

6 May 2026

## Cleansing Notice

Godolphin Resources Limited (ASX: GRL) (“Godolphin”, the “Company” or “GRL”) is pleased to confirm that it has issued 147,058,824 fully paid ordinary shares in the Company (**Shares**), raising \$2.5 million (before costs) as announced on 30 April 2026 (**Placement**).

For the purposes of section 708A(5) of the *Corporations Act 2001* (**Corporations Act**), Godolphin gives notice that:

- (a) Godolphin issued the Shares under the Placement without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Godolphin has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Godolphin; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) except as set out in this notice, as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) of the Corporations Act that is required to be disclosed in accordance with section 708A(8) of the Corporations Act.

An Appendix 2A in respect of the Placement has been separately announced to the exchange.

<ENDS>

**This market announcement has been authorised for release to the market by the Board of Godolphin Resources Limited.**

For further information regarding Godolphin, please visit <https://godolphinresources.com.au/> or contact:

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**Released through:** Henry Jordan, Six Degrees Investor Relations, +61 431 271 538



## About Godolphin Resources

Godolphin Resources (ASX: GRL) is an ASX listed resources company, with 100% controlled Australian-based Projects primarily located within the Lachlan Fold Belt (“LFB”) NSW, a world-class gold-copper and rare earth element province of Australia. Godolphin have strategic focus on exploring for and development of critical minerals and metals, we remain committed to sustainability across the community in which we operate, the environment we undertake exploration and development on and to deliver projects which will assist Australia and the world in the clean energy transition. Currently the Company’s tenements cover 3038km<sup>2</sup> of ground highly prospective for gold, silver, base metals and rare earths and is host to the Company’s advanced Lewis Ponds Gold and Silver Project, the Narraburra REE Project and the Yeoval Cu-Au and Mt Aubrey Au Projects. At Godolphin we aim to operate ethically and responsibly and remain outcome focused to deliver on what we say to add value for all stakeholders.