



Announcement Summary

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**Entity name**

DUNDAS MINERALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday May 07, 2026

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| <b>ASX +security code</b> | <b>Security description</b> | <b>Number of +securities to be quoted</b> | <b>Issue date</b> |
|---------------------------|-----------------------------|---|-------------------|
| DUN                       | ORDINARY FULLY PAID         | 3,661,930                                 | 07/05/2026        |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

DUNDAS MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

640432819

**1.3 ASX issuer code**

DUN

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/5/2026



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

30-Dec-2025 13:59

**Announcement Title**

New - Proposed issue of securities - DUN

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

On grant of each application of tenement, additional consideration of \$150,000 worth of DUN shares at a deemed issue price equal to 5 day VWAP prior to the grant date, subject to shareholder approval at 10 April 2026 General Meeting



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

DUN : ORDINARY FULLY PAID

**Issue date**

7/5/2026

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50%<br>please input as 50.00 |
|-----------------------------------|--------------------------|--|
| 1 - 1,000                         |                          | %  |
| 1,001 - 5,000                     |                          | %  |
| 5,001 - 10,000                    |                          | %  |
| 10,001 - 100,000                  |                          | %  |
| 100,001 and over                  |                          | %  |



Issue details

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**Number of +securities to be quoted**

3,661,930

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Part consideration for 80% earn-in interest into Romano Project tenements

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

150,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Company's ASX announcement dated 30-12-2025 and Notice of General Meeting dated 10 March 2026 for further details

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| DUN : ORDINARY FULLY PAID                 | 235,025,183                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>       | <b>Total number of +securities on issue</b> |
|---|---|
| DUNAY : OPTION EXPIRING 05-JAN-2029 EX \$0.05   | 2,000,000                                   |
| DUNAZ : OPTION EXPIRING 05-JAN-2029 EX \$0.10   | 2,000,000                                   |
| DUNAS : OPTION EXPIRING 16-JUN-2029 EX \$0.033  | 15,000,000                                  |
| DUNAT : OPTION EXPIRING 16-JUN-2029 EX \$0.0374 | 15,000,000                                  |
| DUNAU : OPTION EXPIRING 15-DEC-2028 EX \$0.04   | 5,000,000                                   |
| DUNAV : OPTION EXPIRING 15-DEC-2029 EX \$0.08   | 5,000,000                                   |
| DUNAW : OPTION EXPIRING 15-DEC-2030 EX \$0.16   | 5,000,000                                   |
| DUNAX : OPTION EXPIRING 15-DEC-2028 EX \$0.08   | 2,500,000                                   |
| DUNAK : OPTION EXPIRING 01-JUL-2026 RESTRICTED  | 2,000,000                                   |
| DUNAL : OPTION EXPIRING 02-JUL-2026 RESTRICTED  | 2,000,000                                   |
| DUNAM : OPTION EXPIRING 10-NOV-2026 EX \$0.25   | 1,000,000                                   |
| DUNAN : OPTION EXPIRING 10-NOV-2026 EX \$0.30   | 1,000,000                                   |
| DUNAAA : OPTION EXPIRING 17-APR-2030 EX \$0.08  | 5,000,000                                   |
| DUNAAB : OPTION EXPIRING 17-APR-2030 EX \$0.12  | 5,000,000                                   |



DUNAO : OPTION EXPIRING 01-JUL-2026 EX \$0.25

500,000

DUNAP : OPTION EXPIRING 01-JUL-2026 EX \$0.30

500,000