



Part 1 - Entity and announcement details

1.1 Name of +Entity

SOUTHERN CROSS GOLD CONSOLIDATED LTD.

1.2 Registered Number Type

ARBN

Registration Number

681229854

1.3 ASX issuer code

SX2

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2026

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

SX2 : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

127,827,249

Total number of +CDIs issued over quoted +securities at end of previous month (B):

128,576,876

Net Difference (A-B)

-749,627

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX Exchange (SXGC)

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

SX2AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Total number of +securities at end of statement month (A)

1,920,000

Total number of +securities at end of previous month (B)

1,670,000

Net Difference (A-B)

250,000

Reason for change:

Adjustment following incorrect amount included in Appendix 3G released to ASX on 17 April 2026. The balance of options as at the end of April 2026 was 1,920,000.

ASX Security Code and Description

SX2AB : RESTRICTED STOCK UNITS

Total number of +securities at end of statement month (A)

245,108

Total number of +securities at end of previous month (B)

245,108

Net Difference (A-B)

0

ASX Security Code and Description

SX2AC : COMMON SHARES

Total number of +securities at end of statement month (A)

140,943,477

Total number of +securities at end of previous month (B)

140,193,850

Net Difference (A-B)

749,627



Reason for change:

Transfers from CDI's