

5 May 2026

March Quarter Investor Video Presentation

Emyria Limited (ASX: EMD) ("Emyria", or the "Company"), a leader in innovative mental health treatments, is pleased to provide a March Quarter Video Presentation delivered by Executive Chairman Greg Hutchinson and Chief Operating Officer Mary-Ann Rennie. The focus of the presentation is:

- Review of Emyria's key achievements for the March Quarter
- Discussion on Company opportunities and future catalysts
- An update on information regarding clinic utilisation for both Perth and Brisbane, as well as information regarding dosing and screening metrics up to 30 April 2026.

Attached is a slide presentation to accompany the video presentation.

To view the March Quarter Video Presentation please click on the link below:

<https://youtu.be/LJapqjhcTes>

This release has been approved by the Board of Emyria.

For further information, investment opportunities, or more about Emyria's approach to mental health treatment, please contact:

Greg Hutchinson

Executive Chair

1300 436 363 | investors@emyria.com



Emyria Limited develops and delivers new treatments for mental health and select neurological conditions through an integrated model of direct clinical services and treatment development:

generates

Emyria Healthcare: Evidence-based treatment for patients not finding relief from conventional care while also helping evaluate emerging new therapies like assisted therapy for PTSD and assisted therapy for treatment-resistant depression.

informs

Emyria Data: Robust and ethically sourced Real-World Data gathered with patients to improve Emyria's unique therapy and drug development programs.

Emyria's Pipeline: New psychedelic-assisted therapies and drug treatments for mental health and select neurological diseases.

EMYRIA'S INTERACTIVE INVESTOR HUB

Investorhub.emyria.com Interact with Emyria's announcements and updates by asking questions and comments, which our team can respond to where possible.



CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS Any statements in this press release about future expectations, plans and prospects for the Company, the Company's strategy, future operations, and other statements containing the words "anticipate," "believe," "estimate," "expect," "intend," "may," "plan," "predict," "project," "target," "potential," "will," "would," "could," "should," "continue," and similar expressions, constitute forward-looking statements. Actual results may differ materially from those indicated by such forward-looking statements as a result of various important factors, including: the Company's ability to successfully develop its product candidates and timely complete its planned clinical programs and the Company's ability to obtain marketing approvals for its product candidates. In addition, the forward-looking statements included in this press release represents the Company's views as of the date hereof. The Company anticipates that subsequent events and developments will cause the Company's views to change. However, while the Company may elect to update these forward-looking statements at some point in the future, the Company specifically disclaims any obligation to do so. These forward-looking statements should not be relied upon as representing the Company's views as of any date subsequent to the date hereof.

Risks associated with the use of MDMA, MDMA-inspired compounds and psilocybin

All medicines carry risks and specialist prescribers, such as registered psychiatrists, are best placed to assess the suitability of a new medication against a patient's individual circumstances and medical history before proceeding. Adverse effects of MDMA include high blood pressure, increased pulse rate, faintness, and panic attacks, and in some rare cases it can cause loss of consciousness or trigger seizures. Other side effects include involuntary jaw clenching, decreased appetite, restless legs, nausea, headache, sweating and muscle/joint stiffness. Adverse effects of psilocybin can include temporary increase in blood pressure and a raised heart rate. There may be some risk of psychosis in predisposed individuals. The effects of MDMA and psilocybin are unlikely at low doses in the treatment regimens used in psychedelic-assisted psychotherapy while appropriately managed in a controlled environment with direct medical supervision. The risk profile of the MDMA inspired compounds is currently unknown.

The availability of these products is subject to the safety and efficacy of the products being tested through clinical trials. Emyria makes no representations or warranties as to the safety or efficacy of the products or the products' ability (or the ability of its key compounds) to be used in the treatment of indications such as PTSD. There are currently no approved products containing MDMA, psilocybin or MDMA inspired compounds that the TGA has evaluated for quality, safety and efficacy.

emyria

ASX : EMD

March Quarter Presentation

Investor Update

May 2026



Disclaimer

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This release may contain certain forward-looking statements with respect to matters including but not limited to the financial condition, results of operations and business of Emyria and certain of the plans and objectives of Emyria with respect to these items. These forward-looking statements are not historical facts but rather are based on Emyria's current expectations, estimates and projections about the industry in which Emyria operates, and its beliefs and assumptions. Words such as "anticipates," "expects," "intends," "plans," "believes," "seeks," "estimates," "guidance" and similar expressions are intended to identify forward looking statements and should be considered an at-risk statement. Such statements are subject to certain risks and uncertainties, particularly those risks or uncertainties inherent in the process of developing technology and in the endeavour of building a business around such products and services. These statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Emyria, are difficult to predict and could cause actual results to differ materially from those expressed or forecasted in the forward looking statements. Emyria cautions shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Emyria only as of the date of this release. The forward-looking statements made in this announcement relate only to events as of the date on which the statements are made. Emyria will not undertake any obligation to release publicly any revisions or updates to these forward-looking statements to reflect events, circumstances or unanticipated events occurring after the date of this announcement except as required by law or by any appropriate regulatory authority.

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Emyria | March Quarterly Highlights

Revenue growth - **\$1.2m** for the quarter

Durable Clinical Outcomes in PTSD program 12 months post treatment.
76% of patients achieving **clinically significant** improvement
67% patients remained in remission

First **Victorian Clinic** on track for **Q2 FY26 Commencement**
Subsequently **announced first NSW Clinic** with Matilda Nepean Private Hospital

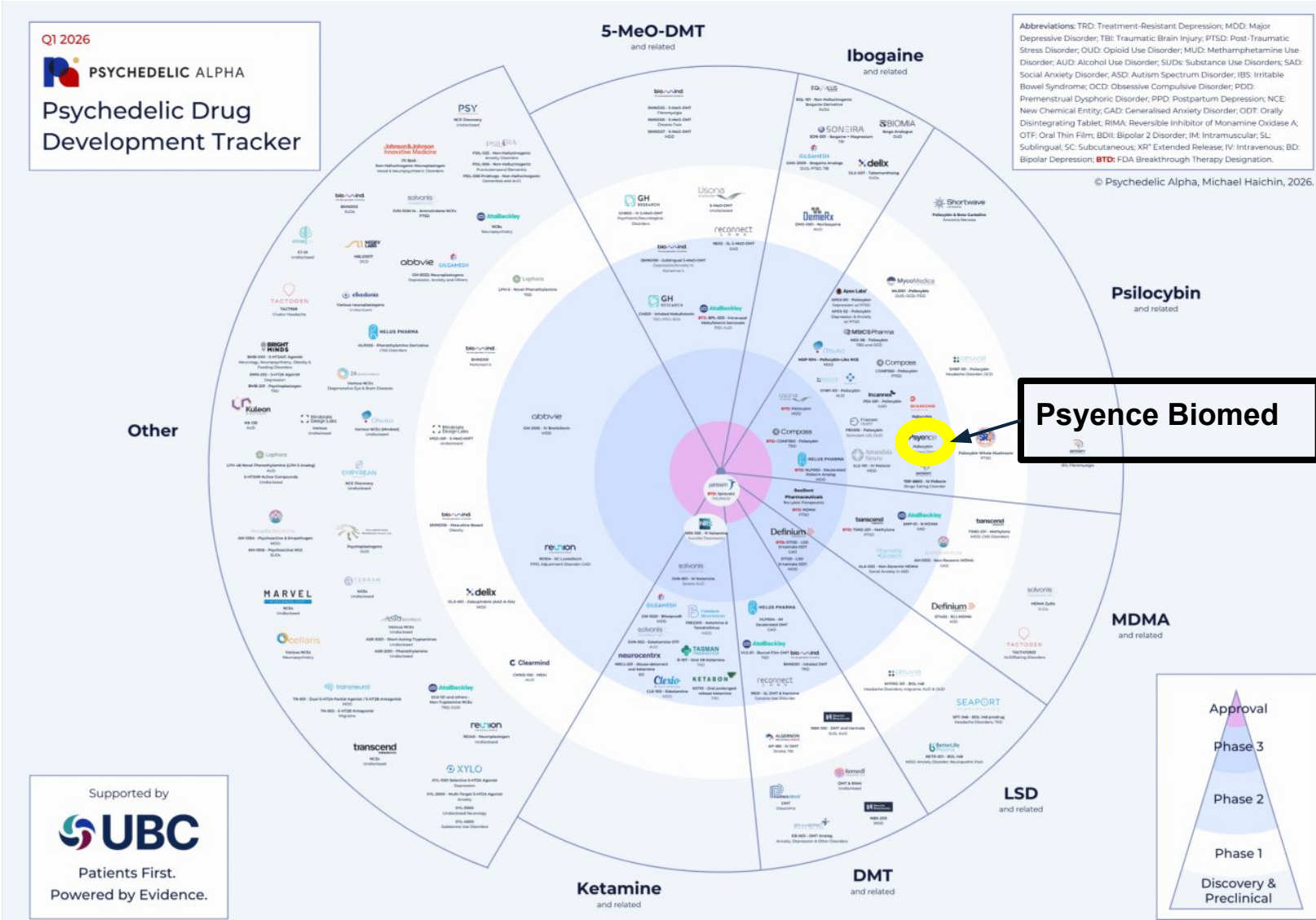
Launched **Global Partnership Program** targeting international Drug Sponsors
US signs Executive Order to fast track psychedelic drug research and patient access¹

1. <https://www.whitehouse.gov/fact-sheets/2026/04/fact-sheet-president-donald-j-trump-is-accelerating-medical-treatments-for-serious-mental-illness/>

Significant Global Research in Psychedelic Drugs

Many psychedelic-assisted therapy programs currently in development globally¹

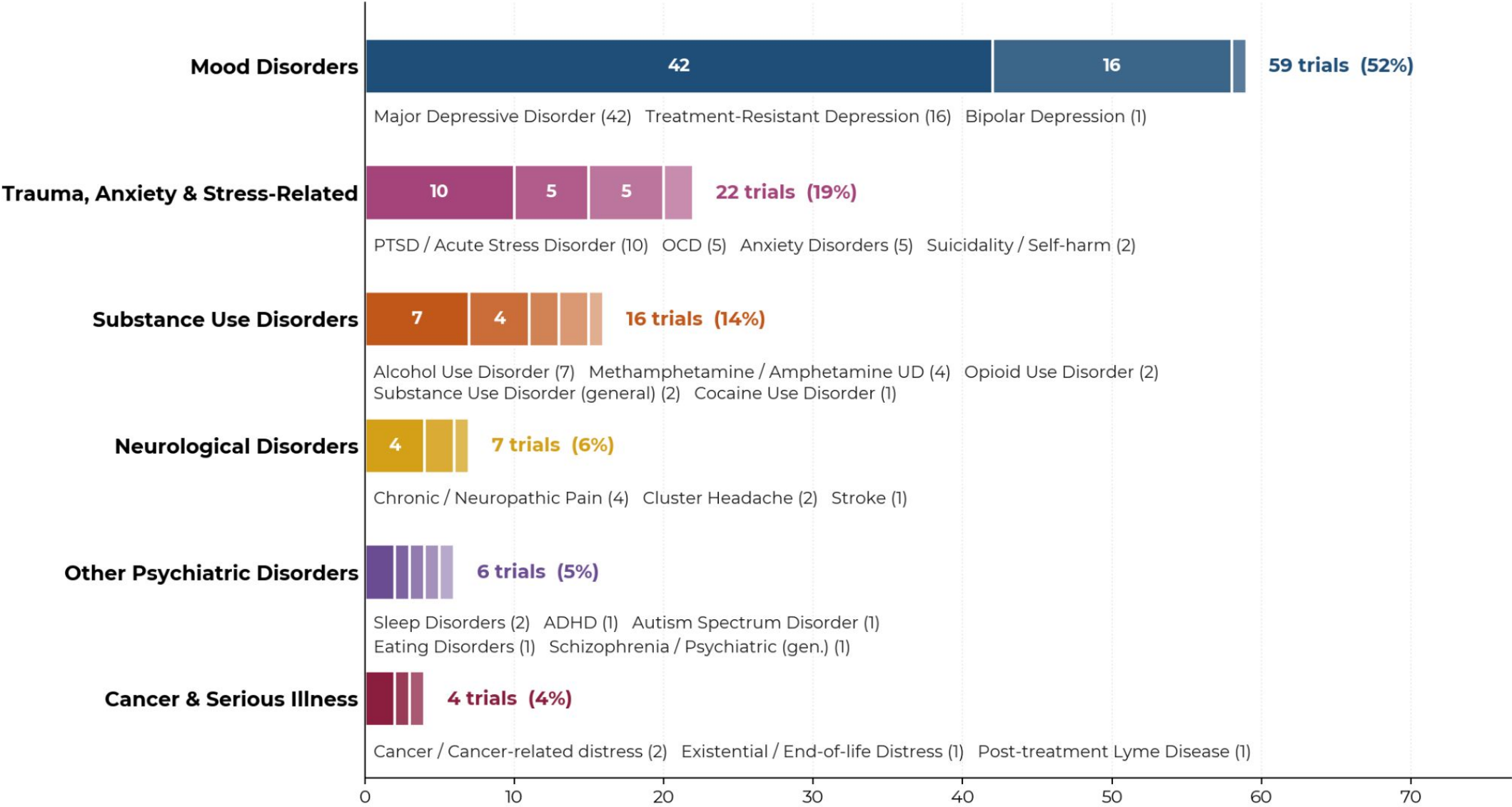
EMD uniquely positioned to support these companies through existing clinical network from clinical trial execution to post approval commercial roll-out²



1. Psychedelic Alpha, Psychedelic Drug Development Tracker: <https://psychedelicalpha.com/resources/psychedelic-drug-development-tracker/>

2 . Refer ASX announcement 20 April 2026

Significant Global Research in Psychedelic Drugs



1. <https://psychedelics.berkeley.edu/clinical-trials-map>

Regulatory Catalysts



Step		Description	Emyria's Mitigation	
Authorised Prescribers (APs) timeframes		Extended Per-prescriber approvals process	Established HREC relationship & dedicated AP applications team.	 
TGA		Curent limits on which disciplines can practise as PAT therapists.	Active advocacy to broaden eligible disciplines. Additional recruitment.	
DVA		Funded, but restricted to 4th-line therapy with strict criteria.	Direct DVA engagement clarifying pre-treatment pathways.	

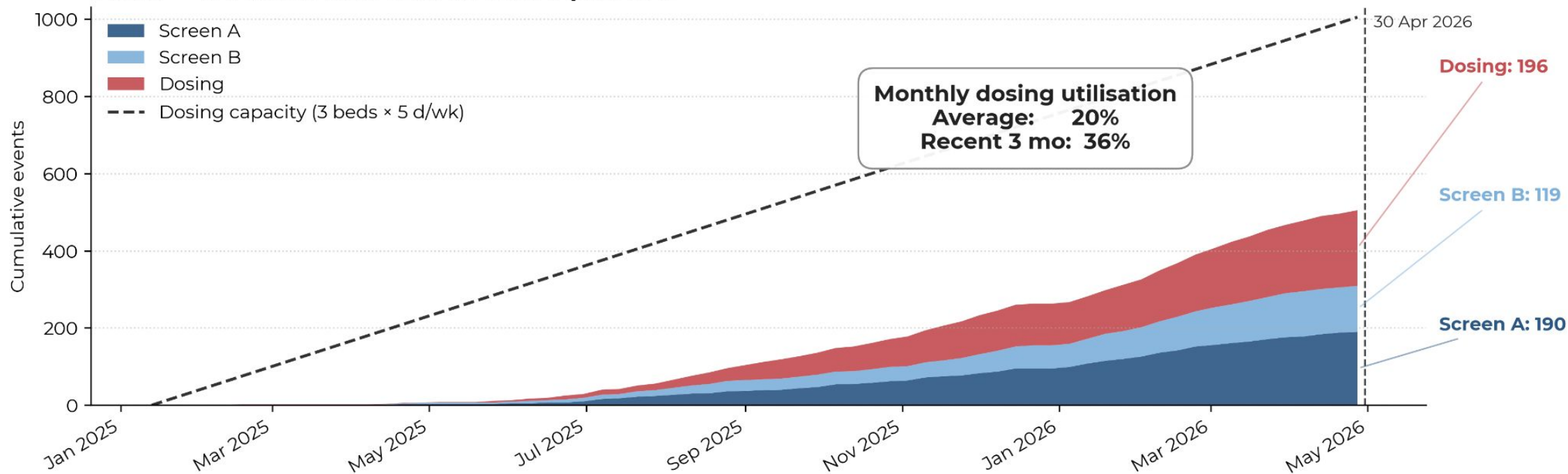
Authorised Prescriber Status

	Perth	Brisbane	Melbourne
# Approved AP's	8	3	1
# Psychiatrists in process	1	2	3

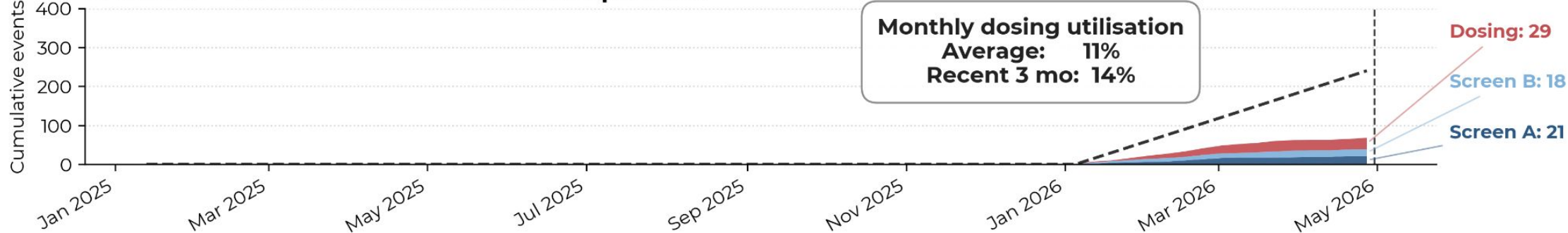
New : Empax Clinic utilisation increasing



Perth — 196 doses delivered as of 30 April 2026



Brisbane — 29 doses delivered as of 30 April 2026



Emyria (ASX:EMD) | Future Catalysts

Target activities



Grow capacity nationally
via new site partners then
Optimise utilisation of
clinics



Expand funded programs
with new payers



New indications to
expand total addressable
markets



Add new drug partners to
Global Partnership Program

Emyria | Why Invest



First mover advantage
globally

Significant **Total
Addressable Market**
globally

Operationalised the
delivery of PAT **at Scale**

Capital Light approach
to clinics expansion

Delivering **durable**
outcomes

Generating **revenue**

Emyria Board

Significant Clinical Services & Global Innovation Expertise



Greg Hutchinson
Executive Chairman

Health Service Leadership:

5D Clinics
Former CEO Sonic HealthPlus leading 40+ clinics



Dr Michael Winlo
Executive Director

Research & Data Expertise:

Ex-Palantir healthcare lead, Medical Doctor and Stanford MBA



Dr Karen Smith
Non-Executive Director

Biopharma Executive:

100+ clinical trials and 20+ regulatory approvals; Former Chief Medical Officer and Global Head of R&D at Jazz Pharma



Dr Mohit Kaushal
Non-Executive Director

Health IT Strategist:

Key role in Oak Street Health's \$10.6B acquisition by CVS Health; Served in Obama's Health IT task force; Adjunct Professor at Stanford



Prof Sir John Tooke
Non-Executive Director
Clinical Service & Health Payer Expertise:

Former President of the Academy of Medical Sciences, influential roles at BUPA and past advisor to Google DeepMind



Contact Information



Greg Hutchinson

ghutchinson@emyria.com

**Mary-Ann
Rennie**

mrennie@emyria.com

**Investor /
Media Inquiries**

investors@emyria.com

emyria



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