



Part 1 - Entity and announcement details

1.1 Name of +Entity

NOVO RESOURCES CORP.

1.2 Registered Number Type

ARBN

Registration Number

664390827

1.3 ASX issuer code

NVO

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2026

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

NVO : CHESS DEPOSITARY INTERESTS 1:1

+CDI Ratio

1:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

127,427,460

Total number of +CDIs issued over quoted +securities at end of previous month (B):

118,469,525

Net Difference (A-B)

8,957,935

Reason for change:**Net transfers of securities between CDIs and**

Common share

as quoted / held on

TSX

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

NVOAA : COMMON SHARES

Total number of +securities at end of statement month (A)

286,250,438

Total number of +securities at end of previous month (B)

295,208,373

Net Difference (A-B)

-8,957,935

Reason for change:

Common shares held on the TSX transmuted to CDI's on the ASX

ASX Security Code and Description

NVOAI : WARRANTS

Total number of +securities at end of statement month (A)

4,200,000

Total number of +securities at end of previous month (B)

4,200,000

Net Difference (A-B)

0

ASX Security Code and Description

NVOAC : OPTION EXPIRING 22-NOV-2026 EX CAD 1.89

Total number of +securities at end of statement month (A)

3,000,000

Total number of +securities at end of previous month (B)

3,000,000

Net Difference (A-B)

0

