



4 May 2026

Market Announcements Platform
ASX Limited
Level 27, 39 Martin Place
Sydney NSW 2000

Letter to DTRAR Optionholders – Notification of Expiry of DTRAR Options

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) confirms that the attached notice was sent to all DTRAR Optionholders¹ earlier today.

Please contact the undersigned should you have any queries or require any additional information.

This announcement has been authorised for release by the Board of Dateline Resources Limited.

John Smith
Company Secretary
Dateline Resources Limited

¹ Unless otherwise defined, capitalised words and terms used in this announcement have the meanings given to them in the attached notice.

4 May 2026

[Name]

[Address]

[Address]

Notification of Expiry of DTRAR Options

Dateline Resources Limited (ASX: DTR) (**Dateline** or the **Company**) reminds holders of certain unquoted options over unissued shares in the Company (each, a **DTRAR Option**) that the DTRAR Options expire at 5pm (Sydney time) on Tuesday, 12 May 2026 (**Expiry Date**).

Each DTRAR Option may be exercised into a new fully paid ordinary share in the Company (each, a **New Share**) by paying the exercise price of \$0.03 (**Exercise Price**).

There are two courses of action available to holders of DTRAR Options (each, a **DTRAR Optionholder**). These courses of action are set out below:

1. Exercise your DTRAR Options

If you wish to exercise your DTRAR Options and subscribe for New Shares, you may do so by making payment of the appropriate exercise monies by BPAY® or Electronic Funds Transfer (**EFT**) in accordance with the payment instructions on your personalised Notice of Exercise and Application Form (**Application Form**).

Payment via BPAY® or EFT will be deemed by the Company as an application for the number of New Shares that your exercise monies will pay for in full. Exercise monies must be received by Automic Group (**Share Registry**) by 5pm (Sydney time) on the Expiry Date.

The online version of your personalised Application Form is available at <https://portal.automic.com.au/investor/home>.

2. Do nothing

The DTRAR Options will expire at 5pm on the Expiry Date. If you do not wish to exercise your DTRAR Options and apply for New Shares, you do not need to take any action.

Please note that if you do not exercise your DTRAR Options, your DTRAR Options will expire worthless and you will not receive any value.

Disclosure prescribed by paragraph 5.2 of Appendix 6A

In accordance with paragraph 5.2 of Appendix 6A of the Listing Rules, the following additional information is provided:

- A. This notice is being sent to all DTRAR Optionholders in accordance with paragraph 5.2 of Appendix 6A of the Listing Rules.
- B. The number of DTRAR Options that are currently on issue is 13,587,005. The number of New Shares that would be issued if all DTRAR Options are exercised is 13,587,005.
- C. The Exercise Price per DTRAR Option is \$0.03.
- D. The DTRAR Options must be exercised and the subscription monies must be received by the Share Registry by 5pm (Sydney time) on Tuesday, 12 May 2026.
- E. If a DTRAR Optionholder does not exercise their DTRAR Options prior to the Expiry Date, their DTRAR Options will lapse and expire worthless.
- F. The DTRAR Options are unquoted.
- G. The closing price on 28 April 2026 of the Company's existing fully paid ordinary shares (each, a **Share**) was \$0.23.
- H. During the three months preceding the date of this notice:
 - i. the highest market price of the Shares on ASX was \$0.57. This occurred on 25 March 2026; and
 - ii. the lowest market price of the Shares on ASX was \$0.23. This occurred on 28 April 2026.
- I. There are no underwriting or other arrangements in place in respect of the DTRAR Options.

If you have any queries, please do not hesitate to contact the undersigned via email at info@datelineresources.com.au.

A copy of the Application Form accompanies this notice.

Yours sincerely,

John Smith
Company Secretary
Dateline Resources Limited



Dateline Resources Limited | ACN 149 105 653

All Registry Communication to:



PO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automicgroup.com.au



SRN/HIN: [Redacted]
Security Code: DTROPT13
Number of Options Held [Redacted]
Option Expiry Date: 12/05/2026
Exercise Price: \$0.03

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Dateline Resources Limited.

1. Number of Options to be Exercised [Grid] Total payment required @ \$0.03 per Option exercised A\$ [Grid]
If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2. Payment: You can pay by EFT
Option A – EFT
Funds to be deposited directly to the following bank account:
Account name: Dateline Resources Limited
Account BSB: 062-000
Account number: 16619082
IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

3. Contact details & signature
Telephone Number () Contact Name (PLEASE PRINT)
Email Address
SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).
Sign here:
Securityholder 1 Securityholder 2 Securityholder 3
Sole Director/Company Secretary Director Director / Company Secretary
NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form
Please return the completed and signed form together with a copy of your funds transfer receipt:
BY EMAIL
info@datelineresources.com.au