TECHGEN METALS LIMITED

OUTSTANDING COPPER & GOLD TARGETS

COMPANY PRESENTATION

May 2026 – ASX: TG1

Photo: *Mt Boggola project - WA*

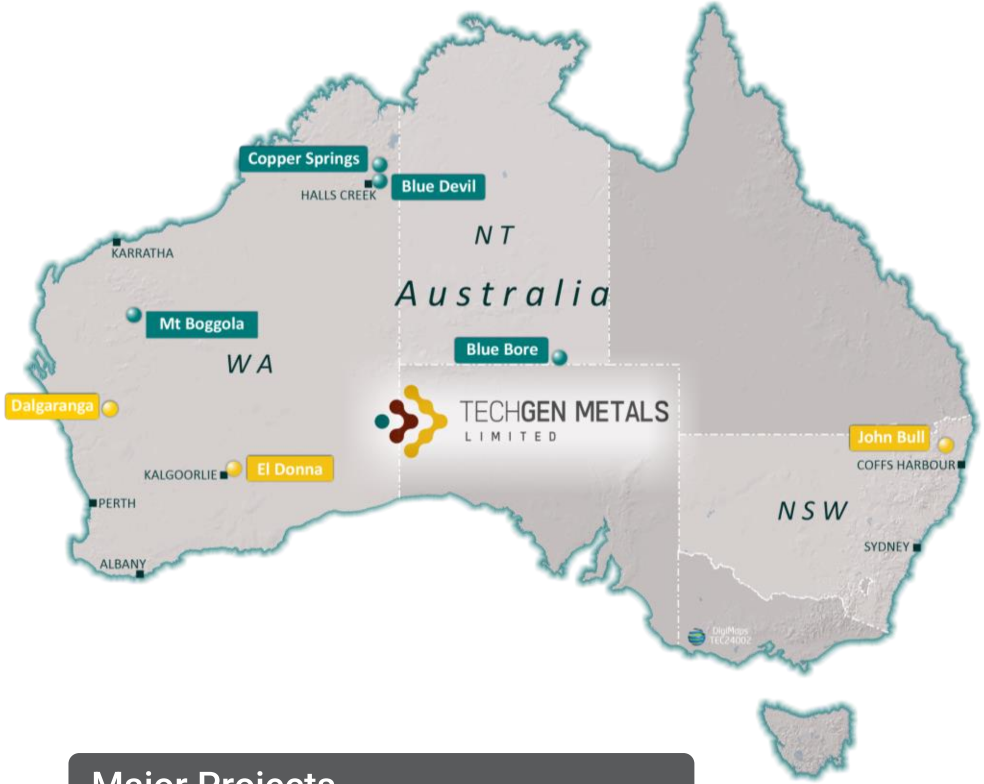
Corporate Snapshot

375m
Shares on Issue

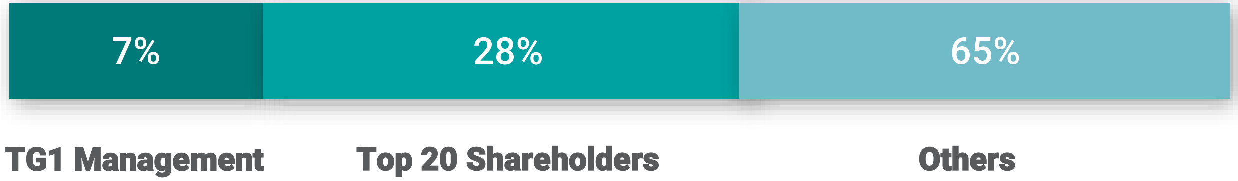
$11m
Market Cap
(as of 1 May 2026)

$1.74m
Cash at bank
(March 31 2026 - unaudited)

28m unquoted
155m quoted
Options on Issue
12m
Performance Rights on Issue



Shareholder Distribution



Major Projects

BLUE & RED DEVIL	COPPER – GOLD – SILVER
MT BOGGOLA	COPPER – GOLD – LEAD - SILVER
DALGARANGA	GOLD
BLUE BORE	COPPER
JOHN BULL	GOLD

Short Term Price Catalysts

01 Blue & Red Devil - Copper, Gold, Silver –POW, Inaugural Drilling (Co funding awarded).

02 Mt Boggola - Copper, Gold, Lead & Silver – Assays & new drilling of 20m @ 1.14% Cu

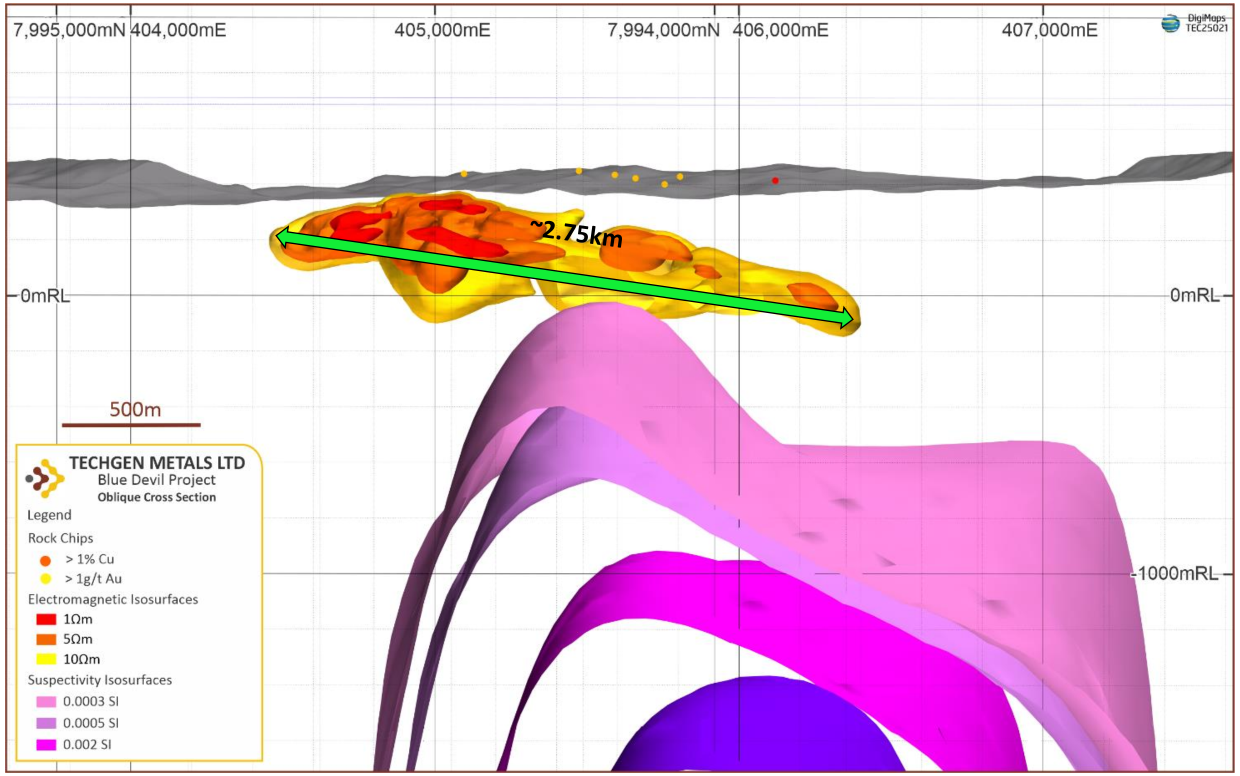
03 Dalgaranga - Gold & VMS – Project granting, Heritage, POW & Drilling.

04 John Bull – Gold - Phase 3 drilling at John Bull Gold Project, NSW.

05 El Donna – Gold - RC drilling to follow-up previous encouraging intercepts.

Kimberley – Blue Devil | Cu-Au-Ag

Large Scale Cu/Au/Ag Opportunity



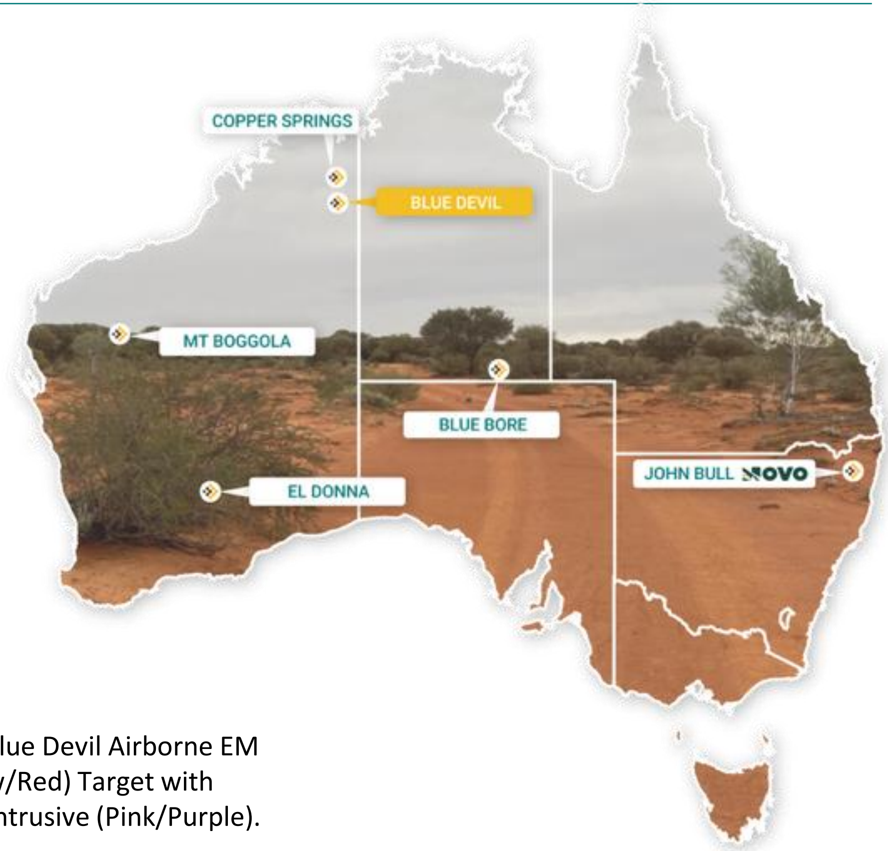


Figure 1: Blue Devil Airborne EM (Yellow/Red) Target with magnetic intrusive (Pink/Purple).

Massive EM Conductors

- Airborne EM 12.5Hz (TargetEM) delivered an outstanding and large bedrock conductor at approximately ~200m depth & 2.75km long, the anomaly is broken into three zones (BDW, BDE & BDN).

Surface Mineralisation

- Rock chip peak values of **50.5% Cu, 18.5g/t Au** & **53g/t Ag**.
- Areas of Cu-Au stream, soil & rock chip anomalism remain open along strike
  and previously untested by geophysics or drilling.
- Expert geochemistry modelling element associations suggest potential for intrusion-related, sediment hosted and or VMS style Cu-Au mineralisation across the project.

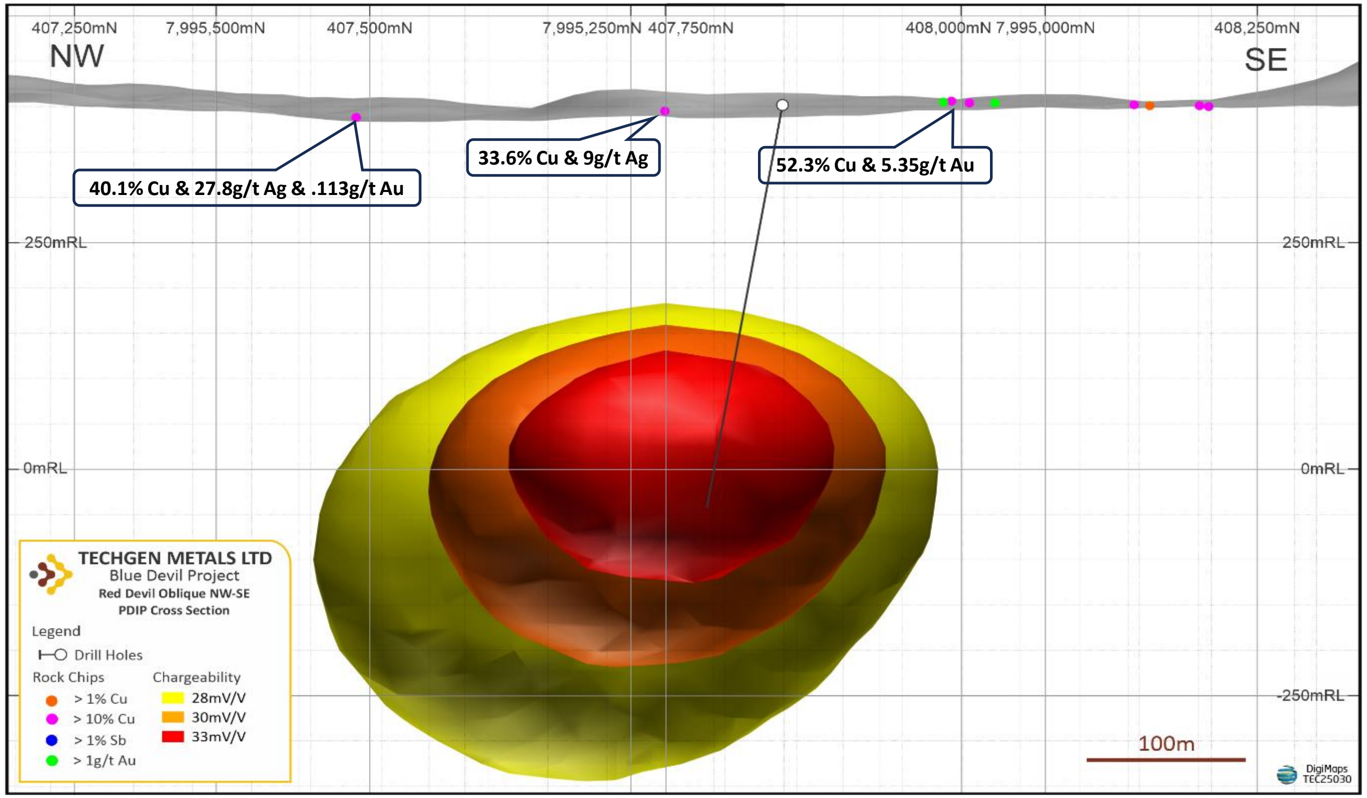
Location

- In the world-class mineral province of the Halls Creek Orogen. The project is located 40km northeast of Halls Creek covering an area of 187km^2.
- 60km from the Great Northern Highway and 550km From the Port of Derby.

TG1 ASX Announcement "Blue Devil Geophysics Completion" – 22/01/2025.

Kimberley – Red Devil| Cu-Au-Ag

High Grade Cu/Au/Ag Opportunity



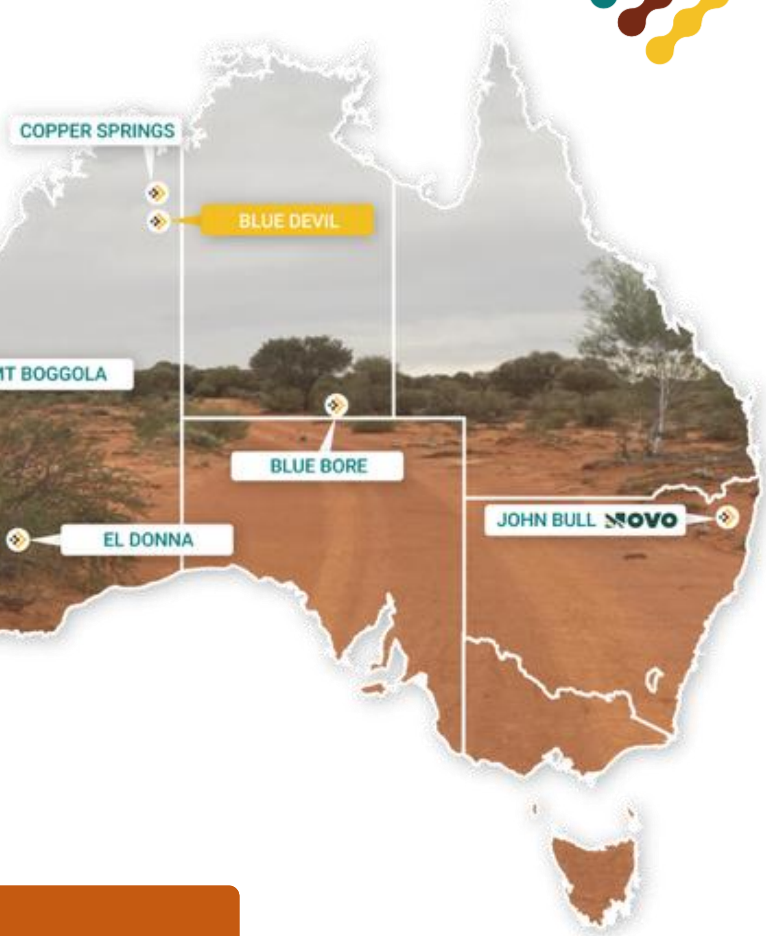


Figure 2: Red Devil Ground IP – Pole Dipole target.

Surface Mineralisation

- 15 rock chips include 7 samples of >10% Cu (peak 52.3% Cu) and 2 samples >1g/t Au (peak 5.35g/t Au). A further 7 rock chip samples were taken during the IP survey, and these assay results are pending.
- Rock chip sample KIA003, taken by Spartan Exploration Pty Ltd in 2015, sits directly above the surface projection of the Red Devil IP target and returned 33.6% Cu & 9g/t Ag.

Large IP Conductor

- A very strong IP chargeability target has been identified by an IP geophysical survey. Red Devil has a very strong chargeability feature with a core zone ~30 - 35mV/V within a broader more extensive zone of ~20mV/V. The core ~30 - 35mV/V IP zone is ~175-225m below surface and is ~300m in vertical thickness. The Red Devil target occurs across 3 IP survey lines.

TG1 ASX Announcement "Blue Devil Geophysics Completion" – 22/01/2025.

Ashburton - Mt Boggola | Cu-Au-Sb-Fe

Location

- The Mt Boggola Project is located ~60km to the south of Paraburdoo within the Ashburton Region of WA. The project is located in the unconformity zone of the Proterozoic-aged Ashburton and Edmund Basins. The Company is targeting shear zone hosted & intrusive related copper-gold-antimony mineralisation at the project.

IP Geophysics & Minerisation

- **Targets MB4**: High-grade copper of 20m @ 1.14% Cu intersected from 22m in the RC pre-collar of hole MBDD003 with associated gold and lead anomalism - Stage two drilling is currently being planned to follow this broad high-grade copper zone up once all assays have been received.
- Zones of magnetite – hematite ± pyrite alteration commence from 417 metres downhole and continue intermittently through until the end of hole at 501.4 metres.
- Magnetite alteration deeper in hole MBDD003 is interpreted to explain the magnetic feature present at the MB4 target.

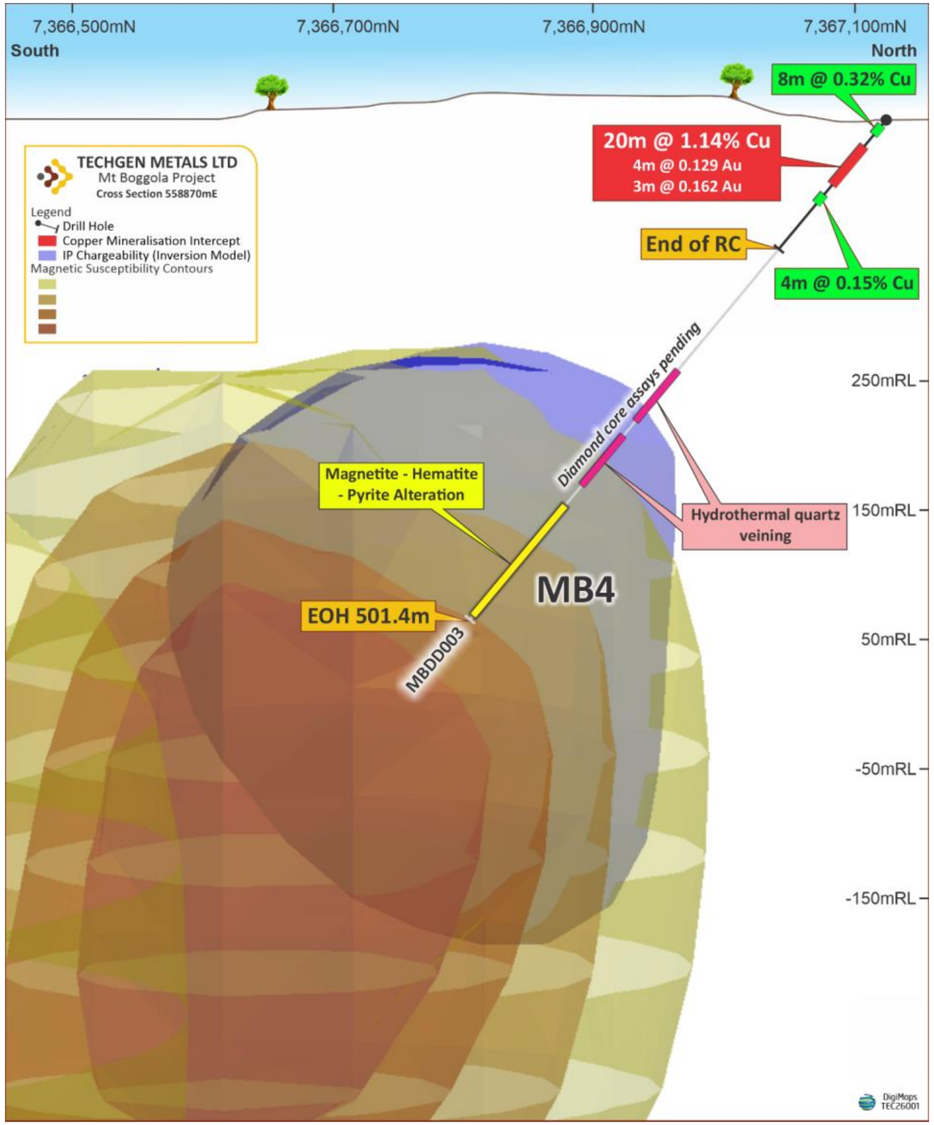


Figure 3: Section view of drill hole MBDD003 testing target MB4, coincident IP chargeability high & magnetic feature.

Photo 1: Quartz veining and hydrothermal alteration with blebby galena (lead) and pyrite (MBDD003; 484 - 490m). Assays pending.

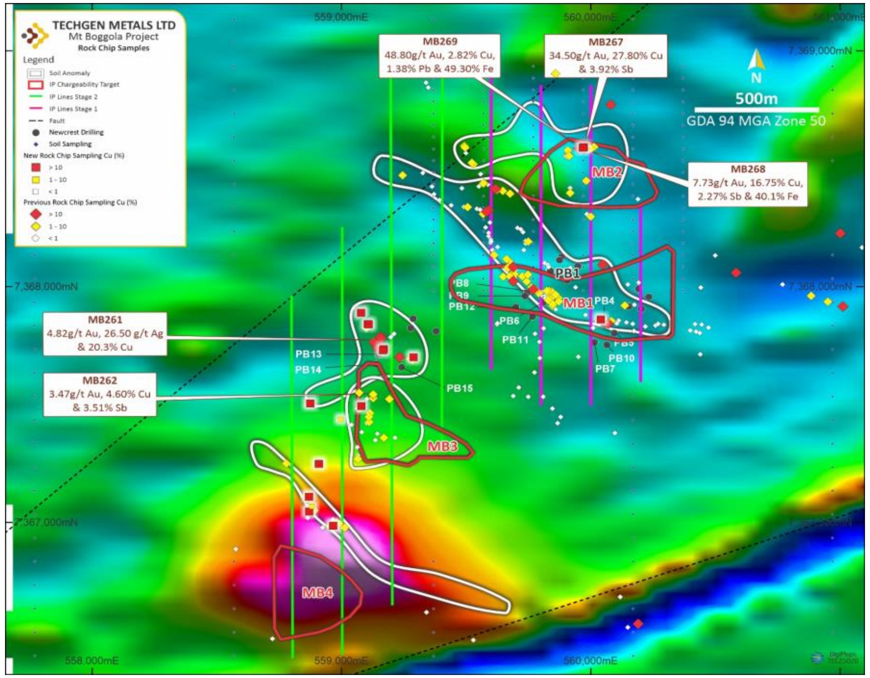


Figure 4: MB1-MB4 IP Targets, soils, rock chips & planned drilling, Mt Boggola Project.

TG1 ASX Announcement "New IP Anomalies at Mt Boggola" – 23/10/2025.

Dalgaranga Gold & VMS

Dalgaranga Gold

- **Dalgaranga – Gold WA** The licences cover a combined 231km² and are located just 8km from Ramelius Resources' Dalgaranga processing plant, within a proven gold-producing corridor that has seen limited modern exploration.

  Ramelius Resources' recent A$2.4 billion acquisition of Spartan Resources highlights the strategic importance and growth potential of the Dalgaranga Gold Project area.
  Applications E59/3024 E59/3059 & E59/3064 adjoin Ramelius Resources' Dalgaranga Gold Project (2.97Moz @ 5.61g/t Au) on the northeast and southwest margins, positioning TechGen as the second-largest landholder in the Dalgaranga Greenstone Belt behind Ramelius.

- High-grade gold rock chip results returned from maiden sampling of quartz vein material with iron association within a gabbroic geological unit at the Armstrong Prospect.

- Assays from within the pit and from dumps surrounding the pit include:

DR034	=	39.3g/t Au	-	Quartz vein material from waste rock pile
DR026	=	25.8g/t Au	-	Quartz vein material from waste rock pile
DR021	=	12.0g/t Au	-	Quartz vein in pit
DR030	=	8.89g/t Au	-	Quartz vein material from waste rock pile
DR028	=	7.85g/t Au	-	Quartz vein in pit
DR004	=	5.57g/t Au	-	Quartz vein in pit

The Armstrong Prospect includes a historic open pit, approximately 60m long x 4m wide x 5m deep, with recorded historic production of 107 tonnes @ 2.5g/t Au (1986). Two additional shallow workings occur along strike to the south of the main Armstrong Prospect pit, surrounded by quartz and mullock waste rock dump piles.

The Armstrong pit strategically sits along the Karbah Shear Zone, this is a regionally significant structure that also hosts the Dalgaranga Gold Mine, Pepper and Never Never high-grade discoveries as well as the Big Bell Gold Mine (Westgold – 2.6Moz @ 1.7g/t Au).

HIGH GRADE GOLD INCLUDING 39.3g/t, 25.8g/t & 12g/t RETURNED FROM THE ARMSTRONG PIT DALGARANGA, WA

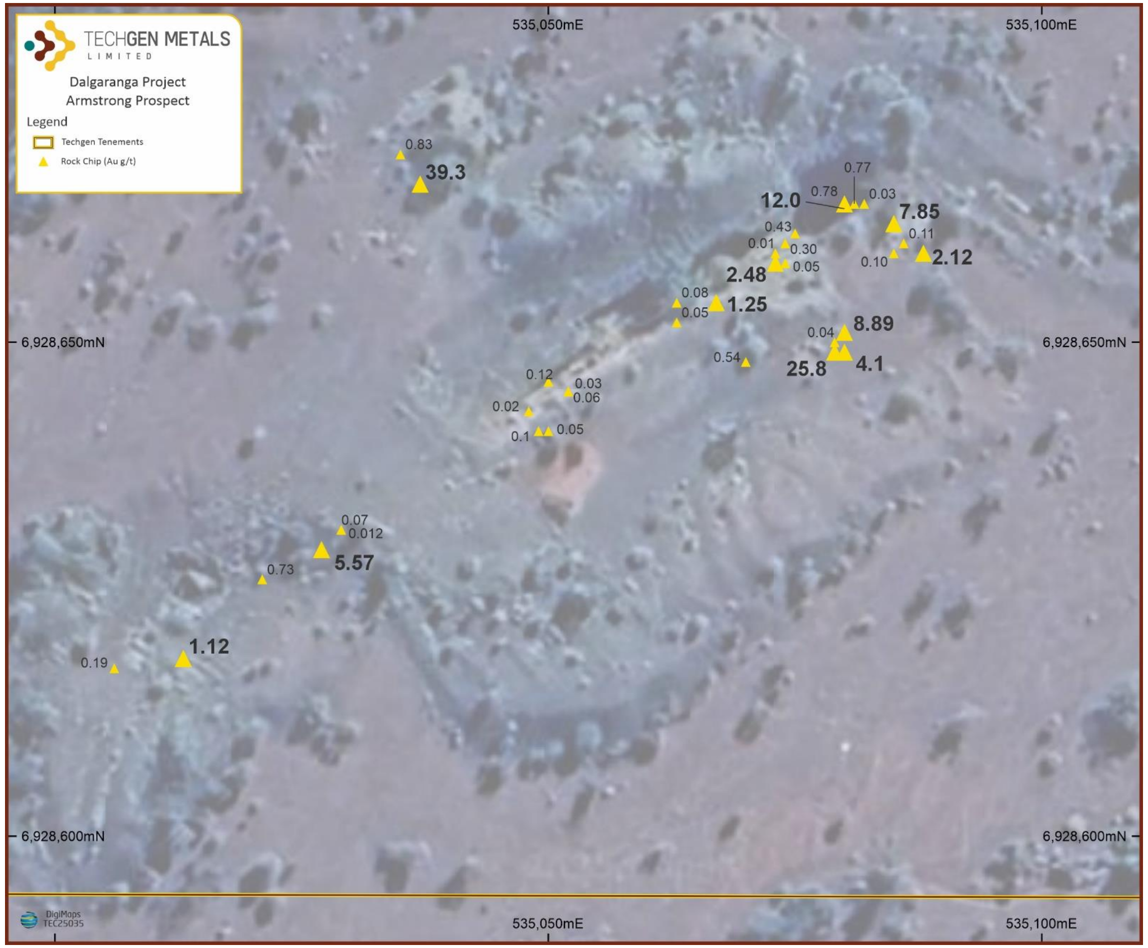


Figure 5: Location of E59/3024 & E59/3025 Dalgaranga Project over Satellite Imagery.

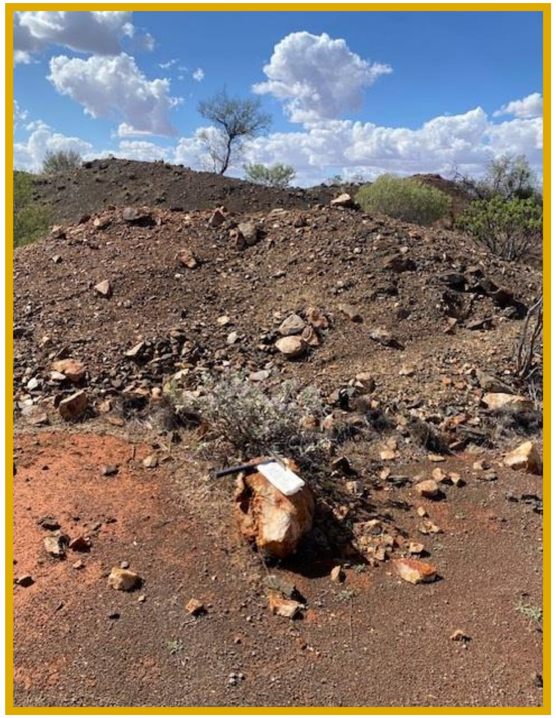


Photo 2 & 3. Sample DR026 – 25.8g/t Au. Quartz stockpile Armstrong Historic Gold Mine.

TG1 ASX Announcement "PROGRESS ACROSS WA COPPER-GOLD PORTFOLIO" 23/07/2025.

Dalgaranga VHMS & Gold

Dalgaranga VHMS & Gold

- Dalgaranga – VHMS Target; The VHMS & Gold high priority soil target consists of coincident base metal and gold soil anomalism over a prominent airborne magnetic and gravity feature that may represent a Volcanic-Hosted Massive Sulphide (VHMS) style target. Ground EM is currently being planned.
- No drilling has ever previously been conducted at the Armstrong Prospect or at the priority gold and VHMS soil target areas representing a rare untested exploration opportunity in a highly sought after blue-chip region.
- A ground Moving Loop Electro Magnetic survey has been planned and due to commence over the coming weeks.

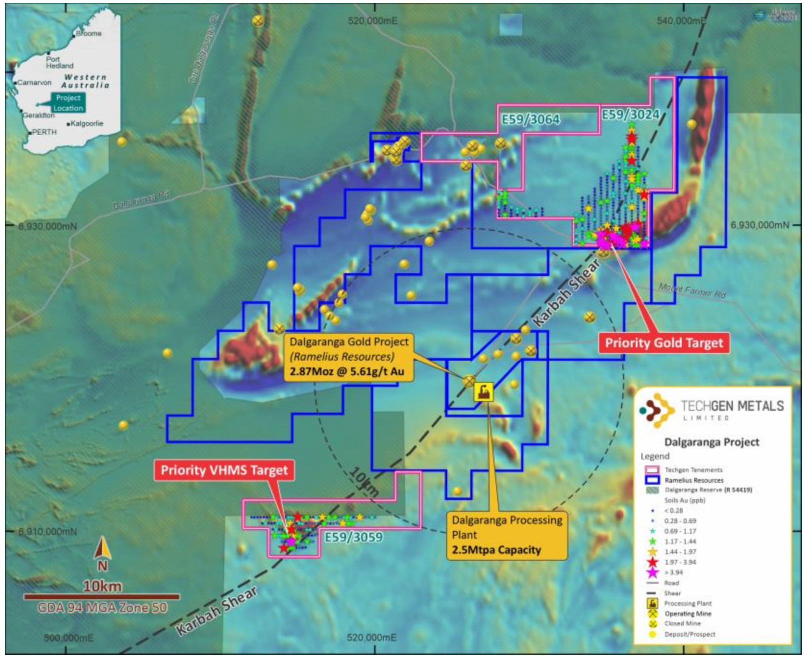


Figure 6: Location over magnetics of E59/3024, E59/3025 and E59/3026 totalling 231 km².

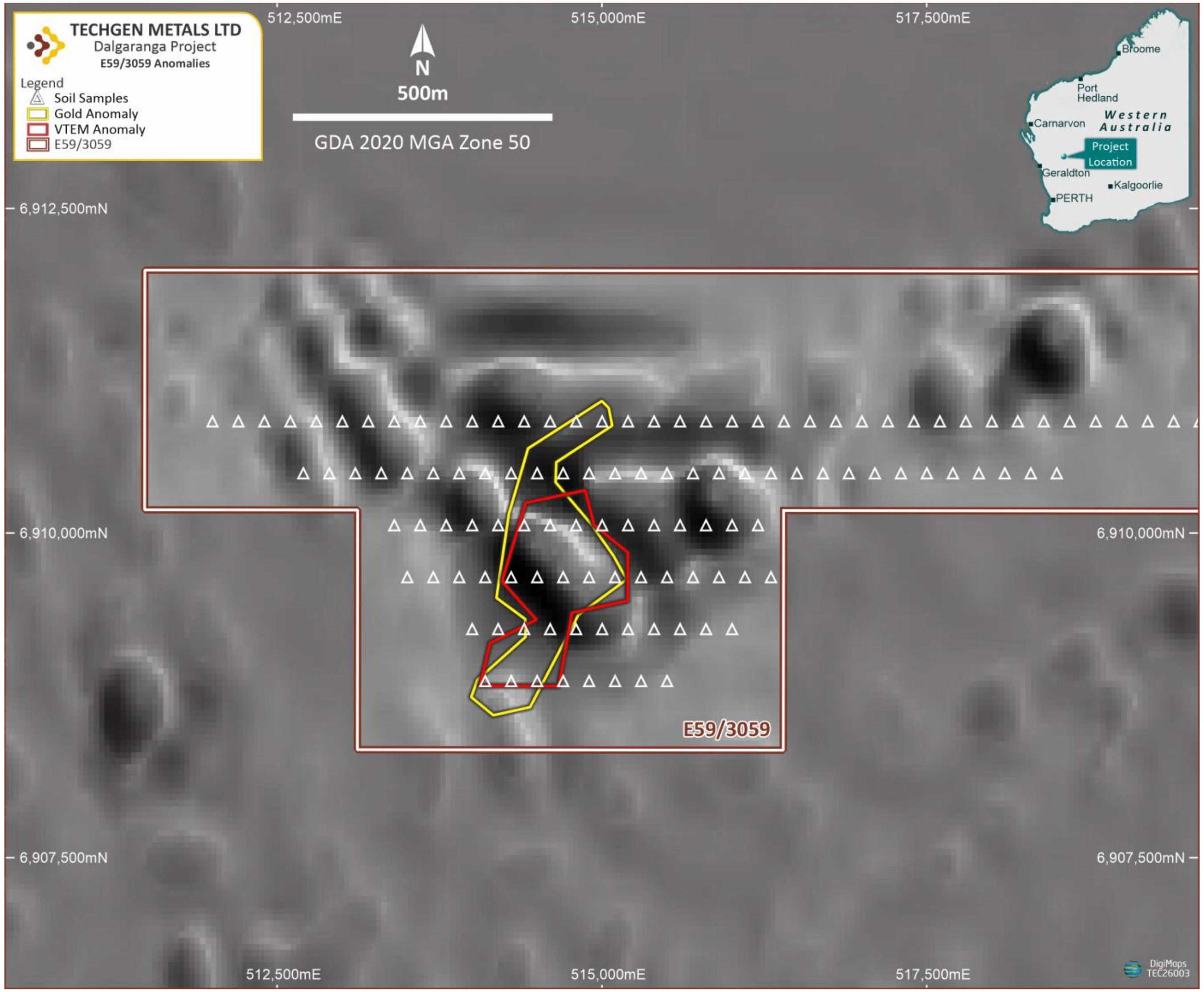


Figure 7: VHMS and Gold geochemistry modelling over 1VD Magnetis.

TG1 ASX Announcement "PROGRESS ACROSS WA COPPER-GOLD PORTFOLIO" 23/07/2025.

Other projects Copper & Gold

Blue Bore – Copper NT

- Blue Bore – Copper NT Prospective for Sediment-Hosted Copper: Geoscience Australia has identified the Amadeus and Warburton basins as prospective for sediment-hosted copper mineralization.
  A government water bore drilled within the southern project area in January 1900. A 315m thick interval of blue rocks (blue shale & blue limestone) was logged in the hole from 27 metres downhole through to 342 metres downhole with the hole ending at a 381 metre depth. The source of the blue colour referred to in the water bore logs is currently unknown.
  Asingle water sample taken at the water bore in August 2000 returned a copper analysis of 653 µg/l (equivalent to 653 ppm Cu) which is considered highly anomalous for a water sample.

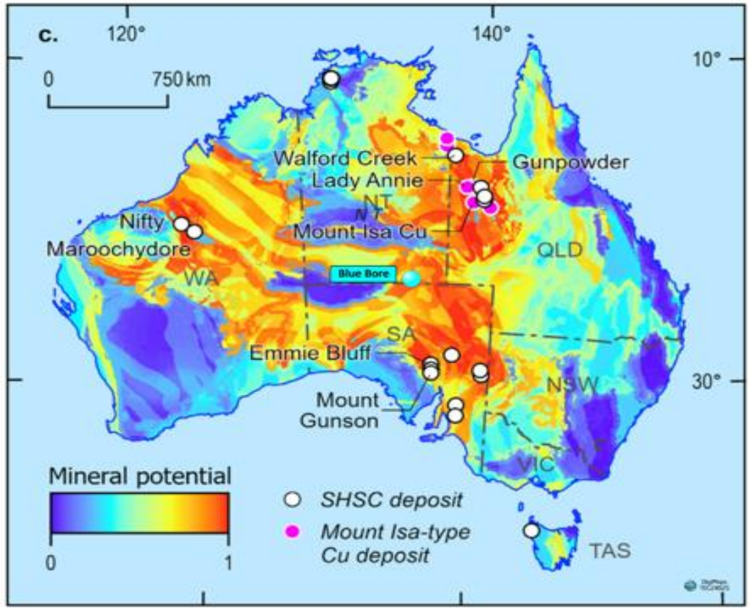


Figure 8: Location of the Blue Bore Project shown on sediment-hosted Cu mineral potential model of Australia (Model 2). From Cloutier et al., 2020.

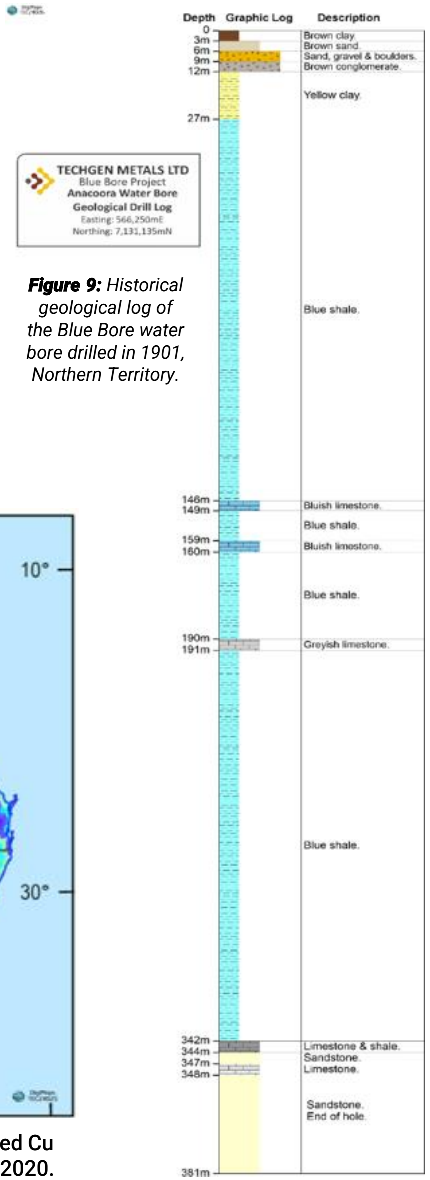


Figure 9: *Historical geological log of the Blue Bore water bore drilled in 1901, Northern Territory.*

John Bull – Gold NSW

- John Bull – Gold NSW
  The John Bull Gold Project is located east of Glen Innes in northern New South Wales within the New England Orogen. The project covers 32km2.
  First hole, JBRC001, intersected 68m @ 1.0g/t Au including 23m @ 2.02g/t Au with a peak grade of 13.8g/t Au (from surface).
  JBRC007, 94m @ 0.95 g/t Au from 4m and included 66m @ 1.14 g/t Au from 32m.
  All 7 drill holes returned assays of > 1 g/t Au.
- Northern zone gold soil anomaly is now +900m x 275m & Southern zone is 250m x 150m with the northern anomaly still open.
- Outstanding peak soil sample result of 10 g/t Au remains untested.
- Stage 3 RC currently being planned.

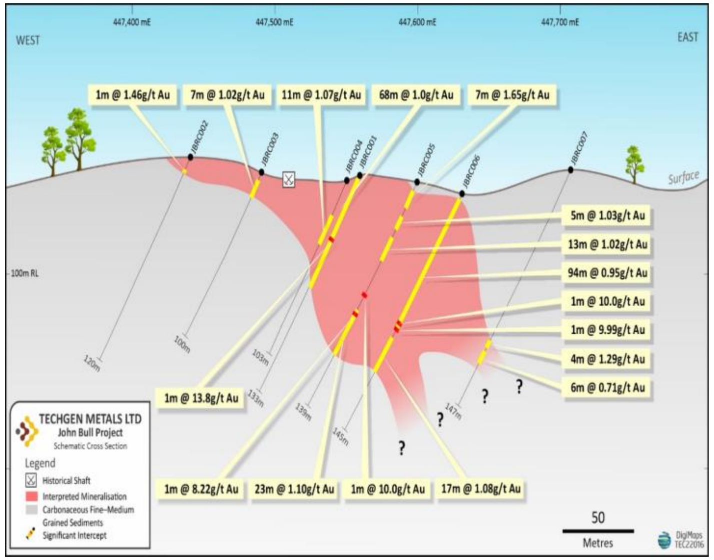


Figure 10: Gold cross section of mineralisation.

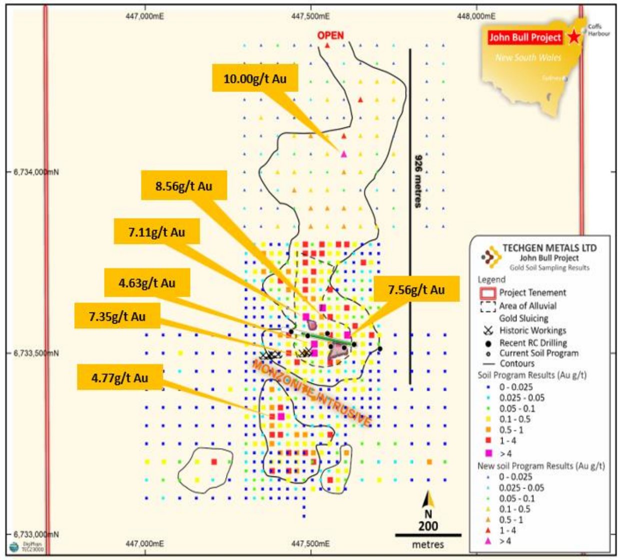


Figure 11: Gold in soils mapping geochemistry

Exploration Investment Highlights

MT BOGGOLA

- High-grade copper of **20m @ 1.14% Cu** intersected from 22m in the RC pre-collar of hole MBDD003 with associated gold and lead anomalism - Stage two drilling is currently being planned to follow this broad high-grade copper zone up once all assays have been received.
- Assays from all three diamond holes pending.
- Stage 2 RC to follow up high grade copper intercepts at MB4 (20m @ 1.14% Cu & the Saddlers Prospect (9m at 1.8% from 47m) historically drilled by Newcrest Limited.

BLUE & RED DEVIL

- Heritage Protection Agreement and the completion of a Heritage survey have been competed & a POW Lodged.
- ❑ Three large EM conductors at Blue Devil identified with an associated magnetic intrusion with major control faults and one IP target at Red Devil containing massive boxwork copper gossans along parallel faults.
- High grade mineralisation occurrences = **52.3% Cu, 18.5g/t Au & 53g/t Ag**
- Previous exploration largely for lead/zinc (MVT type targets)
- Large landholding favourable geology targeting VMS and Intrusive type systems.

DALGARANGA GOLD

- Scale opportunity directly adjoining Ramelius Resources' Dalgaranga Gold Project and Rumble Resources' Western Queen Gold Project.
- The licences cover a combined 231km² and are located just 8km from Ramelius Resources' Dalgaranga processing plant. Ramelius Resources' Dalgaranga Gold Project (2.97Moz @ 5.61g/t Au) on the northeast and southwest margins, positioning TechGen as the second-largest landholder in the Dalgaranga Greenstone Belt behind Ramelius.
- Recent rock chips at the historical WMC Armstrong pit up to 39.3g/t Au.
- New geochemistry reveals a strong gold and VHMS targets.

Indicative Activity Timeline

	Q2 2026			Q3 2026			Q4 2026		
Project	**Apr**	**May**	**Jun**	**Jul**	**Aug**	**Sep**	**Oct**	**Nov**	**Dec**
Blue Devil Cu/Au/Ag (Kimberley WA)	✓ Licence granted and PoW lodged	PoW approval	Site earth works	Two diamond holes (Blue & Red Devils) Blue Devil – co funded		Assay results and modelling			
Mt Boggola Cu/Au/Sb/Fe (Ashburton WA)	✓ RC assays received – 20m @1.14% Cu	Diamond assays	Stage 2 RC drilling	Airborne structural survey	Assays		Pending assays - Stage drilling		
Dalgaranga Au & VHMS WA (Goldfields)	✓ Geochemistry commencement. & Assays from Rock Chips	✓ Stage 2 Site visit – Rock Chip sampling mapping Au and VHMS	Geochemistry commencement. & Assays from Rock Chips		Modelling	Granting & POW	Heritage survey	AC drilling	

Board & Management

ASHLEY HOOD
MANAGING DIRECTOR

- Exploration and corporate experience of more than 20 years in the mining and exploration. industry with junior and major mining companies, listing several ASX exploration companies.
- Specialises in project and people management, native title negotiations, project due diligence, acquisitions and has a portfolio of family held mineral and precious metals projects.
- Board Senior Executive ASX experience, Currently Non-Executive Director Westar Resources (ASX: WSR).

MAJA MCGUIRE
NON-EXECUTIVE CHAIR

- Experienced corporate executive and company director, bringing 15 years' experience at board and senior management level. Holds LLB and BComm qualifications from the University of Western Australia.
- Experience includes working with listed companies as a non-executive chair/director, general counsel (ASX:AVR, ASX:AJX) and in top-tier legal private practice (Clayton Utz).
- Currently Non-Executive Director of Kuniko Ltd (ASX:KNI), Indiana Resources Ltd (ASX:IDA), & LTR Pharma Ltd (ASX:LTP).

ANDREW JONES
EXECUTIVE DIRECTOR

- More than 20 years' experience as a geologist, having worked throughout Australia, Africa and South America.
- Holds a B.App.Sci degree from RMIT University and Honors and MSc degrees from the University of Tasmania.
- Specialises in gold, copper, nickel and cobalt. Member of both the Australian Institute of Geoscientists (AIG) and the Australasian Institute of Mining and Metallurgy (AusIMM).

AIDA TABAKOVIC
COMPANY SECRETARY

- Appointed as the Company Secretary of the Company on 1 December 2022.
- Holds a Double Major Degree in Accounting and Finance and a Postgraduate Degree in Business Law.
- Over 15 years' experience in corporate accounting and reporting and financial management, as well as having number of years' experience across secretarial and corporate compliance reporting of both ASX listed and unlisted companies.
- Involved in listing a number of junior exploration companies on the ASX and is currently Company Secretary for numerous ASX listed companies.

Technical Advisory Board

CARL SWENSSON
GEOLOGIST

- Fellow of the AIMM, a member of Society of Economic Geologists and a Qualified Person under Canadian Instrument NI43-101.
- Over 40 years of experience in mineral exploration and resource assessment.
- In-field experience in most commodities and deposit styles for gold, base metals, tin, tungsten, lithium, uranium, diamonds, coal and graphite across varied geological environments from Archean to Pliocene.
- Experience with both multinational and junior companies including as Chief Exploration Geologist for Normandy Mining Pty Ltd.
- Instrumental in starting several junior exploration companies in Australia and Canada and served on the Boards of a number of companies with extensive Australian and international experience having worked in Brazil, Chile, Peru, Canada, USA, Indonesia, Cambodia, Turkey, Greece and Tanzania.

RUSSELL MORTIMER
GEOPHYSIST

- Experienced in the application of geophysical techniques in mineral exploration for gold, platinum group elements (PGE's) and a broad range of base metals including, iron ore, nickel, copper, manganese, graphite as well as mineral sands and uranium.
- Experienced in geophysical exploration for nickel/copper sulphides and other base metals and is directly responsible for a number of well renowned geophysical discoveries.

PETER SPITALNY
GEOLOGIST

- Senior exploration experience spans 30 years' exploration experience, focused upon gold and expert in lithium pegmatites. Has significant experience with manganese, nickel, copper.
- Member of the AusIMM and has acted for several publicly listed companies as a Competent Person, as defined by the JORC Code (2012). Has held board positions in public companies.

PETER PEEBLES
GEOLOGIST

- Senior geologist with over 36 years' experience, largely working in Australia, Africa, Europe, and China.
- Specialising in Gold, manganese/iron, base metals including nickel, copper lead and zinc, and industrial metals based in China.
- Multiple ASX board and exploration management positions.

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Authorisation - For the purpose of Listing Rule 15.5, this announcement has been authorised for release by the Board of Directors of TechGen Metals Limited.

Competent Person Statement - The information in this announcement that relates to Exploration Results is based on and fairly represents information compiled and reviewed by Andrew Jones, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy (AusIMM). Andrew Jones is employed as a Director of TechGen Metals Limited. Andrew Jones has sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 edition of the Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves. Andrew Jones consents to the inclusion in this announcement of the matters based on his work in the form and context in which it appears.

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LIMITED

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