



**Kingsgate**  
Consolidated Limited



ASX:  
**KCN**

# Quarterly Report

For the period ending 31 March 2026

## Record AISC Margin and Cash Balance, Fifth Consecutive Quarter of Over 20,000 oz and FY26 Guidance Maintained

Key highlights during the quarter include:

- Chatree produced **21,036 ounces of gold** and **182,549 ounces of silver** and **fifth consecutive quarter** of over 20,000 ounces of gold;
- **Significant cash build** with a **~19% increase** in total cash, bullion and doré this quarter to **A\$213.4 million<sup>1</sup>**;
- All In Sustaining Cost (AISC) of **US\$2,201 per ounce**, with an AISC (pre royalties) of **US\$1,103 per ounce**, and record AISC margin of **US\$2,613 per ounce**;
- Gold sales of **21,954 ounces** and **174,768 ounces of silver** at an average price of **US\$4,814 per ounce for gold** and US\$82.67 per ounce for silver;
- **Production guidance maintained** with a total of **65,915 ounces of gold** and **545,932 ounces of silver** produced FY26 YTD;
- **Interim Dividend of 10 cents** announced 25 February 2026 and paid 10 April 2026;
- Borrowings reduced from **A\$45 million equivalent to A\$15 million**;
- **Secure and reliable fuel supply maintained** to support uninterrupted operations.

Kingsgate Managing Director and CEO Jamie Gibson said, "Chatree has delivered another consistent quarter, with gold production of 21,036 ounces marking a fifth consecutive quarter above 20,000 ounces and reinforcing the reliability of the operation. With a renewed focus on keeping downward pressure on costs, our performance has driven a record AISC margin of US\$2,613 per ounce, underpinned by strong realised gold prices. Production remains in line with guidance, positioning Kingsgate well for the remainder of FY26 and reflecting disciplined operational execution."

<sup>1</sup> Total cash includes restricted cash of A\$23.1m.



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# Chatree Gold Mine

## Operations

During the quarter the Chatree Gold Mine produced 21,036 ounces of gold and 182,549 ounces of silver marking the fifth consecutive quarter of over 20,000 ounces of gold. Chatree has a current TRIFR of 5.2.

		FY25	FY26		
	Unit	Jun 25 Qtr	Sept 25 Qtr	Dec 25 Qtr	Mar 26 Qtr
<b>Mining</b>					
Open pit ore mined	Kt	1,668	1,556	1,469	1,563
Open pit waste mined	Kt	2,814	3,868	4,162	3,277
Stripping ratio	waste:ore	1.7:1	2.5:1	3:1	2:1
Stockpile ore reclaim	Kt	16	170	378	140
<b>Processing</b>					
Ore processed	Kt	1,437	1,454	1,390	1,359
Head grade - gold	g/t	0.57	0.62	0.57	0.6
Recovery - gold	%	79.9%	82.2%	83.7%	83.4%
Production - gold	oz	20,278	23,922	20,957	21,036
Head grade - silver	g/t	6.2	7.2	5.7	7.8
Recovery - silver	%	58.6%	62.7%	60.1%	61.8%
Production - silver	oz	166,807	205,841	157,542	182,549

## Mining and Processing

Ore mined during the March quarter increased by 6%, with this increase largely attributable to the commissioning of a new 6030 excavator in February, which expanded Chatree's fleet capacity. Although the quantity of waste mined decreased during the March quarter, approximately 1,700 kt of material was rehandled from the AE waste dump to enable greater access to the next cutback in A East.

During the March quarter, a total of approximately 1.36 million tonnes of ore with a head grade of 0.6 grams per tonne gold and 7.8 grams per tonne silver was processed.

The two plants continue to operate above their nameplate capacity (5 million tonnes per annum) at an annualised rate of approximately 5.4 million tonnes per annum. Gold recoveries have remained steady at 83.4% for the March quarter. Silver recoveries have improved over the quarter to 61.8%. Pleasingly, plant availability throughout the quarter was 95.6%.

## Mine Geology & Reconciliation

During the quarter, mine geology activities focused on updating geological models, including refinement of the structural and dyke model for A Pit.

Following the release of a new reserve model in October 2025, year-to-date FY26 reconciliation has been positive, with production delivering 14% more tonnes at 5% lower gold grade, resulting in 9% more contained gold ounces than modelled. For Q1 2026, reconciled production delivered 5% more tonnes at a similar grade, for a 5% increase in contained gold ounces. Silver reconciliation shows a similar trend and remains within an acceptable range across both periods.

## Drilling Activities

During the quarter, resource definition drilling continued with a focus on improving confidence in the resource model and testing the extent of mineralisation in and around A Pit. A total of 9 RC holes for 2,002 metres were completed.

Geotechnical drilling to support slope design and rock mass characterisation also progressed at A Pit, with four holes completed for a total of 1,143 metres. The remaining five holes in the current program are scheduled for completion next quarter, followed by additional drilling at Q and H Pits, subject to regulatory and community approvals.

Drilling to support water management studies was also completed, with 10 monitoring holes drilled to the east of A Pit for a total of 677 metres.

## Technical Studies

Akara continued to advance technical work programs across tailings management, water management, and geotechnical management at Chatree during the quarter, with a number of specialist consultants engaged across these areas.

On tailings, work is progressing on identifying options to increase long-term storage capacity across three facilities. Studies on TSF1 expansion options are under review, while Knight Piesold's assessment of TSF2 confirmed sufficient storage capacity through to late 2030. Planning for a future third facility (TSF3) is at an early stage. An independent Dam Safety Review of the existing facilities is planned for the coming quarter, with WSP's scope of work having been received.

Water management and geotechnical work programs are also advancing. On water, a site-wide water quality sampling program is ongoing, and a preliminary water balance model has been developed to better understand site water behaviour and inform longer-term planning. Infrastructure upgrades to support ongoing pit deepening have also been completed, and studies are underway to assess options for treating and releasing pit water for agricultural and industrial use in the region. On the geotechnical side, work to address rockfall risk on the A Pit west wall ramp is progressing, with a mitigation solution being finalised ahead of the wet season.

## Exploration

During the quarter, exploration activities were focused on drill planning for FY27, with a number of prospective areas in the Phichit province being prioritised.

# Finance

## Quarterly Overview

This quarter represents a very positive financial performance for the Company with a net deleveraging of the balance sheet by A\$31.2 million and a concurrent increase in liquidity<sup>2</sup> of A\$31.7 million. As at quarter end, available cash and bullion totalled A\$190.3 million.

The improving liquidity and positive result are underpinned by production consistent with guidance and a continued focus on maintaining strong cost controls. The AISC (pre-royalties) was US\$1,103 per ounce for the March quarter and US\$1,191 per ounce for the nine months ending 31 March 2026, such that the YTD AISC remains below full-year guidance.

Chatree's gold production was unhedged over the quarter, allowing the company to benefit from improving quarterly gold and silver prices. The average realised gold price for the March quarter was US\$4,814 per ounce, a 16% increase on the prior quarter. The realised silver price increased more materially, rising 44% quarter-on-quarter ("QoQ") to US\$82.67 per ounce. When considered in conjunction with AISC, Kingsgate recorded its largest quarterly AISC margin of US\$2,613 per ounce.

At quarter end, Chatree held 4,623 ounces of gold-in-safe. In accordance with World Gold Council guidelines, AISC has been calculated on a gold-sold basis rather than gold produced. As Kingsgate's bullion sales process cannot be readily accelerated, periods of rapidly increasing production, public holidays or quarter ends falling on a weekend, may result in a temporary build-up of gold inventory, which can disadvantage reported AISC figures in the short term.

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<sup>2</sup> Referring to available cash and bullion.

## All In Sustaining Cost (AISC)

Chatree's AISC for the quarterly periods ending 30 June 2025 to 31 March 2026, including the FY26 YTD AISC is tabulated below.

US\$/oz sold	FY25	FY26			
	June 25 Qtr	Sep 25 Qtr	Dec 25 Qtr	Mar 26 Qtr	9 months
<b>Gold sold (oz)</b>	18,649	26,322	18,559	21,954	66,835
<b>Costs &amp; achieved price</b>					
Mining	707	446	783	767	644
Processing	789	550	799	591	633
Administration <sup>3</sup>	187	115	160	113	127
Inventory movements	(294)	57	(289)	(156)	(109)
By-product credits	(280)	(324)	(462)	(658)	(471)
<b>Cash Costs</b>	<b>1,109</b>	<b>844</b>	<b>991</b>	<b>657</b>	<b>825</b>
Sustaining leases	27	21	30	35	28
Sustaining capital	231	301	307	411	338
<b>All-in Sustaining Cost (AISC) Pre Royalties</b>	<b>1,367</b>	<b>1,166</b>	<b>1,328</b>	<b>1,103</b>	<b>1,191</b>
Royalties	673	714	968	1,098	910
<b>All-in Sustaining Cost (AISC)</b>	<b>2,040</b>	<b>1,880</b>	<b>2,296</b>	<b>2,201</b>	<b>2,101</b>
<b>Average achieved sale price</b>	<b>3,280</b>	<b>3,461</b>	<b>4,167</b>	<b>4,814</b>	<b>4,102</b>
<b>AISC margin</b>	<b>1,240</b>	<b>1,581</b>	<b>1,871</b>	<b>2,613</b>	<b>2,001</b>

Chatree's AISC for the March 2026 quarter was US\$2,201 per ounce and the average realised sale price was US\$4,814 per ounce resulting in a record AISC margin of US\$2,613 per ounce of gold sold.

The March quarter AISC (pre-royalties) was favourable and below guidance. On a FY26 YTD basis, the AISC of US\$1,191 per ounce remains US\$359 below the lower end of guidance for the year.

During the quarter, Chatree sold 174,768 ounces of silver, an increase of 25,760 ounces on the previous quarter. Silver's quarterly contribution to total sales increased by 2% to 12% of total sales revenue.

Key non-operational factors that impacted the AISC included:

- **By-product credits:** These are attributable to silver revenues and improves with the increase in silver revenue as a proportion of total revenue. The increase in realised silver prices (up 44% QoQ) relative to gold prices (up 16% QoQ) and greater silver production collectively contributed to an improvement in by-product credits by US\$196/oz to US\$658/oz.
- **Inventory movements:** Chatree's stockpiles increased by 203 kt during the quarter, gold-in-circuit increased 683 oz and a decrease in gold-in-safe of 1,044 oz. This contributed to an inventory movement benefit of US\$156 per ounce.

<sup>3</sup> Administration includes the cost category 'refining, transport and rehabilitation' as shown in previous Quarterly Reports.

- **Royalty Costs:** Thailand's gold royalty payments are a function of the THB gold price and rates are determined on a progressive basis. In contrast, royalties on silver are applied at a flat 10%. Although, royalty costs increased on a dollar per ounce basis, this was driven by the increase in commodity prices. In this quarter, royalty costs as a percentage of revenue decreased.

During the March quarter the following key cost variances were observed<sup>4</sup>:

- **Mining Costs:** The total mining costs<sup>5</sup> expressed on a dollar per tonne was US\$ 3.66/t, up US\$0.16/t on the previous quarter and should be viewed favourably. The conflict in Iran adversely impacted fuel supply chains and contributed to a +30% increase in diesel prices for the last month of the quarter. Additional costs were also incurred to secure standby fuel supplies, although to date these have not been required.

Chatree has had no disruptions to its fuel supply and initiatives are underway to expand reserves held on-site.

- **Processing Costs:** Total processing costs on a dollar per tonne basis decreased by 12% QoQ to US\$9.55/t processed, and aggregate costs decreased by 14%. These reductions were driven primarily by the absence of any mill relinings over the quarter and a reduction in consumables.
- **Sustaining capital costs:** These costs typically relate to capitalised waste movement costs to TSF#2. In this quarter, the cost base increased as Chatree commenced deferred stripping in February 2026 and the initial deposit for the new 6030 hydraulic mining shovel (excavator) was incurred, and both were included as part of sustaining capital costs.

The AISC (pre-royalties) for FY26 YTD was US\$1,191 per ounce.

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<sup>4</sup> Calculations of percentages of 'cost variance' is based on the difference on a dollar basis.

<sup>5</sup> Inclusive of capitalised waste movements to the TSF and deferred stripping, but excludes equipment lease costs.

## Cash and Bullion

The available cash and bullion balance over the quarter increased from A\$158.6 million to A\$190.3 million. Inclusive of restricted cash of A\$23.1 million, Kingsgate's total cash and bullion balance as at 31 March 2026 was A\$213.4 million<sup>6</sup>.

The improvement in available cash was largely attributable to the following:

- A group cash build (pre-financing costs<sup>7</sup>) over the quarter totalling A\$62.9 million, noting:
  - Aggregate bullion sales of A\$173 million from the sale of 24,955 ounces of gold equivalent<sup>8</sup> comprising of 21,954 ounces of gold and 174,768 ounces of silver
  - Net cash flows from Chatree operations<sup>9</sup> of A\$74.6 million less negative working capital adjustment of A\$6.3 million primarily related to the build-up of bullion receivables.
- A cash inflow of A\$5 million received from the conversion of Taurus' 2,500,000 options.

During the quarter, key cash outflows included:

- Aggregate corporate and Nueva Esperanza related costs of A\$4.7 million, which included:
  - Total monthly water payments of A\$373k
  - Water bore hole test work and hydrologic consulting at Nueva Esperanza totalling A\$293k
  - Annual Chilean mining patent fee easement instalments totalling A\$369k.
- Lease payments of A\$5.6 million primarily related to Caterpillar mining equipment
- The refinancing of the Nebari facility resulting in a net reduction in the drawn debt balance by A\$30 million

A waterfall chart of Kingsgate's cash build over the quarter is provided below.

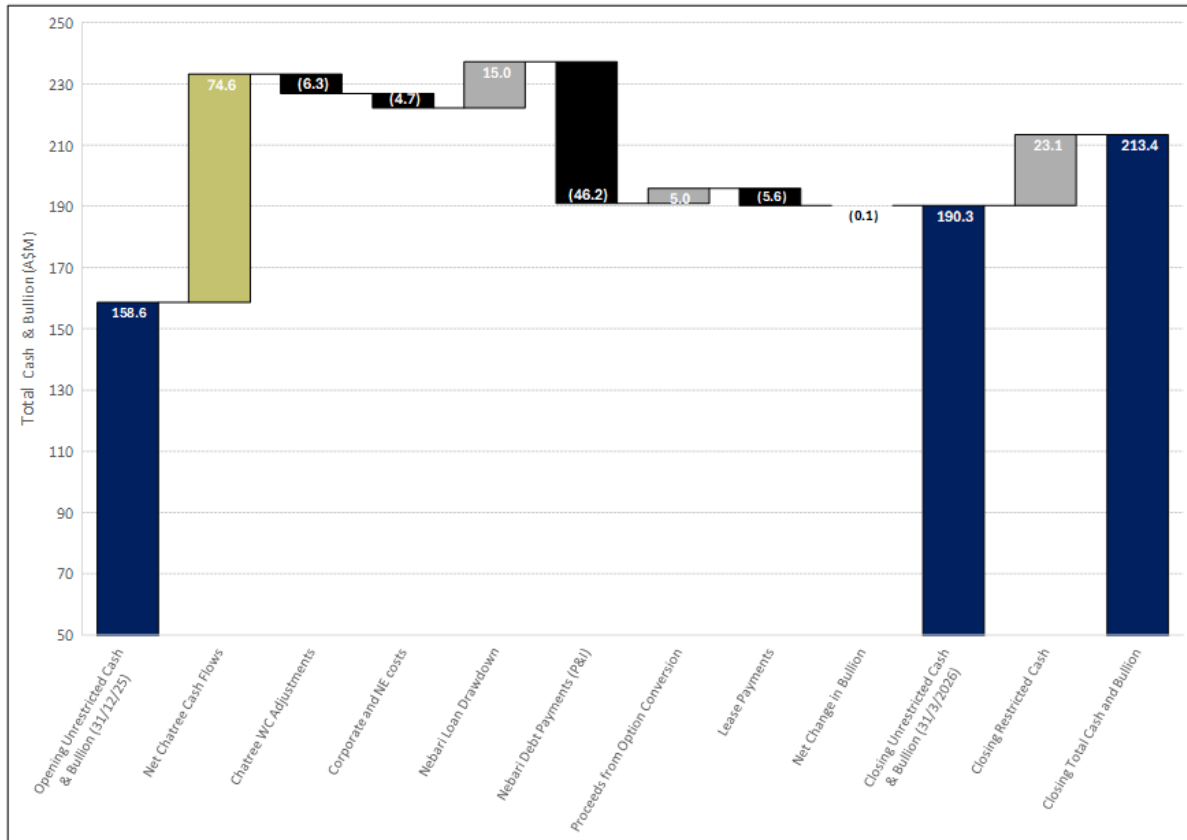
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<sup>6</sup> The increase in restricted cash reflects an increase in funds held on behalf of community recipients.

<sup>7</sup> Funding costs defined as all principal.

<sup>8</sup> Gold equivalent calculated using average realised sale price for gold and silver.

<sup>9</sup> Defined as the sum of site operating costs, royalties, capital costs and exploration costs, but excluding any lease or financing costs or working capital adjustments.



## Refinancing

Kingsgate's improved liquidity has allowed the Company to focus on deleveraging. On 5 January 2026, Kingsgate refinanced its previous term loan facility with Nebari. As part of the refinancing:

- Kingsgate drew down US\$10 million (A\$15 million equivalent) under Tranche 1 of its 2-year US\$25 million standby loan facility ("SLF") with Nebari.
- Concurrently, Kingsgate repaid US\$30 million (A\$45 million) of its existing term loan facility with US\$10 million of drawings from the SLF and US\$20 million from its cash reserves. The term loan facility was subsequently cancelled.

Under the terms of the SLF, no principal repayments are due until June 2026, after which amounts outstanding are amortised on straight-line basis equal to 3.0% per month and any outstanding amounts repaid on maturity.

The SLF currently provides undrawn standby liquidity of a further ~A\$22 million.<sup>10</sup>

<sup>10</sup> See ASX: KCN release titled, "New Standby Loan Facility Executed", dated 7 Jan 2026 and ASX: KCN release titled "December 2025 Quarterly Report, dated 30 Jan 2026 for further details.

## Capital Expenditure

Excluding sustaining capital costs, ~A\$1.4 million of capital expenditure was incurred during this quarter at Chatree, with the main projects including upgrading the fire suppression system, 924 wheel loader, survey scanner and continued construction of the maintenance workshop.

## Guidance Update

The aggregate nine-month production totalled 65,915 ounces of gold and 545,932 ounces of silver respectively for an implied aggregate production of 73,576 gold equivalent<sup>11</sup> with a weighted average AISC (pre royalties) of US\$1,191 per ounce.

Kingsgate remains on track to meet to its FY26 guidance of 93koz - 103 Koz Au Eq<sup>12</sup> and AISC<sup>13,14</sup> (pre-royalties) of US\$1,550 to US\$1,750 per ounce.

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<sup>11</sup> Calculated as (i) aggregate gold production plus (ii) quarterly silver revenue divided by the average realised gold price for the relevant quarter.

<sup>12</sup> Gold equivalent ounces ('AuEq') was calculated using a fixed gold-to-silver ratio of 88.5:1. The formula used is:  $AuEq (oz) = Au (oz) + [Ag (oz) \div 88.5]$ . Metal equivalence is applied uniformly for the purpose of reporting and does not reflect actual realised prices or metallurgical recoveries. AuEq should not be considered as a substitute for, or proxy of a direct economic valuation.

<sup>13</sup> Material assumptions include (i) mining contractor efficiencies are maintained at target levels, (ii) processing recoveries consistent with past performance, (iii) all necessary permits and licences are maintained, held or obtained as required.

<sup>14</sup> This was based on an assumed THB/USD exchange rate of 31.50, silver price of US\$31/oz, gold price of US\$3,100/oz and sold ounces.

# Nueva Esperanza Gold/Silver Project, Chile

Nueva Esperanza is a prospective, pre-feasibility stage silver-gold development project located in the Atacama region of Chile, 140km from Copiapo. The project is one of South America's largest undeveloped silver deposits and is located in the Maricunga Belt where mines such as Salares Norte (Goldfields), Fenix (Rio2) and La Coipa (Kinross) operate.

## Water bore testing

Water bore testing was conducted in January 2026 using an electric submersible pump. A variable rate test and a seven-day constant rate test were undertaken. Testing confirmed that the bores are capable of sustainably producing the allocated water rights rate of 50 litres per second with minimal impact on the unconstrained aquifer. Water samples were collected and analysed.

## Geometallurgical Drill Planning

A total of nine PQ diamond drill holes (1,155m) have been planned to collect fresh samples for comminution and leach metallurgical testwork utilising latest technologies.

A survey company was engaged in March to demarcate collar locations for the planned metallurgical test holes and to measure collar coordinates for some historical drillholes.

A drilling company has submitted a proposal for the program and planning is in progress to mobilise a drill rig and personnel.

## Planning for Metallurgical Testwork and Feasibility Study

Jill Terry (General Manager Technical Nueva Esperanza) conducted technical, environmental, legal and mining contractor meetings and laboratory inspections in Santiago during March in preparation for drilling, metallurgical testwork and a planned Feasibility Study.

## Arqueros Underground Surveying

Rever Digital conducted a trial to determine if Arqueros mining voids could be surveyed using drone technology. Altitude limited the drone battery capacity; hence the trial was unsuccessful.

# Corporate

## Management Team Updates

During the quarter, **Stephanie Wen** resigned as Company Secretary and General Counsel. The Kingsgate Board sincerely thanks Stephanie for her contribution during her tenure as Company Secretary, during which the Company delivered strong growth.

**Jade Cook** was appointed Kingsgate's Company Secretary on 27 March 2026. Jade brings broad experience across a range of organisations in both in-house and outsourced capacities, working closely with Boards, senior management and stakeholders across multiple jurisdictions. She is an Associate of the Governance Institute of Australia and holds a Bachelor's degree in Business Management and a Master's degree in Corporate Governance.

Also during the quarter, Kingsgate's General Manager, Geology **Jillian Terry** moved into the new role of General Manager, Technical to support the Nueva Esperanza project.

During the quarter, Kingsgate welcomed **Racquel Kolkert** into the role of General Manager, Geology. Racquel is an experienced geologist with over 25 years of experience spanning mine operations, projects, resource development, and exploration. Throughout her career, she has worked across a diverse range of geological settings, commodities, and mining jurisdictions. She has held both senior and global leadership roles in geology with companies including Kinross Gold, Turquoise Hill (acquired by Rio Tinto), and Glencore. Racquel holds a Bachelor of Science (Honours) in Geology from the University of Tasmania. She is a Fellow and Chartered Professional (Geoscience) of the AusIMM and currently serves on the AusIMM Chartered Professional Program Committee.

## New Independent Non-Executive Directors

Kingsgate was pleased to announce the appointment of **Mr Greg Orrell** and **Ms Kerry Stevenson** as independent Non-Executive Directors, effective 1 May 2026 for Mr Orrell and effective 18 March 2026 for Ms Stevenson. Refer to ASX:KCN release titled, "Appointment of New Independent Non-Executive Directors", dated 18 March 2026 for further details.

## Interim Dividend

On 25 February 2026, Kingsgate declared an interim dividend of 10 cents per share (unfranked), payable to all shareholders. The interim dividend declaration followed the release of the half-year results for the half-year ended 31 December 2025 and a record net profit of \$88.1 million, and is a result of the ongoing successful ramp up of the Chatree Gold Mine, supported by higher gold and silver prices. Refer to ASX:KCN release titled, "Interim 10 Cent Dividend Declared", dated 25 February 2026. Kingsgate encourages all shareholders to confirm their Tax File Number (TFN) and bank account details are up to date with MUFG, ahead of any future dividends.

*We note that, for the recent dividend paid on 10 April 2026, some investors had withholding tax applied to their dividend payment, despite a Tax File Number exemption being recorded on the register at record date. For those impacted, a refund has been issued. If you are experiencing difficulties with your dividend, please contact our share registrar, MUFG Corporate Markets (AU) Limited.*

## North American Investor Conferences

During the quarter, Kingsgate attended the 35th annual BMO Global Metals, Mining & Critical Minerals Conference – a by-invitation-only event bringing together leading global mining companies and investors – as well as the Prospectors & Developers Association of Canada (PDAC) Convention, the world’s premier mineral exploration and mining convention. Both conferences provided valuable opportunities to engage with current and prospective investors and share the Kingsgate story.

## Gold Coast Gold Conference

Kingsgate Consolidated Limited was pleased to recently present at Kerry Stevenson’s Gold Coast Gold investor conference in March.

The event was well attended and brought together a high calibre of investors and industry participants, with strong engagement and insightful discussion on the outlook for gold and the broader resources sector. Kingsgate appreciated the opportunity to share the company's strategy and outlook, and to engage with shareholders and the broader investment community.

# Sustainability & Community

## New Department of Primary Industries and Mines (DPIM) Award

On 19 February 2026, Akara received the CSR-DPIM Continuous Award 2025, which recognises organisations that consistently uphold Corporate Social Responsibility standards under the CSR-DPIM framework. Senior Akara representatives received the award and certificate from the Director-General of the Department of Primary Industries and Mines (DPIM), Mr Aditad Vasinonta. This achievement reflects Akara's ongoing efforts to integrate social responsibility into its operations, reinforcing its commitment to sustainable development.



## Thai Government Engagement and Site Visits

During the quarter, Chatree Gold Mine welcomed several high-level government delegations, reflecting continued confidence in Akara's operations and its role in supporting Thailand's mining industry.

On 12 February 2026, the mine had the honour of receiving the Mine Operations Inspection Delegation, led by the Deputy Permanent Secretary of Industry and Head of the Inspection Delegation, together with the Director-General of the Department of Primary Industries and Mines (DPIM) and representatives from relevant regional and provincial industry offices.

Subsequently, on 27 February 2026, the Minister of Industry and his delegation visited the Chatree Gold Mine to observe operations and share policy directions for advancing Thailand’s industrial sector. The Minister emphasised the importance of mining as a key upstream industry underpinning national economic development, while underscoring the need for balanced growth across economic, social, and environmental dimensions.



## Promoting Local Economic Growth and Wellbeing

On 25 March 2026, Akara in collaboration with the Phetchabun and Pichit Provincial Industry Offices, hosted the “Industrial Market for Community: “Kon Mee (People with Purpose) MIND” at the Akara Sports Park, a multifunctional space designed to promote health, wellbeing, and community engagement.



The event transformed the park into a vibrant community marketplace, showcasing a diverse range of locally produced goods, including fresh agricultural products and community enterprise items. The market created meaningful opportunities for income generation and supported local entrepreneurs. Recreational activities, including live music and a pétanque competition, further brought the space to life, reinforcing the role of the Akara Sports Park as a shared platform for community interaction, inclusivity, and sustainable development.

# Corporate Directory

## Board of Directors and Management

<b>Ross Smyth-Kirk OAM</b>	Executive Chairman
<b>Peter Warren</b>	Non-Executive Director
<b>Kerry Stevenson</b>	Non-Executive Director
<b>Jamie Gibson</b>	Managing Director & Chief Executive Officer
<b>Mischa Mutavdzic</b>	Chief Financial Officer
<b>Jillian Terry</b>	General Manager, Technical – Nueva Esperanza
<b>Racquel Kolkert</b>	General Manager, Geology
<b>Jade Cook</b>	Company Secretary <i>*Appointed 27 March 2026</i>
<b>Bob Kennedy</b>	General Manager, Operations
<b>Bronwyn Parry</b>	General Manager, Corporate & External Relations

## Principal and Registered Office

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## Share Registry

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Web: [au.investorcentre.mpms.mufg.com](http://au.investorcentre.mpms.mufg.com)

## Forward Looking Statement

The material contained in this report is for information purposes only. This release is not an offer or invitation for subscription or purchase of, or a recommendation in relation to, securities in the Company and neither this release nor anything contained in it shall form the basis of any contract or commitment. This report contains forward-looking statements that are subject to risk factors associated with exploring for, developing, mining, processing and the sale of gold. Forward-looking statements include those containing such words as 'anticipate', 'estimates', 'forecasts', 'indicative', 'should', 'will', 'would', 'expects', 'plans' or similar expressions. Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, and which could cause actual results or trends to differ materially from those expressed in this report. Actual results may vary from the information in this report. The Company does not make, and this report should not be relied upon as, any representation or warranty as to the accuracy, or reasonableness, of such statements or assumptions. Investors are cautioned not to place undue reliance on such statements. This report has been prepared by the Company based on information available to it, including information from third parties, and has not been independently verified. No representation or warranty, express or implied, is made as to the fairness, accuracy or completeness of the information or opinions contained in this report. To the maximum extent permitted by law, neither the Company, their directors, employees or agents, advisers, nor any other person accepts any liability, including, without limitation, any liability arising from fault or negligence on the part of any of them or any other person, for any loss arising from the use of this presentation or its contents or otherwise arising in connection with it.

## No New Information

To the extent that announcement contains references to prior exploration results, Mineral Resource estimates and Ore Reserves estimates, unless explicitly stated, no new material information is contained. The Company confirms that it is not aware of any new information or data that materially affects the information included in the relevant market announcements and, in the case of estimates of Mineral Resources and Ore Reserves that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The previous market announcements are available to view on the Company's website or on the ASX website ([www.asx.com.au](http://www.asx.com.au)).