

MAY 7, 2026

## Notice under section 708A(5)(e) of the Corporations Act 2001

### **NOT FOR DISTRIBUTION TO UNITED STATES NEWSWIRE SERVICES OR FOR DISSEMINATION IN THE UNITED STATES**

This notice is given by Southern Cross Gold Consolidated Ltd (ARBN 681 229 854) (“**Company**”) under section 708A(5)(e) of the Corporations Act 2001 (“**Corporations Act**”) as modified by ASIC Corporations (Offers of CHES Depository Interests) Instrument 2025/180.

The Company issued the following securities:

- 250,000 CHES Depository Interests (“**CDIs**”) (representing a beneficial interest in 250,000 fully paid common shares in the Company (“**Shares**”)) for conversion of options previously issued with an issue price of A\$0.30 per CDI;
- 220,000 CDIs (representing a beneficial interest in 220,000 Shares in the Company) for conversion of options previously issued with an issue price of A\$0.66 per CDI;
- 6,250 CDIs (representing a beneficial interest in 6,250 Shares in the Company) for conversion Restricted Stock Units (“**RSUs**”) held by employees.

The Company advises that:

- (i) the Shares and CDIs were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (ii) as at the date of this notice, the Company has complied with:
  - (A) section 601CK of the Corporations Act as they apply to the Company; and
  - (B) sections 674 and 674A of the Corporations Act;
- (iii) as at the date of this notice, there is no information that is “excluded information” within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

- Ends -

This announcement has been approved for release by the Board of Southern Cross Gold Consolidated Ltd.

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**Forward-Looking Statement**

This news release contains forward-looking statements. Forward-looking statements involve known and unknown risks, uncertainties and assumptions and accordingly, actual results and future events could differ materially from those expressed or implied in such statements. You are hence cautioned not to place undue reliance on forward-looking statements. All statements other than statements of present or historical fact are forward-looking statements. Forward-looking statements include words or expressions such as “proposed”, “will”, “subject to”, “near future”, “in the event”, “would”, “expect”, “prepared to” and other similar words or expressions. Factors that could cause future results or events to differ materially from current expectations expressed or implied by the forward-looking statements include general business, economic, competitive, political, social uncertainties; the state of capital markets, unforeseen events, developments, or factors causing any of the expectations, assumptions, and other factors ultimately being inaccurate or irrelevant; and other risks described in Southern Cross Gold’s documents filed with Canadian or Australian securities regulatory authorities (under code SX2). You can find further information with respect to these and other risks in filings made by Southern Cross Gold with the securities regulatory authorities in Canada or Australia (under code SX2), as applicable, and available for Southern Cross Gold in Canada at [www.sedarplus.ca](http://www.sedarplus.ca) or in Australia at [www.asx.com.au](http://www.asx.com.au) (under code SX2). Documents are also available at [www.southerncrossgold.com](http://www.southerncrossgold.com). We disclaim any obligation to update or revise these forward-looking statements, except as required by applicable law.

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