



Announcement Summary

Entity name

THE KOALA COMPANY LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday May 06, 2026

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KOA	ORDINARY FULLY PAID	635,274	28/04/2026
KOA	ORDINARY FULLY PAID	131,271	14/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE KOALA COMPANY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

48619538671

1.3 ASX issuer code

KOA

1.4 The announcement is

New announcement

1.5 Date of this announcement

6/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

KOAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

TO (Existing Class)

ASX +security code and description

KOA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

635,274

The first date the options were exercised or other +convertible securities were converted

7/4/2026

The last date the options were exercised or other +convertible securities were converted

28/4/2026

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

28/4/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

15,350

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00020000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares issued on the exercise of options with an exercise price of \$0.000200, pursuant to the terms disclosed in the Company's prospectus dated 13 March 2026 and ASX in-principle waiver from Listing Rule 1.1 condition 12.

Number of +securities to be quoted

63,618

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.01000000

Any other information the entity wishes to provide about the +securities to be quoted

Fully paid ordinary shares issued on the exercise of options with an exercise price of \$0.010000, pursuant to the terms disclosed in the Prospectus dated 13 March 2026 and ASX in-principle waiver from Listing Rule 1.1 condition 12.

Number of +securities to be quoted

369,200

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.73540000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

75,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.43760000

Any other information the entity wishes to provide about the +securities to be quoted



Number of +securities to be quoted

46,306

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.59000000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

7,311

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.74680000

Any other information the entity wishes to provide about the +securities to be quoted

Number of +securities to be quoted

58,489

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 2.75000000

Any other information the entity wishes to provide about the +securities to be quoted

Existing +securities converting into additional +securities in an existing class

FROM (Existing Class)

ASX +security code and description

KOAB : PERFORMANCE RIGHTS

TO (Existing Class)

ASX +security code and description

KOA : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

131,271

The first date the options were exercised or other +convertible securities were converted

7/5/2026

The last date the options were exercised or other +convertible securities were converted

14/4/2026



Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

No

Issue date

14/4/2026

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

131,271

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Fully paid ordinary shares issued on the exercise of performance rights for nil cash consideration, pursuant to the terms disclosed in the Prospectus dated 13 March 2026.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

3.760000

Any other information the entity wishes to provide about the +securities to be quoted

The securities were issued in accordance with the terms disclosed in the Prospectus dated 13 March 2026, and ASX in-principle waiver from Listing Rule 1.1 condition 12.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
KOA : ORDINARY FULLY PAID	90,604,971

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOAAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,155,879
KOAAAB : PERFORMANCE RIGHTS	1,685,397
KOAAAC : RESTRICTED STOCK UNITS	20,500