



Cleansing Notice

Green & Gold Minerals Limited (ASX Code: GG1)

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Green & Gold Minerals Limited ACN 603 812 997 (GG1) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

GG1 today issued 2,250,000 fully paid ordinary shares as consideration for the acquisition of Burlington Mining Pty Ltd (**Consideration Shares**). The Shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*.

GG1 advises that:

- (a) it has issued the Consideration Shares without disclosure to investors under Part 6D.2 of the *Corporations Act*;
- (b) it gives this notice under section 708A(5)(e) of the *Corporations Act*;
- (c) as at the date of this notice, GG1 has complied with:
 - (i) the provisions of Chapter 2M of the *Corporations Act* as they apply to GG1; and
 - (ii) sections 674 and 674A of the *Corporations Act*;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the *Corporations Act* that is required to be set out in this notice under section 708A(6)(e) of the *Corporations Act*.

Yours sincerely,

A handwritten signature in black ink, appearing to read "S. Yeates".

Suzanne Yeates
Company Secretary
Green & Gold Minerals Limited

This announcement has been approved for release by the Board of Directors.

