



ASX Announcement 1 May 2026

Cleansing Notice

Notice under Section 708A5(e) of the Corporations Act

On 1 May 2026, Celsius Resources Limited ("**Celsius**" or the "**Company**") (+**ASX, AIM:CLA**) issued a total of 2,596,111 fully paid ordinary shares, pursuant to Resolution 3 and Resolution 7 in the Addendum to the Notice of General Meeting lodged with ASX on 16 April 2026.

The Shares issued under this announcement have been issued without disclosure to investors under section 708A(5) of the Corporations Act 2001 (Cth) (Corporations Act). For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- b) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) sections 674 and 674A of the Corporations Act; and
- c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act, that is required to be set out in the notice under section 708A(6)(e) of the Act.

This announcement has been authorised by the Board of Celsius Resources Limited.

Celsius Resources Limited

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