



Announcement Summary

Entity name

FINDI LIMITED

Announcement Type

New announcement

Date of this announcement

Friday May 01, 2026

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
FND	ORDINARY FULLY PAID	22,045,995	01/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

FINDI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

057335672

1.3 ASX issuer code

FND

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

06-Mar-2026 16:25

Announcement Title

New - Proposed issue of securities - FND

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Options to Lead Manager as partial consideration for services provided



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

FND : ORDINARY FULLY PAID

Issue date

1/5/2026

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

22,045,995

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.70000000

Any other information the entity wishes to provide about the +securities to be quoted

Issue of Tranche 2 Placement shares following shareholder approval at the General Meeting held on 20 April 2026.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
FND : ORDINARY FULLY PAID	99,969,113

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
FNDAB : PERFORMANCE SHARES	2,692,571
FNDAC : OPTION EXPIRING 31-MAR-2029 EX \$0.0001	140,243
FNDAAC : OPTION EXPIRING 27-FEB-2029 EX \$2.50	120,000
FNDAAD : OPTION EXPIRING 27-FEB-2029 EX \$3.00	175,000
FNDAAE : OPTION EXPIRING 27-FEB-2029 EX \$3.50	270,000
FNDAAA : OPTION EXPIRING 06-SEP-2028 EX \$0.90	4,500,000
FNDAAAB : OPTION EXPIRING 06-SEP-2028 EX \$2.00	3,000,000
FNDAAI : OPTION EXPIRING 08-AUG-2027 EX \$4.25	2,235,295
FNDAAF : OPTION EXPIRING 15-JAN-2028 EX \$0.90	200,000
FNDAAG : OPTION EXPIRING 15-JAN-2028 EX \$3.00	810,000
FNDAAH : OPTION EXPIRING 15-JAN-2028 EX \$6.00	540,000