

# SRJ launches Placement following recent Contract awards

## Highlights:

- Proposed Placement to raise up to approximately A\$2.57m to support the execution of secured contracts and expansion of advanced inspection operations in the Middle East, including deployment of robotics platforms, vehicles and pilots.
- The Company is progressing a phased growth strategy aimed at establishing a leading regional asset integrity services platform focused on the Middle East market.
- Near-term focus on revenue growth through independently secured maintenance contracts and scalable operational delivery, with significant contracts already awarded across both Asset Integrity Maintenance and Advanced Inspection Services in the region.
- The Company is entering a key growth phase, with the Offer expected to provide the capital required to execute existing opportunities and position the Company to deliver long-term shareholder value.

**SRJ Technologies Group Plc (ASX: SRJ)** (“SRJ” or the “Company”) advises that it is proposing to undertake a capital raising of up to approximately A\$2.57 million via the issue of new fully paid CHESS Depository Interests (“CDIs”) at an issue price of A\$0.009 per CDI to certain institutional and sophisticated investors (“Placement”).

The Placement will comprise an offer of up to approximately 285.6 million CDIs utilising SRJ’s placement capacity under ASX Listing Rule 7.1 and 7.1A.

Funds raised under the Placement are intended to support the execution of secured contracts and expansion of advanced inspection operations in the Middle East, including deployment of robotics platforms, vehicles and pilots. The capital will provide working capital required to undertake asset integrity contract awards, covering performance guarantees, supplier mobilisation and project delivery as well as settling the costs of the Placement.

Peloton Capital Pty Limited and AE Advisors Group Pty Ltd are acting as the joint lead managers and bookrunners to the Placement. Maddocks are acting as SRJ’s Legal Counsel for the Placement.

Further details of the Placement are set out in the Prospectus and Investor Presentation released to ASX today. An indicative timetable for the Placement is set out below.



<b>Event</b>	<b>Date</b>
Lodgement of Prospectus with ASIC	Friday 1 May 2026
Announcement of results of the Offer; CDIs recommence trading	Tuesday 5 May 2026
Settlement of New CDIs under the Offer	Tuesday 12 May 2026
Allotment of the New CDIs	Wednesday 13 May 2026
Trading of New CDIs under the Offer	Wednesday 13 May 2026

*Note: the timetable above is indicative only and may be subject to change. SRJ Technologies Group Plc reserves the right to amend any or all of these dates and times without notice, subject to the Corporations Act 2001 (Cth) and the ASX Listing Rules and other applicable laws. In particular, SRJ Technologies Group Plc reserves the right to extend the closing date of the Placement, to accept late applications under the Placement (either generally or in particular cases) and to withdraw the Placement without prior notice. Any extension of the closing date will have a consequential effect on the issue date of New CDIs.*

**-ends-**

***This announcement has been authorised for release by the Board.***

**FOR FURTHER INFORMATION PLEASE CONTACT**

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## ABOUT SRJ TECHNOLOGIES

SRJ delivers integrated asset integrity maintenance, engineering and technology-enabled services to the energy, industrial and maritime industries. Asset integrity maintenance involves the provision of embedded site-based maintenance, advanced inspection, predictive monitoring and repair solutions designed to prevent asset failures and extend asset life. The services are focused on maintaining and assuring the integrity of critical mechanical and pressure containment systems, supporting safe, reliable and compliant operations across operating facilities. SRJ's asset integrity and maintenance services support asset owners in the development, implementation and execution of long-term lifecycle integrity strategies, including regulatory compliance requirements applicable to critical mechanical and pressure containment systems.

Remote inspection services are provided utilising advanced robotics and custom technologies. SRJ's range of containment management solutions enable customers to assure the integrity of new and ageing assets subject to ever more demanding regulatory pressures.

By providing advanced robotic systems, ACE (an SRJ Group company) is revolutionising asset inspection in terms of minimising human risk and providing accurate and repeatable inspection data. ACE can inspect the previously un-inspectable, delivering asset integrity assurance and management to the Energy and Marine industries. ACE has achieved accreditation with all the major Marine Class Societies.

SRJ's range of asset integrity products and solutions have gained industry approval across the energy sector and are now in use across the world. SRJ's products are designed to maintain and assure the integrity of pressure containment systems and therefore play an important role in the overall integrity of operating facilities.

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