

8 May 2026

ASX Announcement

Entitlement Offer Closure

Regener8 Resources NL Ltd (**ASX: R8R**) (the **Company**) is pleased to announce the successful completion of its recent pro rata non-renounceable rights issue offer, details of which were first announced to the market on Monday, 16 March 2026 (**Entitlement Offer**). The Entitlement Offer, which closed on Friday, 1 May 2026, received strong support from its shareholders and \$1,415,158.20 was raised.

The proceeds of the Entitlement Offer will be used to fund the acquisition of the Srebrenica North Project, exploration of the Srebrenica North Project, advancement of the Company's current exploration programs, the costs of the Entitlement Offer and general working capital.

It is expected that the New Shares will be issued today, Friday, 8 May 2026 and commence trading on the ASX on a normal settlement basis on Monday, 11 May 2026. New Shares issued under the Entitlement Offer will rank equally with the Company's existing fully paid ordinary shares on issue. The Company lodged an Appendix 2A in respect of 14,151,582 New Shares today.

Further information pertaining to the Entitlement Offer can be found in the Offer Document released on the ASX Market Announcements Platform on Thursday, 9 April 2026. As stated in section 2.2 of the Offer Document, the Company's Directors reserve the right to place the unsubscribed New Shares to raise the remaining \$1,458,718.30 within 3 months of the close of the Entitlement Offer.

This ASX Announcement has been authorised for release by the Board.

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