

6 May 2026

ASX Announcement

Shareholders Approve Srebrenica North Acquisition

Regener8 Resources NL (**ASX: R8R**) (“**Regener8**” or the “**Company**”) is pleased to advise that, at the Company’s Extraordinary General Meeting (EGM) held earlier today, shareholders voted in favour of the resolution to approve the acquisition of 100% of the issued capital of Orichalcum d.o.o., which holds the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina (the **Project**). With shareholder approval now secured, Regener8 will move to execute the binding Sale and Purchase Agreement (SPA) and progress towards completion of the acquisition in the coming weeks.

Highlights

- **Shareholders have approved the acquisition of 100% of Orichalcum d.o.o., holder of the Srebrenica North Project (Ag-Cu-Sb-Zn-Pb) in Bosnia and Herzegovina, at the Company’s Extraordinary General Meeting held today.**
- **Regener8 will now proceed to execute the binding Sale and Purchase Agreement (SPA) and advance towards completion of the acquisition in the coming weeks.**
- **The Company is preparing to mobilise its maiden exploration program at Srebrenica North at the earliest opportunity.**

Regener8 Managing Director, Stephen Foley, comments:

“We thank shareholders for the support shown at today’s EGM. The mandate to proceed with the Srebrenica North acquisition reflects the strategic value we see in establishing a foothold in one of Europe’s most active polymetallic districts. With shareholder approval now secured, we will move quickly to execute the SPA and progress to completion, while finalising preparations for Regener8’s maiden exploration program.”

Next Steps

Detailed voting results from the EGM have been lodged separately under section 251AA of the Corporations Act 2001 (Cth). The Company will now move to execute the binding SPA and progress towards completion of the acquisition in the coming weeks.

Relevant ASX Announcements:

- 3 March 2026 – Srebrenica North Acquisition
- 5 March 2026 – Successful Placement to Advance Srebrenica North Project

This ASX Announcement has been authorised for release by the Board.

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