 May 2026

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

RRRAT : OPTION EXPIRING 30-SEP-2028 EX \$0.13

Date the +securities the subject of this notification were issued

7/5/2026

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Refer to 5 May 2026 notice of meeting

<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=03079417>

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

refer to appendix 3B's 25 February 2026

Issue details

Number of +securities

35,797,619

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issue of free attaching options to placement participants and lead manager options. Refer to notice of meeting

Purpose of the issue

Other

Additional Details

Refer to above and notice of meeting



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRR : ORDINARY FULLY PAID	307,345,691

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RRRAT : OPTION EXPIRING 30-SEP-2028 EX \$0.13	51,333,333
RRRAS : OPTION EXPIRING 13-SEP-2029 EX \$0.10	3,650,000
RRRAN : OPTION EXPIRING 17-MAY-2027 EX \$0.20	1,000,000
RRRAQ : OPTION EXPIRING 25-OCT-2026 EX \$0.20	3,000,000
RRRAR : OPTION EXPIRING 10-NOV-2026 EX \$0.20	9,000,000
RRRAI : OPTION EXPIRING 21-SEP-2026 EX \$0.20	8,400,000
RRRAJ : OPTION EXPIRING 21-SEP-2026 EX \$0.20	23,698,000
RRRAK : PERFORMANCE RIGHTS	26,476,668
RRRAO : OPTION EXPIRING 24-MAY-2026 EX \$0.25	1,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/5/2026