



Part 1 - Entity and announcement details

1.1 Name of +Entity

5E ADVANCED MATERIALS INC.

1.2 Registered Number Type

ARBN

Registration Number

655137170

1.3 ASX issuer code

5EA

1.4 The announcement is

New announcement

1.5 Date of this announcement

2/5/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2026

2.2a Number and class of all +CDIs issued over quoted +securities

| ASX Security Code and Description | | +CDI Ratio |
|--|---|-----------------------------|
| 5EA : CHESS DEPOSITARY INTERESTS 10:1 | | 10:1 |
| Total number of +CDIs issued over quoted +securities at end of statement month (A): | Total number of +CDIs issued over quoted +securities at end of previous month (B): | Net Difference (A-B) |
| 17,110,330 | 17,745,830 | -635,500 |

Reason for change:

Net transfers of securities between CDIs and Common stock

as quoted / held on

| |
|--------|
| Nasdaq |
|--------|

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

5EAAO : COMMON STOCK

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 39,800,850 | 39,737,300 | 63,550 |

Reason for change:

| |
|--|
| Change represents 63,550 increase due to net transfers from CDIs to Nasdaq (Common Stock) during April 2026. |
|--|

ASX Security Code and Description

5EAAP : 10:1 CDI EQUIVALENT TO 5EAAO

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 398,008,500 | 397,373,000 | 635,500 |

Reason for change:

| |
|--|
| Change represents increase for 63,550 for transfers of CDIs to Common Stock (635,550 CDI equivalents) during April 2026. |
|--|

ASX Security Code and Description

5EAAS : RESTRICTED SHARE UNITS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 184,987 | 228,079 | -43,092 |

**Reason for change:**

Difference represents RSU issued pursuant to 3G lodged 1 April 2026 (for transaction on 31 March 2026). Item was included as a reconciling item on 4A lodged 2 April 2026.

ASX Security Code and Description

5EAAT : PERFORMANCE SHARE UNITS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 202,191 | 202,191 | 0 |

ASX Security Code and Description

5EAAW : OPTION EXPIRING 24-APR-2033 EX USD 177.68

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 17,391 | 17,391 | 0 |

ASX Security Code and Description

5EAAX : OPTION EXPIRING 01-AUG-2027 EX USD 29.21

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 11,956 | 11,956 | 0 |

ASX Security Code and Description

5EAAY : OPTION EXPIRING 01-AUG-2027 EX USD 23.69

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 10,868 | 10,868 | 0 |

ASX Security Code and Description

5EAAZ : WARRANTS

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 3,280,116 | 3,280,116 | 0 |

ASX Security Code and Description

5EAAAA : OPTION EXPIRING 21-MAY-2029 EX USD 6.27

| Total number of +securities at end of statement month (A) | Total number of +securities at end of previous month (B) | Net Difference (A-B) |
|--|---|-----------------------------|
| 496,948 | 496,948 | 0 |