



Announcement Summary

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**Entity name**

IMUGENE LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 04, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Please refer to the Appendices 3B lodged on 11 March 2026 and 19 March 2026.

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
IMUOF	OPTION EXPIRING 30-APR-2027	89,175,565	01/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

IMUGENE LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

99009179551

**1.3 ASX issuer code**

IMU

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/5/2026



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

**2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")

**2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

**2.3c.1 Date of +disclosure document or +PDS?**

17/3/2026

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Please refer to the Appendices 3B lodged on 11 March 2026 and 19 March 2026.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

IMUOF : OPTION EXPIRING 30-APR-2027

**Issue date**

1/5/2026

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

89,175,565

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching and Commitment options issued for nil consideration to participants of the Placement and SPP.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.180000

**Any other information the entity wishes to provide about the +securities to be quoted**

66,666,667 attaching options issued to Placement participants, and 12,508,898 Attaching and 10,000,000 Commitment options issued to SPP shortfall participants, with the latter issued pursuant to shareholder approval under Resolution 8 at the EGM held on 23 April 2026.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMU : ORDINARY FULLY PAID	415,835,040
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUOF : OPTION EXPIRING 30-APR-2027	104,252,874

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	48,722
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	774,570
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	2,470,905
IMUA AO : PERFORMANCE RIGHTS AWARD	1,956,984
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295



IMUAAR : CONVERTIBLE NOTES

175

IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33

15,479,877



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

23/4/2026