



Part 1 - Entity and announcement details

1.1 Name of +Entity

PMET RESOURCES INC.

1.2 Registered Number Type

ARBN

Registration Number

659040669

1.3 ASX issuer code

PMT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

April-2026

2.2a Number and class of all +CDIs issued over quoted +securities**ASX Security Code and Description**

PMT : CHESS DEPOSITARY INTERESTS 10:1

+CDI Ratio

10:1

Total number of +CDIs issued over quoted +securities at end of statement month (A):

622,718,570

Total number of +CDIs issued over quoted +securities at end of previous month (B):

605,809,140

Net Difference (A-B)

16,909,430

Reason for change:**Net transfers of securities between CDIs and**

Ordinary share

as quoted / held on

TSX

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

PMTAA : ORDINARY FULLY PAID

Total number of +securities at end of statement month (A)

121,539,429

Total number of +securities at end of previous month (B)

123,230,372

Net Difference (A-B)

-1,690,943

Reason for change:

Transfer of Shares/CDIs during the period and issue of shares during the period (refer Appendix 3G's issued during the month of April 2026).

ASX Security Code and Description

PMTAK : OPTION EXPIRING 12-SEP-2026 EX CAD 9.00

Total number of +securities at end of statement month (A)

250,000

Total number of +securities at end of previous month (B)

250,000

Net Difference (A-B)

0

ASX Security Code and Description

PMTAI : OPTION EXPIRING 22-AUG-2026 EX CAD 7.00

Total number of +securities at end of statement month (A)

1,000,000

Total number of +securities at end of previous month (B)

1,000,000

Net Difference (A-B)

0

**ASX Security Code and Description**

PMTAJ : OPTION EXPIRING 22-AUG-2026 EX CAD 9.20

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,000,000	1,000,000	0

ASX Security Code and Description

PMTAX : OPTION EXPIRING 24-JAN-2029 EX CAD 9.78

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
658,016	658,016	0

ASX Security Code and Description

PMTAY : OPTION EXPIRING 24-JAN-2029 EX CAD 8.48

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
690,000	690,000	0

ASX Security Code and Description

PMTAAD : OPTION EXPIRING 29-AUG-2028 EX CAD 4.5971

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
400,000	400,000	0

ASX Security Code and Description

PMTAAC : OPTION EXPIRING 14-APR-2029 EX CAD 1.93

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
500,000	500,000	0

ASX Security Code and Description

PMTAAE : OPTION EXPIRING 16-NOV-2029 EX CAD 3.6871

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
250,000	250,000	0

ASX Security Code and Description

PMTAB : OPTION EXPIRING 09-DEC-2030 EX CAD 4.6725

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,130,000	3,190,000	-60,000

Reason for change:

Forfeit/Cancellation of Options during the period.
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ASX Security Code and Description

PMTAC : OPTION EXPIRING 09-DEC-2028 EX \$4.6725

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
150,000	150,000	0

**ASX Security Code and Description**

PMTAV : RESTRICTED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,730,761	1,730,761	0

ASX Security Code and Description

PMTAW : PERFORMANCE SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,730,761	1,730,761	0

ASX Security Code and Description

PMTAZ : DEFERRED SHARE UNITS

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
332,440	332,440	0

ASX Security Code and Description

PMTAAB : 10:1 CDI EQUIVALENT TO PMTAA

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,215,394,290	1,232,219,610	-16,825,320

Reason for change:

Transfer of Shares/CDIs during the period and issue of shares during the period (refer Appendix 3G's issued during the month of April 2026).