

# Form 604

Corporations Act 2001

Section 671B

## Notice of change of interests of substantial holder

To Company Name/Scheme Australian United Investment Company Limited

ACN/ARSN ACN 004 268 679 ("AUI")

### 1. Details of substantial holder (1)

Name The Ian Potter Foundation Limited (IPFL) as Trustee for The Ian Potter Foundation (IPF) and The George Alexander Foundation (GAF)

ACN/ARSN (if applicable) IPFL ABN 42 004 603 972, IPF ABN 77 950 227 010, GAF ABN 58 451 731 162

There was a change in the interests of the substantial holder on 30/04/2026

The previous notice was given to the company on 23/09/2013

The previous notice was dated 24/09/2013

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	IPF 42,200,982	39.35%	IPF 66,025,021	30.24%
Ordinary Shares	Dundee Trading Pty Ltd ACN 004 233 667 (Dundee) 2,245,621	2.09	Dundee 0	0%
Ordinary shares	0	0	GAF 2,800,322	1.28%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
25/09/2013	IPF	Acquisition of relevant interest pursuant to DRP	\$6,336,153.11	836,942	IPF
17/03/2014	IPF	Acquisition of relevant interest pursuant to DRP	\$6,240,498.74	782,920	IPF
13/11/2015	IPF	Acquisition of relevant interest pursuant to 1:8 Rights Issue	\$37,429,008.5	5,758,309	IPF

25/08/2017	Dundee	Disposal of relevant interest pursuant to Off-Market Transfer to IPF	\$0	(2,245,621)	Dundee
25/08/2017	IPF	Acquisition of relevant interest pursuant to Off-Market Transfer from Dundee	\$0	2,245,621	IPF
30/04/2026	IPF	Acquisition of relevant interest pursuant to scheme of arrangement between Diversified United Investment Limited (DUI) and its shareholders, including IPF	0.4724 AUI shares received each DUI Share	14,200,247	IPF
30/04/2026	GAF	Acquisition of relevant interest pursuant to scheme of arrangement between DUI and its shareholders, including GAF	0.4724 AUI shares received each DUI Share	2,800,322	GAF

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
IPF	IPFL	N/A	IPF has a relevant interest under s608(1)(a) of the Corporations Act 2001 (Cth) (Corporations Act) as IPFL is the registered holder of the shares	Ordinary shares 66,025,021	66,025,021 30.24%
GAF	IPFL	N/A	GAF has a relevant interest under s608(1)(a) of the Corporations Act as IPFL is the registered holder of the shares	Ordinary Share 2,800,322	2,800,322 1.28%

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Dundee	Dundee was deregistered on 2 May 2018 and ceased to be an associate of the substantial holder

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Ian Potter Foundation Ltd	Level 3/111 Collins Street, Melbourne, VIC 3000
The Ian Potter Foundation	Level 3/111 Collins Street, Melbourne, VIC 3000
The George Alexander Foundation	Level 3/111 Collins Street, Melbourne, VIC 3000

**Signature**

print name **Anthony Ray Burgess** capacity **Director**

sign here

*AR Burgess*

date **04 / 11 / 2026**