



Announcement Summary

Entity name

IMUGENE LIMITED

Date of this announcement

Friday May 01, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Notes expiring 24 January 2030	22,400	30/04/2026
New class - code to be confirmed	Warrants @ \$0.276 expiring on 30 April 2031	66,576,087	30/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMUGENE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

99009179551

1.3 ASX issuer code

IMU

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/5/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

30-Apr-2026 17:28

Announcement Title

New - Proposed issue of securities - IMU

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

The Principal Amount of SAR Notes provided by Imugene amounts to A\$11,200,000, with a Consolidated Total Net Debt of A\$12,200,000, an Instalment Amount of A\$1,866,666.67 and a final quarterly instalment date of 30 October 2029 for a conversion price reset, representing a reduction in principal as confirmed by Deed of Confirmation between Imugene and CVI Investments, Inc effective 30 April 2026.

Issue details

Number of +securities

22,400

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please refer to the ASX announcement "Imugene Launches \$20M Capital Raise with Placement, SPP and Amendment to CVI Convertible Notes", dated 11 March 2026.

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants @ \$0.276 expiring on 5th anniversary of issue date.



Issue details

Number of +securities

66,576,087

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Please refer to the ASX announcement "Imugene Launches \$20M Capital Raise with Placement, SPP and Amendment to CVI Convertible Notes", dated 11 March 2026.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Notes expiring 24 January 2030

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03069392-3A689602&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

22,400

ASX +security code

New class - code to be confirmed

+Security description

Warrants @ \$0.276 expiring on 30 April 2031

+Security type

Other

ISIN code**Date the +securities the subject of this notification were issued**

30/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

chrome-extension://efaidnbmnnnibpcajpcglclefindmkaj/<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03069392-3A689602&v=undefined>



Any other information the entity wishes to provide about the +securities the subject of this notification

Please note that the total issued capital will be 415,835,040 fully paid ordinary shares, following the issue of shares under the second tranche of the placement as disclosed in the Appendix 2A released on 30 April 2026 and the Appendix 2A released today for the issue of the shortfall shares under the SPP.

Issue details

Number of +securities

66,576,087





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMU : ORDINARY FULLY PAID	372,105,474
IMUOE : OPTION EXPIRING 31-AUG-2026	21,698,915
IMUOF : OPTION EXPIRING 30-APR-2027	15,077,309

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMUAAT : NEW CONVERTIBLE NOTES	10
IMUAAK : OPTION EXPIRING 30-SEP-2026 EX \$8.16	235,306
IMUAA : WARRANTS	7,812,500
IMUAJ : OPTION EXPIRING 30-JUN-2028 EX \$0.86	48,722
IMUAAD : OPTION EXPIRING 30-JUN-2026 EX \$6.12	44,118
IMUAAM : OPTION EXPIRING 09-JAN-2027 EX \$5.236	17,779
IMUAAG : OPTION EXPIRING 30-JUN-2026 EX \$10.404	774,570
IMUAAH : OPTION EXPIRING 29-SEP-2026 EX \$6.256	50,001
IMUAAI : OPTION EXPIRING 14-DEC-2026 EX \$13.60	88,235
IMUAAN : RESTRICTED STOCK UNITS	2,470,905
IMUA AO : PERFORMANCE RIGHTS AWARD	1,956,984
IMUAAP : OPTION EXPIRING 13-SEP-2028 EX \$2.278	235,295
IMUAAR : CONVERTIBLE NOTES	175



IMUAAS : WARRANTS EXPIRING 24-JAN-2030 EX \$0.33	15,479,877
New class - code to be confirmed : Convertible Notes expiring 24 January 2030	22,400
New class - code to be confirmed : Warrants @ \$0.276 expiring on 30 April 2031	66,576,087