

7 May 2026

ASX Market Announcements Office
Level 40, Central Park
152 – 158 St George’s Terrace
Perth WA 6000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This announcement has been prepared for the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Act**”).

icetana Limited ACN 140 449 725 (ASX:ICE) (**icetana AI** or the **Company**) advises that on 7 May 2026 it issued 132,500,000 fully paid ordinary shares in the Company (“**Shares**”), made up of 125,000,000 Placement Shares and 7,500,000 Lead Manager Shares, following last week’s \$4.0m placement¹.

The Company advises that:

- the Shares were issued without disclosure under Part 6D.2 of the Act;
- this announcement is being given under section 708A(5)(e) of the Act;
- as at the date of this announcement, the Company has complied with:
 - the provisions of Chapter 2M of the Act as they apply to the Company; and
 - sections 674 and 674A of the Act; and
- as at the date of this announcement, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed by the Company under section 708A(6)(e) of the Act.

This announcement has been authorised for release to the ASX by the Board of the Company.

¹ This was previously announced on 30 April 2026.