



## Announcement Summary

**Entity name**

KUNIKO LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 04, 2026

**The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

Appendix 3B lodged on 20 February 2026 for Placement Shares and 1 for 2 free attaching listed Options. The issue of Options was subject to receipt of shareholder approval received at a General Meeting of Shareholders held on 15 April 2026

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
New class - code to be confirmed	Options exercisable at \$0.070 expiring 3 years from issue	51,179,245	04/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KUNIKO LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

619314055

**1.3 ASX issuer code**

KNI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

4/5/2026



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

Other

**Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.**

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")

### **2.3c Have these +securities been offered under a +disclosure document or +PDS?**

Yes

#### **2.3c.1 Date of +disclosure document or +PDS?**

27/4/2026

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Appendix 3B lodged on 20 February 2026 for Placement Shares and 1 for 2 free attaching listed Options. The issue of Options was subject to receipt of shareholder approval received at a General Meeting of Shareholders held on 15 April 2026



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Options exercisable at \$0.070 expiring 3 years from issue

#### +Security type

Options

#### ISIN code

#### Issue date

4/5/2026

#### Will all the +securities issued in this class rank equally in all respects from the issue date?

Yes

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

### Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	0	0.00 %
5,001 - 10,000	0	0.00 %
10,001 - 100,000	33	4.70 %
100,001 and over	88	95.30 %

### Options Details

#### +Security currency

AUD - Australian Dollar

#### Exercise price

AUD 0.07000000

#### Expiry date

4/5/2029



**Details of the type of +security that will be issued if an option is exercised**

KNI : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

one fully paid ordinary share

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03082688-6A1322136&v=undefined>

Issue details

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**Number of +securities to be quoted**

51,179,245

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

1 for 2 free attaching options to participants, directors participating and to joint lead managers in the Company's February 2026 Placement capital raising

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

1 for 2 free attaching options to participants, directors participating and to joint lead managers in the Company's February 2026 Placement capital raising

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNI : ORDINARY FULLY PAID	204,613,823
New class - code to be confirmed : Options exercisable at \$0.070 expiring 3 years from issue	51,179,245

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KNIAH : OPTION EXPIRING 19-JUN-2027 EX \$0.35	200,000
KNIAK : OPTION EXPIRING 22-SEP-2027 EX \$0.14	9,679,882
KNIAG : OPTION EXPIRING 03-OCT-2026 EX \$1.25	250,000
KNIAI : OPTION EXPIRING 07-NOV-2026 EX \$0.25	800,000
KNIAC : PERFORMANCE RIGHTS	15,655,000
KNIAL : OPTION EXPIRING 05-DEC-2027 EX \$0.12	1,250,000
KNIAM : OPTION EXPIRING 05-DEC-2027 EX \$0.14	11,114,695
KNIAE : OPTION EXPIRING 11-MAY-2027 EX \$0.69	2,250,000
KNIAF : OPTION EXPIRING 11-MAY-2027 EX \$0.921	2,250,000



Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/4/2026