

1 May 2026

June 2026 Investor Presentations

Cadence Opportunities Fund Ltd (ASX Code: CDO) is one of Australia's top-performing investment companies returning **24.4% per annum** and yielding **10.6% (7.4% fully franked)** since inception 7 years ago. These returns exceed the All Ordinaries Accumulation Index by approximately 2.5 times, with yields tracking at double the Index.

CDO is pleased to invite you to attend an exclusive briefing with the Cadence Investment Team who will be discussing the changing investment landscape. Over the past five years, higher interest rates, elevated inflation and slowing economic growth have increased the risk of stagflation. At the same time, a record US\$40 trillion of U.S. government debt is refinancing from yields of around 1.25% to 4.25%, while many developed-world governments continue to run large budget deficits. The trend of ever-expanding valuation multiples has stalled — and for good reason. Join us for a discussion on where investment opportunities exist in this new environment.

Tea, coffee and light refreshments will be available after the presentation where you are invited to continue your discussions with the Cadence Investment Team.

[Click Here To Secure Your Place](#)

Presentation venues:

Sydney

Date: Monday 15 June 2026

Time: 9.30am – 11.30am

Location: Karstens, Level 1, 111 Harrington Street, Sydney

Melbourne

Date: Tuesday 16 June 2026

Time: 9.30am – 11.30am

Location: Karstens, Level 9, 123 Queen Street, Melbourne

Brisbane

Date: Thursday 18 June 2026

Time: 9.30am – 11.30am

Location: Karstens, Level 24, 215 Adelaide Street, Brisbane