



Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

OREZONE GOLD CORPORATION

**1.2 Registered Number Type**

ARBN

**Registration Number**

686478875

**1.3 ASX issuer code**

ORE

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/5/2026



## Part 2 - Details of +CDIs and other +securities on issue

**2.1 Statement for month and year**

April-2026

**2.2a Number and class of all +CDIs issued over quoted +securities****ASX Security Code and Description**

ORE : CHESS DEPOSITARY INTERESTS 1:1

**+CDI Ratio**

1:1

**Total number of +CDIs issued over quoted +securities at end of statement month (A):**

36,986,203

**Total number of +CDIs issued over quoted +securities at end of previous month (B):**

43,206,918

**Net Difference (A-B)**

-6,220,715

**Reason for change:****Net transfers of securities between CDIs and**

Common stock

**as quoted / held on**

TSX

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

**2.2b Number and class of all +securities on issue over which +CDIs have not been issued****ASX Security Code and Description**

OREAX : COMMON STOCK -TSX

**Total number of +securities at end of statement month (A)**

629,981,676

**Total number of +securities at end of previous month (B)**

623,760,961

**Net Difference (A-B)**

6,220,715

**Reason for change:**

Transfer of Securities between CDI's and common stock.

**ASX Security Code and Description**

OREAD : OPTION EXPIRING 16-JUL-2026 EX CAD 0.70

**Total number of +securities at end of statement month (A)**

400,000

**Total number of +securities at end of previous month (B)**

400,000

**Net Difference (A-B)**

0

**ASX Security Code and Description**

OREAE : OPTION EXPIRING 01-NOV-2026 EX CAD 1.20

**Total number of +securities at end of statement month (A)**

300,000

**Total number of +securities at end of previous month (B)**

300,000

**Net Difference (A-B)**

0

**ASX Security Code and Description**

OREAF : OPTION EXPIRING 22-DEC-2026 EX CAD 1.25



<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
404,829	404,829	0

**ASX Security Code and Description**

OREAG : OPTION EXPIRING 03-FEB-2027 EX CAD 1.18

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
603,965	603,965	0

**ASX Security Code and Description**

OREAH : OPTION EXPIRING 09-MAR-2027 EX CAD 1.50

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
150,000	150,000	0

**ASX Security Code and Description**

OREAI : OPTION EXPIRING 11-APR-2027 EX CAD 1.60

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
200,000	200,000	0

**ASX Security Code and Description**

OREAJ : OPTION EXPIRING 23-JUN-2027 EX CAD 0.78

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
4,050,000	4,050,000	0

**ASX Security Code and Description**

OREAK : OPTION EXPIRING 24-JUN-2027 EX CAD 1.32

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
84,057	84,057	0

**ASX Security Code and Description**

OREAL : OPTION EXPIRING 17-JUL-2027 EX CAD 0.78

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
300,000	300,000	0

**ASX Security Code and Description**

OREAM : OPTION EXPIRING 11-JAN-2028 EX CAD 0.81

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
1,160,000	1,160,000	0

**ASX Security Code and Description**

OREAN : OPTION EXPIRING 19-JAN-2028 EX CAD 1.26

**Net Difference (A-B)**  
0



<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>
1,936,720	1,936,720

**ASX Security Code and Description**

OREAO : OPTION EXPIRING 15-JUN-2028 EX CAD 1.20

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
81,985	81,985	0

**ASX Security Code and Description**

OREAP : OPTION EXPIRING 17-OCT-2028 EX CAD 0.89

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
300,000	300,000	0

**ASX Security Code and Description**

OREAQ : OPTION EXPIRING 18-JAN-2029 EX CAD 0.80

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
3,755,009	3,755,009	0

**ASX Security Code and Description**

OREAR : OPTION EXPIRING 07-JUN-2029 EX CAD 0.72

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
107,488	107,488	0

**ASX Security Code and Description**

OREAS : OPTION EXPIRING 16-JAN-2030 EX CAD 0.70

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
4,378,634	4,378,634	0

**ASX Security Code and Description**

OREAT : RESTRICTED SHARE UNITS

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
4,256,470	4,256,468	2

**Reason for change:**

Adjustment

**ASX Security Code and Description**

OREAU : DEFERRED SHARE UNITS

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
2,177,785	2,177,787	-2



**Reason for change:**

Adjustment
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**ASX Security Code and Description**

OREAV : CONVERTIBLE NOTES

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
50,000,000	50,000,000	0

**ASX Security Code and Description**

OREAY : OPTION EXPIRING 13-APR-2031 EX CAD 2.44

<b>Total number of +securities at end of statement month (A)</b>	<b>Total number of +securities at end of previous month (B)</b>	<b>Net Difference (A-B)</b>
806,657	806,657	0