



Murray Cod Australia Ltd

ASX:MCA

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8 May 2026

MCA RETAIL ENTITLEMENT OFFER OPENS

On Monday, 4 May 2026, Murray Cod Australia Limited (ASX:MCA) (**MCA** or the **Company**) announced an accelerated non-renounceable entitlement offer (the **Entitlement Offer**) to raise approximately \$18.6 million.

The retail component of MCA's Entitlement Offer (the **Retail Entitlement Offer**) opens today, Friday, 8 May 2026. The Retail Entitlement Offer is expected to close at 4.00pm (Sydney time) on Wednesday, 20 May 2026 (unless extended).

The Retail Offer Booklet and your personalised Entitlement and Acceptance Form can be accessed online via <https://events.miraql.com/mca-offer>.

The Retail Offer Booklet and the Entitlement and Acceptance Form contain important information about the Retail Entitlement Offer including how eligible retail shareholders in Australia and New Zealand can apply to participate in the Retail Entitlement Offer. Also attached to the Retail Offer Booklet lodged with the ASX today is a copy of the letter that will be made available to ineligible retail shareholders notifying them of the Retail Entitlement Offer.

Eligible shareholders can contact the MCA Offer Information Line on 1300 721 265 (from within or outside Australia) between 8.30am to 5.00pm (Sydney time) Monday to Friday (excluding public holidays) during the Retail Entitlement Offer period (8 May 2026 to 20 May 2026).

This announcement was authorised for release by the Board of Directors.

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About Murray Cod Australia Limited (ASX:MCA)

Murray Cod Australia Limited is a vertically integrated grower of Aquna Sustainable Murray cod, a luxury fish farmed in the Riverina, NSW. Using proprietary technology within the fish's geographical habitat MCA is able to produce an award-winning product with a creamy white flesh that is coveted by chefs around the globe.

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This announcement does not constitute financial product advice and does not take into account the investment objectives, financial situation or needs of any particular investor.

Investors are encouraged to seek independent financial advice before making any investment decision.

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