



Announcement Summary

Entity name

SPRINTEX LIMITED

Date of this announcement

Friday May 01, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	CONVERTIBLE NOTES	1,075,000	01/05/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SPRINTEX LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

106337599

1.3 ASX issuer code

SIX

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
27-Apr-2026 09:42	New - Proposed issue of securities - SIX	<input type="text" value="A placement or other type of issue"/>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

1/5/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,075,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 1.00000000



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

CONVERTIBLE NOTES

+Security type

+Convertible debt securities

ISIN code**Date the +securities the subject of this notification were issued**

1/5/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.See announcement made on 27 April 2026 <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03082660-6A1322118&y>

+Convertible debt securities Details

Type of +security

Convertible note or bond

+Security currency

AUD - Australian Dollar

Face value

AUD 1.00000000

Interest rate type

Fixed rate

Frequency of coupon/interest payments per year

Quarterly

First interest payment date

30/6/2026

Interest rate per annum

8.00 %

Is the interest rate per annum estimated at this time?

No

s128F of the Income Tax Assessment Act status applicable to the +security

s128F exemption status unknown

Is the +security perpetual (i.e. no maturity)?

No

Maturity date

30/6/2027

Select other feature(s) applicable to the +security

Redeemable

Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?

Yes

If yes, what is the first trigger date?

30/6/2026



Details of the existing class of +security that will be issued if the securities are converted, transformed or exchanged

SIX : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The Company has issued \$1.075 million of convertible notes at a \$1.00 face value, maturing on 30 June 2027, with interest at 8.0% p.a. calculated daily and paid quarterly in arrears in cash. The notes are convertible into ordinary shares from 30 June 2026 until maturity at a 10% discount to the 15-day VWAP immediately before conversion, subject to a minimum conversion price of A\$0.072 per share. The Company may elect to redeem all or part of the outstanding amount of the convertible note at any time after 30 June 2026 and prior to maturity date.

Issue details

Number of +securities

1,075,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SIX : ORDINARY FULLY PAID	702,162,572

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SIXAE : OPTION EXPIRING 30-JUN-2026 EX \$0.10	20,250,000
SIXAG : OPTION EXPIRING 14-JAN-2027 EX \$0.12	2,000,000
SIXAA : CONVERTIBLE NOTES	1,854,091
SIXAAC : PERFORMANCE RIGHTS	121,760,000
New class - code to be confirmed : CONVERTIBLE NOTES	1,075,000