



# ASX ANNOUNCEMENT

04 May 2026

## NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

TMK Energy Limited (**Company**) advises that the Company has issued 686 ordinary fully paid shares on the exercise of listed Options (TMKOB). An Appendix 3H advising of the expiry of the TMKOB listed Options and other unlisted Options was lodged, together with the Appendix 2A for the issue of the 686 new shares issued pursuant to the conversion of TMKOB listed Options, will be lodged today, 4 May 2026.

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - b. section 674 and section 674A of the Corporations Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information (as defined in section 708A(7) of the Corporations Act) that is reasonable for investors and their professional advisers to expect to find in a disclosure document.

This announcement has been authorised for lodgement to ASX by the Board.

For more details on the Company please visit [www.tmkenergy.com.au](http://www.tmkenergy.com.au)

