

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**

To Company/registered scheme/notified foreign passport fund name	Oceana Metals Limited
ACN/ARSN/APFRN	654 593 290
NFPFRN (if applicable)	
1. Details of substantial holder (1) Name	Sarah June Naylor and Michael Dylan Naylor
ACN/ARSN/APFRN (if applicable)	
NFPFRN (if applicable)	

There was a change in the interests of the substantial holder on 05 / 05 / 26
The previous notice was given to the company, or the responsible entity for a registered scheme, or the operator of a notified foreign passport fund on 16 / 06 / 25
The previous notice was dated 16 / 06 / 25

2. Previous and present voting power

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORD	8,350,000	5.02%	12,350,000	6.26%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
Refer Annexure A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Sarah June Naylor	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Power to exercise voting rights attached to the securities and power to dispose of the securities	12,350,000 Ordinary Shares	12,350,000

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Sarah June Naylor	PO Box 330, Karrinyup WA 6921

Signature

print name Sarah June Naylor

capacity Director

sign here

Sarah Naylor

date 05 / 05 / 2026

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of Page 1 referred to in form 604 Notice of Change of interests of Substantial Shareholder
Oceana Metals Limited (654 593 290)

3. Changes in relevant interests

Date of Change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
15/08/2025	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Dilution due to issue of 469,565 Placement shares	Nil	8,350,000 ORD	8,350,000
26/03/2026	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Dilution due to issue of 1,011,086 shares on options exercise	Nil	8,350,000 ORD	8,350,000
31/03/2026	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Dilution due to issue of 294,899 shares on options exercise	Nil	8,350,000 ORD	8,350,000
30/04/2026	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Exercise of 4,000,000 options	\$200,000	8,350,000 ORD	8,350,000
30/04/2026	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Dilution due to issue of 5,000,000 Shares on options exercise	Nil	12,350,000 ORD	12,350,000
5/05/2026	Gold Leaf Corporate Pty Ltd <Gold Leaf Corporate A/C>	Dilution due to issue of 20,450,591 Placement Shares	Nil	12,350,000 ORD	12,350,000

Signed:



Dated:

5/05/2026

Sarah June Naylor

Director

Print Name**Capacity**