

## Completion of Placement and Cleansing Notice

Strata Minerals Limited (ASX: **SMX**, “**Strata**” or “the **Company**”) confirms that it has completed the \$1.57m capital raising previously announced on 24 April 2026. The capital raising consisted of raising \$1.57m via the placement of 78,775,000 fully paid ordinary shares in the Company (“Shares”) at \$0.02 per Share to new and existing institutional and sophisticated investors.

The Shares were issued using the Company's existing placement capacity available under ASX Listing Rules 7.1 and 7.1A.

Please refer to the accompanying Appendix 2A which contains further details.

### Notice pursuant to Section 708A(5)(e) of the Corporations Act 2001

The Company hereby gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (“**Corporations Act**”) and confirms that:

- (i) the Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- (ii) this notice is being given under paragraph 5(e) of section 708A of the Corporations Act;
- (iii) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to the Company) and section 674 and 674A of the Corporations Act; and
- (iv) as at the date of this notice, there is no 'excluded information' with respect to the Company for the purposes of sections 708A(7) and (8) of the Corporations Act which is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

Authorised for ASX release by the Board of Directors.

### CONTACT:

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### ABOUT STRATA MINERALS LIMITED

Strata Minerals Limited is an Australian, ASX listed, exploration company with a strategic focus on acquiring, exploring and developing mineral projects in world class jurisdictions. The Company is advancing a portfolio of high-potential gold assets in western Australia, led by the Zelica, Penny South and Biranup Gold Projects.