



5 May 2026

## Entitlement Offer Opens and Dispatch of Notices to Eligible Shareholders

NT Minerals Limited (**NTM** or the **Company**) (ASX:**NTM**) refers to its previous announcement on 24 April 2026 in relation to its pro-rata non-renounceable Entitlement Offer Prospectus (**Prospectus**).

Shareholders are advised that the offer under the Prospectus is open for subscription from today, Tuesday, 5 May 2026 and the proposed closing date is 5:00pm (Perth time) on Tuesday 26 May 2026 (unless otherwise extended).

The Company has today dispatched a letter to Eligible Shareholders providing details of the Offer, including details of how Eligible Shareholders may accept the Offer. Accompanying this announcement is a copy of the letter to Eligible Shareholders.

### Indicative timetable

Below is an indicative timetable of key dates in the Entitlement Offer:

ITEM	DATE
Record Date for determining Entitlements	30 April 2026
Prospectus dispatched to Eligible Shareholders with personalised Entitlement and Acceptance form	5 May 2026
Entitlement Offer opens	5 May 2026
Last day to notify ASX of an extension to the Closing Date*	21 May 2026
Entitlement Offer Closing Date	26 May 2026
Announcement to ASX of the results of the Entitlement Offer and any shortfall to the offer	1 June 2026
Issue Date	2 June 2026
New Shares commence normal trading on ASX	3 June 2026

### Notes:

*The above timetable is indicative only and subject to change. Subject to the Corporations Act, the ASX Listing Rules and other applicable laws, the Directors reserve the right to vary these dates, including to extend the Entitlement Offer Closing Date, by giving at least 3 Business Days' notice to ASX before the Entitlement Offer Closing Date. Any extension of the Entitlement Offer Closing Date will have a consequential effect on the anticipated date that the Shares issued under the Entitlement Offer will commence trading on ASX.*

Yours sincerely,

Melanie Ross  
Company Secretary  
**NT Minerals Limited**

5 May 2026

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Dear Shareholder,

**Notice to Eligible Shareholders of Non-renounceable Entitlement Offer**

NT Minerals Limited (**NTM** or the **Company**) (ASX:NTM) announced on 24 April 2026 an Entitlement Offer Prospectus for a pro-rata non-renounceable entitlement issue for two Shares for every five Shares held by Eligible Shareholders registered at the Record Date at an issue price of \$0.002 per Share, to raise up to \$968,722.

The Company will not print or dispatch hard copies of the Prospectus and Entitlement and Acceptance Form unless specifically requested by an Eligible Shareholder. Instead, an electronic copy of the Prospectus and your personalised Entitlement and Acceptance Form can be accessed using your Holder Identification Number (HIN) or Securityholder Reference Number (SRN) (as per your latest Holding Statement) and your postcode at the following link: <https://portal.automic.com.au/investor/home>. The Prospectus is also available on the Company's website: <https://ntminerals.com.au>

You should read the Prospectus and any supplementary documents in full prior to making an application under the Entitlement Offer. Your application under the Entitlement Offer must be made by making payment in accordance with the personalised payment instructions on your Entitlement and Acceptance Form which is available through Automic's online facility. You do not have to return your Entitlement and Acceptance Form if you have made payment by BPAY or EFT.

We hope you will think about the environment and support the Company through reducing paper usage by electing to receive communications by email. If you would like to receive electronic communications from the Company in the future, please update your communication elections online by scanning the QR code below or visit: <https://portal.automic.com.au/investor/home>.



To download your Entitlement and Acceptance Form you have the following 3 choices:

<p><b>I already have an online account with the Automic Share registry</b></p>	<ul style="list-style-type: none"> <li>• Please visit <a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a></li> <li>• Select: “Existing Users Sign In”.</li> <li>• Once you have successfully signed in, click on “Documents and Statements”.</li> <li>• Download the Prospectus and Entitlement and Acceptance Form.</li> <li>• Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</li> </ul>
<p><b>I don’t have an online account with Automic – but wish to register for one</b></p>	<ul style="list-style-type: none"> <li>• Please visit <a href="https://singleholding.automic.com.au/signup">https://singleholding.automic.com.au/signup</a></li> <li>• Select: “<b>NT Minerals Limited</b>” from the dropdown list in the ISSUER field.</li> <li>• Enter your holder number HIN or SRN (from your latest Holding Statement).</li> <li>• Enter your Postcode (Aust only) or Country of Residence (if not Australia).</li> <li>• Tick box “<i>I am not a robot</i>”, then Next and Complete prompts.</li> <li>• Once you have successfully signed in, click on “<i>Documents and Statements</i>”.</li> <li>• Download the Prospectus and Entitlement and Acceptance Form.</li> <li>• Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</li> </ul>
<p><b>I don’t have an online account with Automic – but want to use Automic for the Offers only</b></p>	<ul style="list-style-type: none"> <li>• Please visit <a href="https://singleholding.automic.com.au/login">https://singleholding.automic.com.au/login</a></li> <li>• Select: “<b>NT Minerals Limited</b>” from the dropdown list in the ISSUER field.</li> <li>• Enter your holder number HIN or SRN (from your latest Holding Statement). Enter your Postcode (Aust only) or Country of Residence (if not Australia). Tick box “<i>I am not a robot</i>”, then Access.</li> <li>• Once you have successfully signed in, click on “Documents and Statements”.</li> <li>• Download the Prospectus and Entitlement and Acceptance Form.</li> <li>• Submit your payment using the payment details provided on your Entitlement and Acceptance Form.</li> </ul>

If you have any questions in relation to the Entitlement Offer or would like to request for a hard copy of the Prospectus and Entitlement and Acceptance Form, please contact Automic at 1300 288 664 (within Australia) or +61 2 9698 5414 (from overseas) between 8:30am to 7:00pm (Sydney time) on business days, or via email at [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au) or consult your financial or other professional adviser.

On behalf of your Board, I invite you to consider this investment opportunity and thank you for your ongoing support for our Company.

Yours sincerely,

Melanie Ross  
 Company Secretary  
**NT Minerals Limited**