



Announcement Summary

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**Entity name**

SPORTSHERO LIMITED

**Date of this announcement**

Monday May 04, 2026

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options with an exercise price of \$0.05 expiring on 3 May 2030	20,500,000	04/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SPORTSHERO LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

98123423987

**1.3 ASX issuer code**

SHO

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/5/2026



Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

Issue of options to Directors and Secretary approved at a General Meeting held on 24 April 2026

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Options with an exercise price of \$0.05 expiring on 3 May 2030

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

4/5/2026

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to Resolutions 5 through 8 inclusive approved at the General Meeting of shareholders held on 24 April 2026

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

3/5/2030

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

SHO : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Not applicable



Issue details

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**Number of +securities**

20,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Remuneration of Directors and Secretary approved by shareholders at a General Meeting held on 24 April 2026

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Not applicable

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHO : ORDINARY FULLY PAID	892,666,677

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SHOAAA : OPTION EXPIRING 24-FEB-2029 EX \$0.10	15,000,000
SHOAU : PERFORMANCE RIGHTS EXPIRING 29-AUG-2025	13,000,000
SHOAM : PERFORMANCE RIGHTS	12,500,000
SHOAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,000,000
SHOAV : PERFORMANCE RIGHTS EXPIRING 11-FEB-2027	7,000,000
SHOAT : PERFORMANCE RIGHTS CLASS D	3,000,000
SHOAS : PERFORMANCE RIGHTS CLASS E	3,000,000
SHOAZ : OPTION EXPIRING 31-JUL-2028 EX \$0.03	12,666,667
SHOAY : OPTION EXPIRING 31-OCT-2027 EX \$0.04	3,500,000
SHOAX : OPTION EXPIRING 31-OCT-2027 EX \$0.02	7,500,000
SHOAW : OPTION EXPIRING 31-JUL-2026 EX \$0.03	13,732,653
New class - code to be confirmed : Options with an exercise price of \$0.05 expiring on 3 May 2030	20,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

24/4/2026