



OVANTI LIMITED (ASX: OVT)
(ACN 091 192 871)

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4 May 2026

The Manager Companies ASX Limited.
20 Bridge Street
Sydney NSW 2000

PLACEMENT CLEANSING NOTICE

The Directors of Ovanti Limited (ASX: **OVT**, **Ovanti** or **The Company**) are pleased to advise that the Company has today issued 520,339,653 new fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.010128 per share for a total consideration of \$5,270,000 before costs. 493,680,885 shares were issued with shareholders' approval at the Extraordinary General Meeting held on 30 March 2026, and 26,658,768 shares were issued within the Company's placement capacity to ASX Listing Rule 7.1.

Notification under section 708A(5)(e) of the Corporations Act 2001

The Corporations Act 2001 (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving the Company this notice, sales of the Placement Shares will fall within the exemption in section 708A(5) of the Act and they will be able to be traded immediately.

The Company gives this Notice under section 708A(5)(e) of the Corporations Act 2001 ('Corporations Act') that:

- a) the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- b) as at the date of this notice, the Company confirms it has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (ii) Section 674 and 674A of the Act; and
- c) as at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act 2001.

An Appendix 2A for quotation of the shares has been released to the market today.

This announcement has been authorised for release by Joshua Quinn, Director and Company Secretary of Ovanti Limited on behalf of the Board of Directors.

About Ovanti Limited (ASX:OVT):

Ovanti Limited (ASX:OVT) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions. The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking and Digital Payments, which service leading banks in Malaysia and large telcos and corporates in Malaysia & Indonesia. Ovanti also works with telecommunication network providers to provide mobile OTT (over-the-top) services that leverage their subscriber base to build active communities. Globally, the Company is expanding operations for buy now, pay later services (BNPL) and other fintech solutions as part of its Super App offering. The Company's technology solutions and expertise across fintech and digital commerce solutions and services, including years of servicing numerous large banking clients, give it distinct advantages against its competitors