

8 May 2026

## CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT

The Company has today issued the securities detailed in the Appendix 2A's released today, comprising:

1. 83,790,379 fully paid ordinary shares at an issue price of \$0.035 price per share, issued pursuant to the Tranche 2 Placement as approved by shareholders on 30 April 2026 (Resolution 3); and
2. 6,571,429 fully paid ordinary shares at an issue price of \$0.035 price per share, issued to related parties under the Tranche 2 Placement, as approved by shareholders on 30 April 2026 (Resolutions 5 and 6).

The Company gives this notice in accordance with section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) and states the following:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. as at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b) section 674 and 674A of the Corporations Act;
3. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

*This announcement is approved for release by the Board of Evergold Minerals Limited*

**FOR FURTHER INFORMATION, PLEASE CONTACT:**

**COMPANY**

Glenn Grayson  
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**MEDIA & INVESTOR RELATIONS**

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## **ABOUT EVERGOLD MINERALS**

Evergold Minerals Limited (ASX: EG1) is an Australian exploration company focused on discovering and developing gold projects across Australia. The company currently holds the Leonora Goldfields Project and the Mt Monger Gold Project in Western Australia's Goldfields region, along with the Bynoe Project in the Northern Territory. Evergold is actively evaluating and pursuing additional high-quality gold exploration opportunities to enhance and diversify its project portfolio.

## **Competent Persons Statement**

The information in this release that relates to Exploration Results or Mineral Resources is based on information compiled by Glenn Grayson who is a Member of the Australian Institute of Mining and Metallurgy (AusIMM). Mr. Grayson has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserve'. Mr. Grayson consents to the inclusion in the release of the matters based on his information in the form and context in which it appears.

## **Forward Looking Statements**

This announcement may contain certain forward-looking statements and projections. Such forward-looking statements/projections are estimates for discussion purposes only and should not be relied upon. Forward-looking statements/projections are inherently uncertain and may therefore differ materially from results ultimately achieved. Evergold Minerals Limited does not make any representations and provides no warranties concerning the accuracy of the projections and disclaims any obligation to update or revise any forward-looking statements/projects based on new information, future events or otherwise except to the extent required by applicable laws.

## **Listing Rule 5.23.2**

In respect of this announcement, where EG1 has referred to, or referenced, prior ASX market announcements, EG1 confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcement (unless otherwise stated) and, in the case of estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning the estimates in the prior relevant market announcement continue to apply and have not materially changed.