



## **Issue of Securities**

Eagle Mountain Mining Limited (ASX:EM2) (**Eagle Mountain, the Company**) confirms the allotment and issue of 4,444,445 New Shares and 1,481,482 New Options to Executive Director Fabio Vergara pursuant to the Shortfall Offer to the Non-Renounceable Entitlement Offer (refer ASX announcements dated 28 January 2026 and 16 January 2026).

Mr Vergara was also issued incentive performance rights under the Employee Incentive Plan.

The above issues were approved at a General Meeting of Shareholders on 10 April 2026.

A Cleansing Notice for the share issue accompanies this announcement.

An Appendix 2A, Appendix 3G and Change of Director's Interest Notice follow for immediate release.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

*For further information please contact:*

***Fabio Vergara***  
*Executive Director*  
*fabio@eaglemountain.com.au*

***Mark Pitts***  
*Company Secretary*  
*mark@eaglemountain.com.au*

### **Eagle Mountain Mining Limited**

ASX:EM2

ACN: 621 541 204

Registered office:  
Level 5, 191 St George's Tce  
Perth WA 6000

Contact:  
info@eaglemountain.com.au

Website:  
eaglemountain.com.au

Shares on issue: 1.54b

Current Market Cap: \$13.8M

Cash: \$3.1M at 31 Mar 2026

### **Board of Directors**

Rick Crabb  
*Non-Executive Chairman*

Fabio Vergara  
*Executive Director*

Roger Port  
*Non-Executive Director*

Michael Fennell  
*Non-Executive Director*



**EAGLE MOUNTAIN MINING LIMITED**  
**CLEANSING NOTICE**  
**PURSUANT SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001**

This notice is given by Eagle Mountain Mining Limited (ACN 621 541 204) ("Eagle Mountain") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act").

On 1 May 2026 Eagle Mountain issued a total of 4,444,445 ordinary shares ("the Shares"), following shareholder approval on 10 April 2026.

Eagle Mountain gives notice under section 708A(5)(e) of the Act that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (b) as a disclosing entity, Eagle Mountain is subject to regular reporting and disclosure obligations;
- (c) as at the date of this notice, Eagle Mountain has complied with the provisions of Chapter 2M as they apply to Eagle Mountain and sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act which is required to be disclosed by Eagle Mountain under section 708A(6)(e) of the Act.

This ASX announcement was authorised for release by the Board of Eagle Mountain Mining Limited.

*For further information please contact:*

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*Executive Director*  
*fabio@eaglemountain.com.au*

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## ABOUT EAGLE MOUNTAIN MINING

Eagle Mountain is a copper-gold explorer focused on the strategic exploration and development of the Wedgetail and Silver Mountain Projects, both located in Arizona, USA. Arizona is at the heart of America's mining industry and home to some of the world's largest copper discoveries such as Bagdad, Miami and Resolution, one of the largest undeveloped copper deposits in the world.

Follow the Company's developments through our website and social media channels:



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