



Announcement Summary

Entity name
FORTIFAI LTD

Date of this announcement
Friday May 08, 2026

The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 07-MAY-2029 EX \$1.0725	2,097,902	07/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FORTIFAI LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

39627145260

1.3 ASX issuer code

FTI

1.4 The announcement is

New announcement

1.5 Date of this announcement

8/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Apr-2026 09:48	New - Proposed issue of securities - FTI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

7/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,097,902

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued pursuant to terms of Joint Lead Manager mandate.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 07-MAY-2029 EX \$1.0725
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
7/5/2026	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 1.07250000	7/5/2029
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
FTI : ORDINARY FULLY PAID		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
2,097,902



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTI : ORDINARY FULLY PAID	341,653,550

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FTIAC : OPTION EXPIRING 23-JAN-2028 EX \$0.15	3,000,000
FTIAI : OPTION EXPIRING 23-JAN-2028 EX \$0.25	3,000,000
FTIAD : OPTION EXPIRING 23-JAN-2028 EX \$0.20	3,000,000
FTIAL : OPTION EXPIRING 14-JUN-2029 EX \$0.45	266,668
FTIAA : OPTION EXPIRING 29-AUG-2028 EX \$0.15	11,500,000
FTIAN : OPTION EXPIRING 19-AUG-2029 EX \$0.45	4,666,667
FTIAQ : OPTION EXPIRING 27-JUN-2030 EX \$0.05	50,000,000
FTIAB : PERFORMANCE RIGHTS	151,000,000
New class - code to be confirmed : OPTION EXPIRING 07-MAY-2029 EX \$1.0725	2,097,902