

Quarterly Activities Report period ending 31 March 2026

HIGHLIGHTS

Central Yilgarn – Phase 1 Drilling Completed

- Phase 1 RC drilling completed across Evanston and Yerilgee, forming part of ~20,000m program targeting multiple structurally controlled gold systems
- Strong strike rate across early-stage drilling, with multiple prospects confirming gold mineralisation along strike and at depth
- High-grade zone defined at Chicken Little, including 48m @ 2.61 g/t Au from 15m to EOH, including 20m @ 5.64 g/t Au
- T8 drilling confirmed a coherent mineralised system associated with BIF and structural controls, supporting corridor-scale potential
- Viper and Leghorn drilling validated geological model, confirming continuity within mafic/BIF-hosted systems

Beasley Creek – Expanded Cu–Au System & EIS Support

- Flamingo reinterpreted as a copper-dominant VMS system with associated gold, expanding beyond a single-commodity gold model
- Geological model upgrade supports a larger-scale Cu–Au volcanic hydrothermal system within the Mithgoondy Shear Zone
- EIS co-funding application approved (up to \$180,000) to support initial drilling and improve capital efficiency
- Soil sampling and field programs underway to advance toward drill readiness

Breakaway Dam – Confirmed Cu-Rich VMS with Drilling Completed

- Acquisition of Breakaway Dam delivers a confirmed copper-dominant VMS system with strong technical foundation
- ~1,600m RC drilling completed targeting DHEM conductors, successfully intersecting modelled targets
- Multiple zones of sulphide mineralisation logged, supporting presence of a broader, continuous system
- DHEM surveys completed to refine conductor geometry and generate next-phase drill targets

Portfolio Expansion – Multi-Commodity Growth Strategy

- Acquisition of four new projects: Breakaway Dam (Cu VMS), Aerosmith (Cu–Au), Auric North (Au), Spinifex Silver (Ag)
- Establishes a diversified exploration pipeline across copper, gold and silver in tier-one Western Australian jurisdictions
- Aerosmith provides exposure to craton–orogen margin setting with VMS, structural gold and magmatic sulphide potential

Asset Rationalisation – Strengthening Balance Sheet

- Binding agreement executed to divest Nelson Bay River (NBR) iron ore project
- Expected release of \$827k rehabilitation bond, improving capital position and reducing legacy liabilities

CENTRAL YILGARN PROJECT

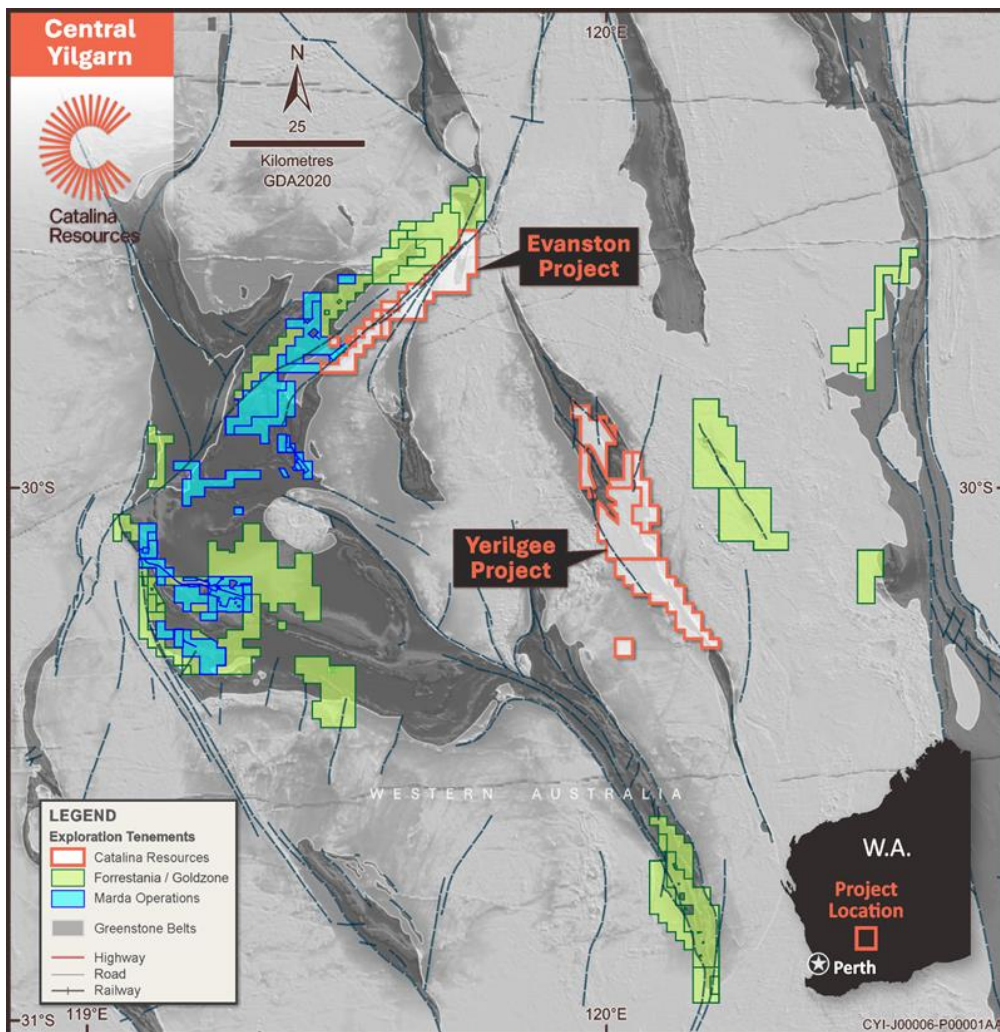


Figure 1. Regional Location of Evanston and Yerilgee Projects

During the quarter, Catalina completed Phase 1 drilling of its ~20,000m drilling program at the company's 100% owned Central Yilgarn project (Figure 1). The program was designed to test several of these structural and lithological positions across the Evanston Project (Leghorn, Viper South and T1B prospects) and the Yerilgee Project (Chicken Little, Snowflake and T8) prospects to refine the geological model in a zone known for significant historical results¹.

DRILLING SUMMARY

Leghorn Prospect²

The Phase 1 RC drilling program at the Leghorn Prospect comprised 8 RC drill holes for a total of 1,521 metres. Drilling targeted along-strike extensions of gold mineralisation intersected in earlier drilling, including broad zones of anomalous mineralisation reported in historic drill hole BARRC007 which provide previous results of:

- 48m @ 0.6g/t Au (incl. 21m @ 1.3g/t Au) and 3m @ 2.28g/t Au (BARRC007)³



Drilling intersected a mafic stratigraphic sequence comprising basalt, amphibolite, and mafic schists, consistent with the geological interpretation previously reported for the Evanston Project. Gold mineralisation is interpreted to be hosted within this mafic sequence and to dip approximately 40 degrees to the east, providing confidence in the orientation of the mineralised system and informing future drill design. Drilling along strike has confirmed the interpreted mineralisation model, with intersections including:

- 1m @ 2.93 g/t Au from 159m (end of hole) (25EVRC009)
- 2m @ 1.01 g/t Au from 161m (25EVRC007)

These results confirm continuity of gold mineralisation along strike and at depth and support the interpretation of a coherent mineralised system at the Leghorn Prospect (figure 2).

Significant Intersections (>0.5g/t Au)

Hole Id	Depth From (m)	Depth To (m)	Width (m)	Gold (g/t)
25EVRC001	183	184	1	1.29
25EVRC007	161	163	2	1.01
25EVRC009	159	160	1	2.93
25EVRC010	20	21	1	1.3
25EVRC011	60	61	1	0.66
25EVRC011	81	82	1	0.94
25EVRC011	130	131	1	0.71
25EVRC012	8	9	1	0.56

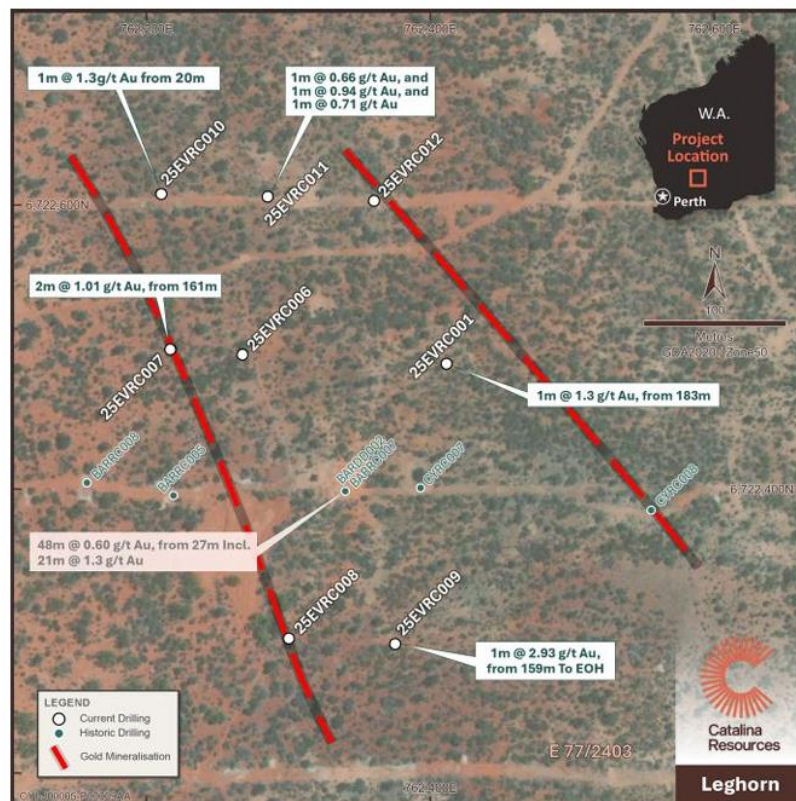


Figure 2. View of the Leghorn Prospect illustrating the interpreted extent and orientation of gold mineralisation based on Phase 1 RC drilling, historical drilling data, and current geological interpretation

Viper Prospect³

Catalina's RC drilling program at Viper comprised 17 drill holes (figure 3) for a total of 2,694 metres, being:

- 3 RC holes for 463 metres at Viper North; and
- 14 RC holes for 2,231 metres at Viper South.

Drilling at Viper North targeted a large, coherent soil anomaly that had remained largely untested by previous drilling. Historical shallow AC drilling indicated shallow bedrock, while deeper gold intercepts in adjacent southern drill holes suggested potential for mineralisation at depth.

Drilling at Viper South was guided by historical shallow AC and deeper rotary air blast (RAB) drilling, with several historical holes terminating in anomalous gold (0.7–0.9 g/t Au). This supported the interpretation of potential mineralisation at depth and provided the basis for follow-up RC drilling.

Drilling intersected a mafic lithological sequence comprising basalt and amphibolite, together with associated banded iron formation (BIF). Observed mineralisation within the BIF is consistent with styles recognised elsewhere within the Evanston Project area, including Evanston Mine.

Gold mineralisation is interpreted to be associated with the mafic and BIF sequence and is interpreted to dip approximately 40 degrees to the north-west. This interpretation provides a basis for ongoing targeting and future drill design.

Drilling along strike has confirmed the interpreted mineralisation model, with intersections including:

- 1m @ 2.45 g/t Au from 77m (25EVRC002)
- 2m @ 1.16 g/t Au from 28m (26EVRC020)

Significant Intersections (>0.5g/t Au)

Hole Id	Depth From (m)	Depth To (m)	Width (m)	Gold (g/t)
25EVRC002	77	78	1	2.45
26EVRC019	7	8	1	1.60
26EVRC020	28	30	2	1.16
26EVRC021	84	85	1	1.43
26EVRC023	9	10	1	0.67

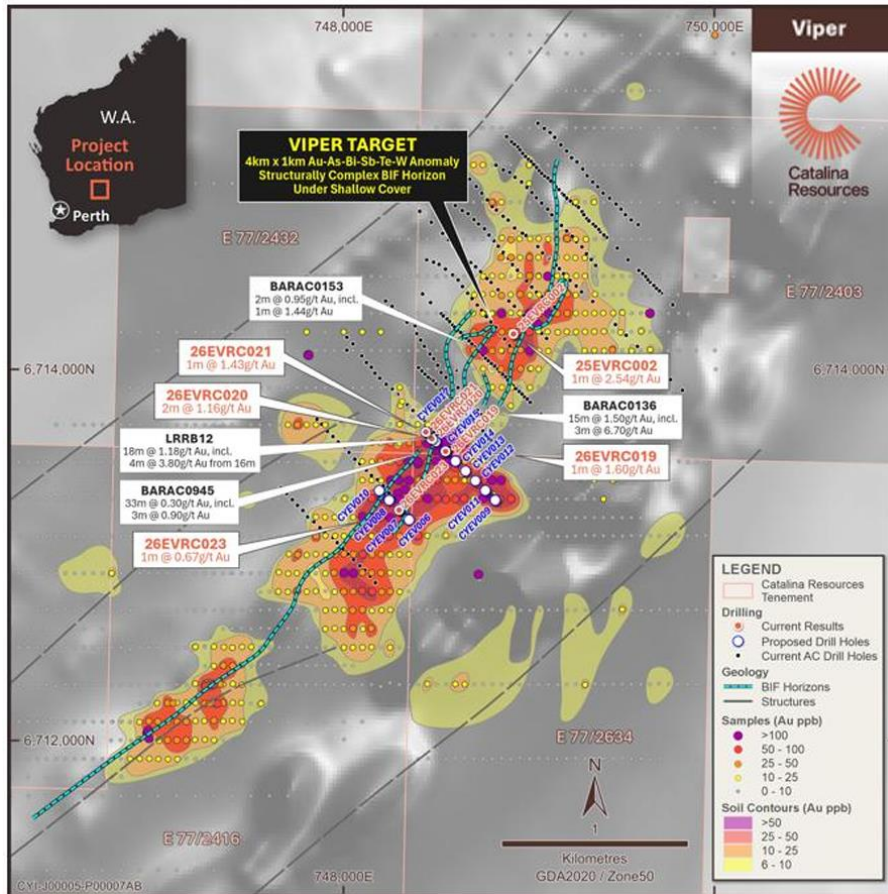


Figure 3. View of the Viper Prospects illustrating the interpreted extent and orientation of gold mineralisation based on Phase 1 RC drilling, historical drilling data, and current geological interpretation

Analysis and interpretation additional results is underway, with a further update to be provided once this process is complete.

T8 Prospect⁴

The T8 prospect was originally identified as a priority drill target based on coincident gold-in-soil geochemistry, favourable banded iron formation (BIF) host rocks and a regional structural corridor.

Historical exploration² defined a coherent gold anomalous zone associated with a folded BIF sequence intruded by felsic porphyry, interpreted to represent a favourable structural setting for gold mineralisation.

Assay results from the 9 drill holes (~1,158m) expanded the known mineralised footprint by testing the northern and southern extents of the anomaly, confirming that gold mineralisation continues along strike and occurs in multiple host lithologies within the same mineralised system.

Multiple drill holes intersected gold mineralisation across the central portion of the anomaly, demonstrating the presence of a coherent mineralised system rather than isolated intercepts. The coincidence of mineralised drill intersections with strong soil gold anomalies and magnetic features validates the Company's exploration targeting model and highlights additional untested zones along the corridor.

In the northern portion of the prospect, drilling intersected gold mineralisation hosted within magnetite-bearing BIF, where higher grades coincide with the core of the magnetic high and soil gold anomaly (figure 4). Results included:

- 5m @ 1.38 g/t Au from 97m, including 2m @ 2.95 g/t Au and 1m @ 4.65 g/t Au (26YGRC007)
- 8m @ 0.59 g/t Au from 109m, including 3m @ 0.95 g/t Au (26YGRC005)
- 3m @ 1.23 g/t Au from 33m (26YGRC008)

Significant Intersections (>0.5g/t Au)

Hole ID	From (m)	To (m)	Interval (m)	Au (g/t)
26YGRC004	115	116	1	0.62
26YGRC005	109	117	8	0.59
incl.	109	112	3	0.95
26YGRC007	84	89	5	0.68
incl.	86	88	2	1.07
26YGRC007	97	102	5	1.38
incl.	100	102	2	2.95
and	101	102	1	4.65
26YGRC008	33	36	3	1.23
incl.	33	34	1	2.86
26YGRC008	124	128	4	0.63
incl.	125	128	3	0.72

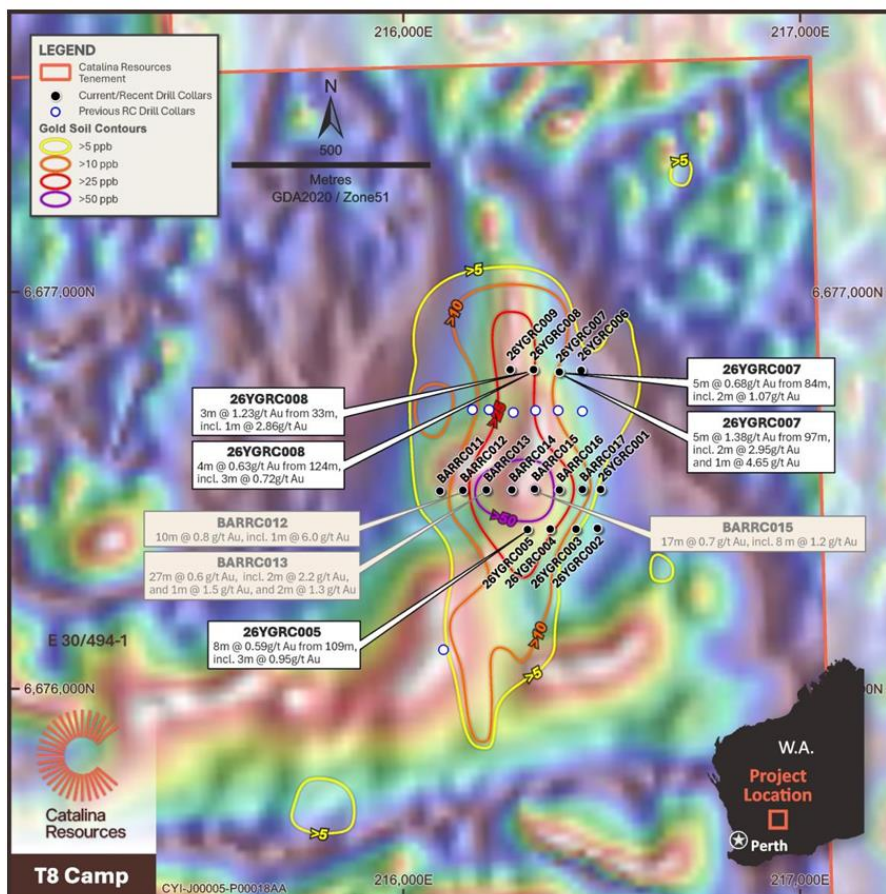


Figure 4. Plan view of T8 showing soil gold anomalies and drill results, with the system remaining open beyond current drilling.

Chicken Little Prospect⁵

Drilling at Chicken Little comprised of 11 drill holes totalling ~718m and was designed to target a ~400m mineralised zone previously identified through earlier surface sampling, historical RC drilling, and more recent work completed by other operators.

Gold was first recognised at surface in 2018, with follow-up RC drilling producing significant intercepts². More recently, drilling completed in 2024 by Dreadnaught Resources (ASX: DRE) further refined the geological interpretation. Their program comprised two RC holes (total 270 m), which intersected a broad ~40 m zone of moderately to strongly sulphidised and variably oxidised banded iron formation, including an internal felsic schist unit interpreted as either a highly altered sedimentary horizon or a narrow felsic porphyry.

Assay results from continuous one-metre samples collected at the Chicken Little Prospect confirmed the presence of a coherent high-grade gold zone supported by a broader mineralised halo, with mineralisation extending **from 15m to end of hole** (63 m) and **averaging 2.61 g/t Au** inclusive of all sub-cut-off intervals and internal dilution (figure 5). Significant intersections (>0.5g/t Au) comprised:

Hole ID	From (m)	To (m)	Width (m)	Au (g/t)
26YGRC022	16	19	3	1.12
26YGRC022	15	63	48	2.61
inc	40	60	20	5.64
inc	53	56	3	2.72

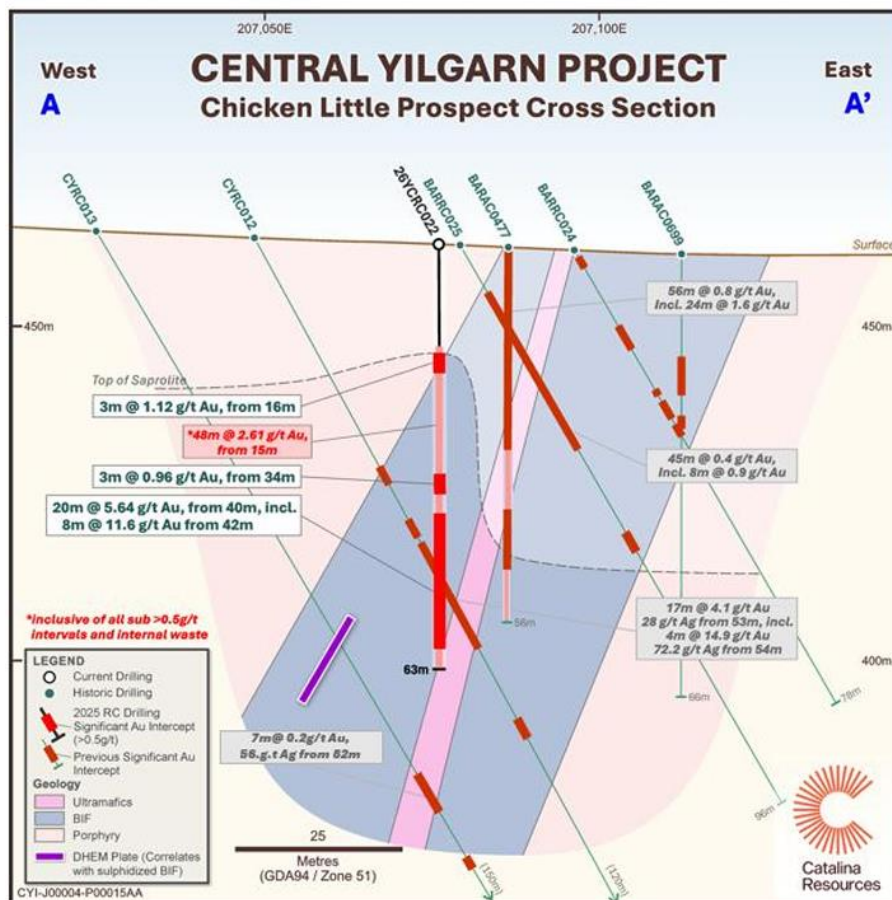


Figure 5. Cross-Section of reported intersections

Analysis and interpretation additional results is underway, with a further update to be provided once this process is complete.

T1B¹

T1B is a Prominent NE–SW trending soil anomaly that has been extensively tested by shallow AC drilling, however, only six holes exceed 30 m depth, limiting assessment of vertical continuity and potential mineralisation.

Drilling at T1B comprised of 13 drill holes with a total depth of ~1.966m.

Analysis and interpretation additional results is underway, with a further update to be provided once this process is complete.

BEASLEY CREEK PROJECT⁶

During the quarter, Catalina continued to conduct technical work on the project materially strengthening the exploration thesis at the Flamingo target. The Company now interprets Flamingo as demonstrating the characteristics of a dismembered Archean copper-dominant Volcanogenic Massive Sulphide (VMS) system with associated gold, subsequently overprinted by orogenesis and remobilisation of gold.

This refined geological model materially expands the project’s commodity exposure beyond gold alone and increases the potential scale of the opportunity, positioning Flamingo as a prospective Cu–Au volcanic hydrothermal system rather than a single-model gold target (figure 6).

Catalina also submitted a co-funding application under the current round of the Western Australian Government’s Exploration Incentive Scheme (EIS) to support the initial drilling program at Beasley Creek. Securing co-funding would enable Catalina to accelerate first-pass and confirmatory drilling activities while applying capital more efficiently across the broader portfolio.

The Company reported on 28 April 2026 that the application had been successful, with up to \$180,000 awarded under the EIS.

Additionally, Catalina commenced formal heritage engagement supporting progression toward future exploration activities.

With a soil testing program commencing in April and geological field mapping scheduled in May Catalina will be well positioned to commence first-pass drilling once heritage clearance is finalised.

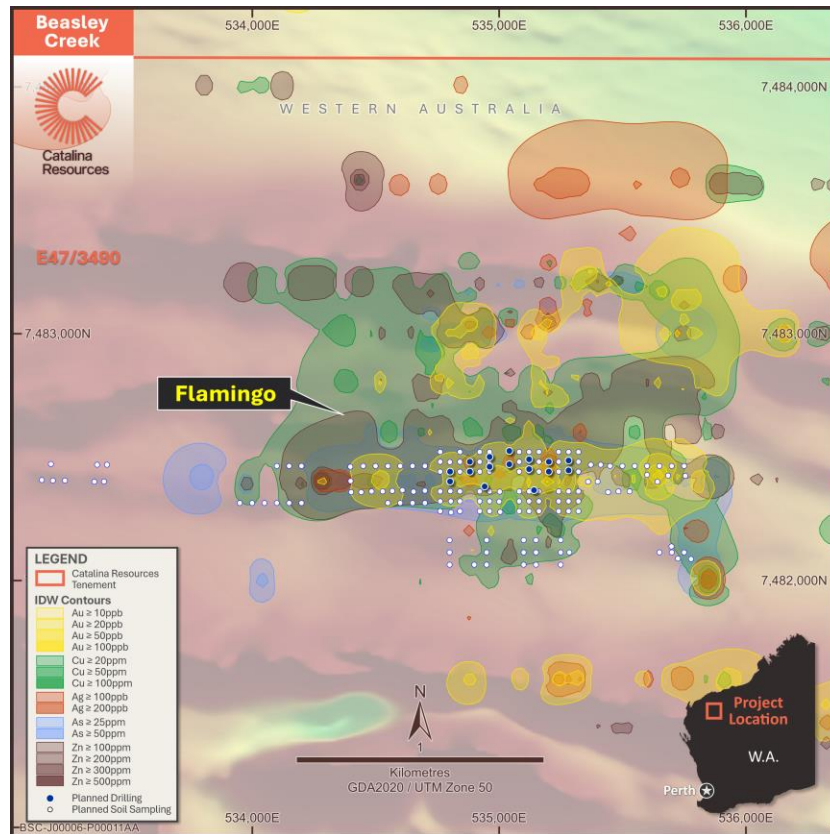


Figure 6. Interpreted multi-element soil geochemical contours at the Flamingo Target, highlighting clustered Cu–Au–Ag anomalism within a broader As–Zn halo, with planned soil and drill locations shown.

NBR⁷

During the reporting period Catalina entered into a binding agreement with Newcam Metals Pty Ltd (Newcam) for the divestment of the NBR asset, being the Nelson Bay River iron ore project located in Tasmania.

Under the terms of the agreement completion of the transaction will result in the release of A\$827,200 currently held as a Rehabilitation Security Deposit back to Catalina, together with nominal cash consideration.

NEW ACQUISITIONS

During the quarter Catalina acquired four new projects being:

- Breakaway Dam (confirmed CU-rich VMS)
- Aerosmith (prospective VMS Cu, Au)
- Auric North (prospective Au)
- Spinifex Silver (prospective Ag)

BREAKAWAY DAM

Breakaway Dam is a confirmed copper-dominant volcanic massive sulphide (VMS) system with strong technical foundations and demonstrated exploration momentum⁸. Key attributes include:

- Copper-bearing sulphide mineralisation confirmed by diamond drilling
- A well-defined VMS stratigraphic setting supported by alteration, lithological controls and geophysics

- Multiple conductive targets defined by downhole electromagnetic (DHEM) surveys
- A clear, staged exploration pathway incorporating follow-up drilling and further EM surveying

Transaction Summary⁹

Under the binding agreement:

- Catalina will acquire 100% of the Breakaway Dam Copper Project, providing the Company with ownership of a copper-dominant VMS system with demonstrated exploration momentum.
- Catalina will divest its Laverton project portfolio to Forrestania Resources as part of a portfolio rationalisation strategy.
- Consideration will be satisfied through the issue of Catalina equity, rather than cash, comprising:
 - 13,831,010 fully paid ordinary shares issued at a deemed price of \$0.069 per share;
 - 6,915,940 options exercisable at \$0.115 with an expiry of 22 May 2027;
 - 9,681,707 options exercisable at \$0.23 with an expiry 3 years from date of issue; and
 - 4,149,303 options exercisable at \$0.345 with an expiry 3 years from date of issue.
- The Asset Swap is subject to customary terms and conditions, including conditions precedent and regulatory and shareholder approvals for consideration.

Breakaway Dam Exploration Activity¹⁰

In March 2026 Catalina completed a drill program to test conductor thickness and continuity within priority DHEM targets.

The program resulted in approximately 1,600 metres drilling being completed. Drilling successfully intersected priority conductor targets, validating the Company's geophysical modelling and targeting methodology. Drill holes designed to test key modelled conductor plates successfully intersected the intended target positions (figure 7).

Field logging has identified multiple zones of sulphide mineralisation across several drill holes, with sulphides distributed over meaningful downhole intervals and locally increasing in intensity within discrete zones. Importantly, the variability in sulphide intensity observed to date is consistent with drilling intersecting different parts of a broader sulphide system, rather than isolated occurrences.

Following completion of drilling, downhole electromagnetic (DHEM) surveys was undertaken by further refine the geometry of the system. DeepVision Geophysics was engaged to:

- Identifying off-hole conductive responses
- Refine the position, size and orientation of sulphide bodies
- Generating new high-priority drill targets

The integration of drilling and DHEM data is expected to provide a clearer picture of the scale and continuity of the system and guide the next phase of exploration.

Analysis and interpretation of the results from the drilling program is underway, with a further update to be provided once this process is complete

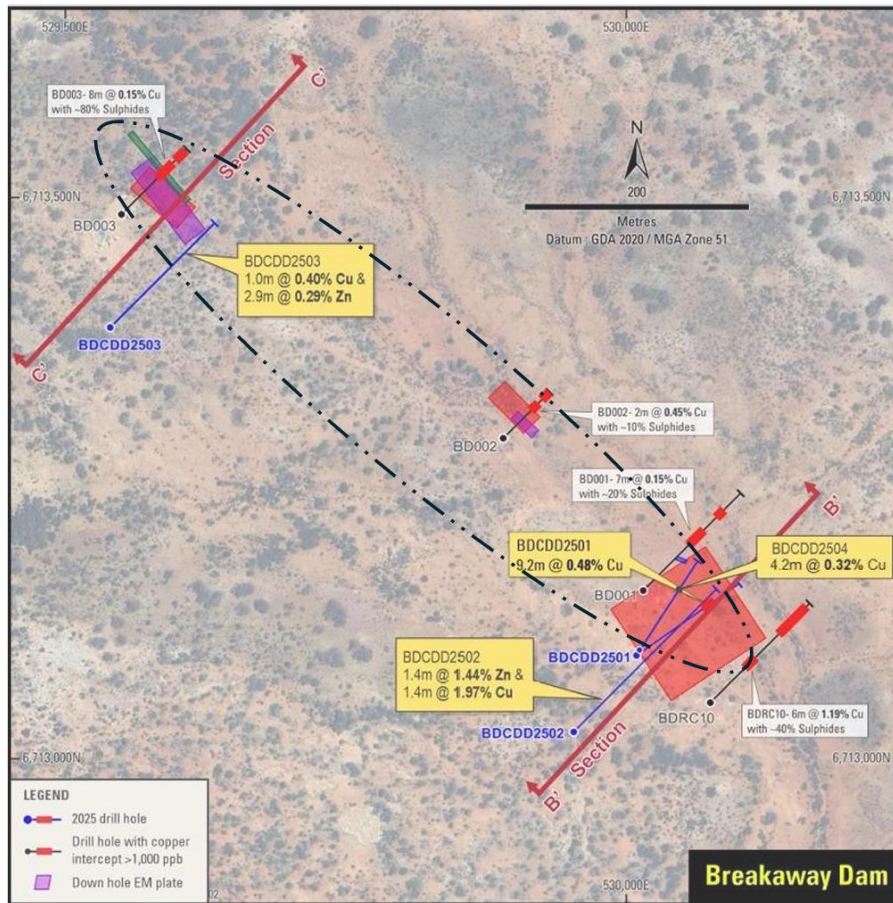


Figure 7. Plan view of BDC Central Zone target drill area including BDCDD2503 previous drill holes and associated results.

AEROSMITH¹¹

The Aerosmith Project is located on the south-eastern margin of the Yilgarn Craton where the Cundelee Shear Zone marks the tectonic boundary with the Northern Foreland of the Albany-Fraser Orogen. Craton-orogen margins and long-lived shear zones of this scale are widely recognised as favourable environments for mineral system development, as they can act as structural conduits for hydrothermal fluids and localise mineralisation. By spanning this major bounding structure within the Eastern Goldfields metallogenic province, the Project combines first-order structural architecture with prospective stratigraphy considered conducive to copper-gold mineralisation.

Within this tectonic setting, historical datasets indicate several features commonly associated with base-metal mineral systems:

- Interpreted base-metal fertile stratigraphy
- Proximity to major structural corridors
- Discrete electromagnetic conductors
- Documented copper anomalism
- Together these features provide a coherent geological framework supporting systematic evaluation for copper-dominant mineralisation.

Transaction Summary

Under the binding agreement Catalina secured an option to acquire 100% of BGM Metals Pty Ltd. Key terms include:

- Option fee of \$10,000 payable on execution
- Option term of 12 months
- Exercise consideration of \$200,000 in Catalina shares on a 20-day VWAP (or cash equivalent)
- Standard conditions precedent including due diligence and regulatory approvals.

Catalina considers the overall structure to be cost-effective relative to the size, location and geological setting of the portfolio, while preserving capital and maintaining flexibility during evaluation phase.

Prospect Overview

BGM's tenure contains several defined prospects and target areas that collectively support a diversified exploration pipeline. The Maverick Prospect located approximately seven kilometres stratigraphically east of the King VMS deposit (2.15Mt @ 3.47% Zn₁) (reported in Hollis et al. 2018), hosts discrete historical EM conductors and represents the most immediate VMS exploration opportunity within the portfolio. In addition to the VMS potential at Maverick, the tenure provides exposure to structurally controlled gold and magmatic sulphide targets within the same geological corridor (figure 8).

Additional prospects include:

- Goose – magnetic feature associated with magnetite alteration interpreted from regional geophysical datasets.
- Jester – structural gold target associated with interpreted regional shear architecture.
- Sundown – structurally complex corridor defined by magnetic anomalies and limited historical exploration.
- Ice Viper – ultramafic-associated target considered prospective for magmatic Cu–Ni sulphide mineralisation.
- Wolfman – ultramafic unit proximal to regional structures with historical EM surveys and limited drilling.

Together these prospects provide Catalina with a pipeline of copper- and gold-focused exploration opportunities capable of systematic technical assessment.



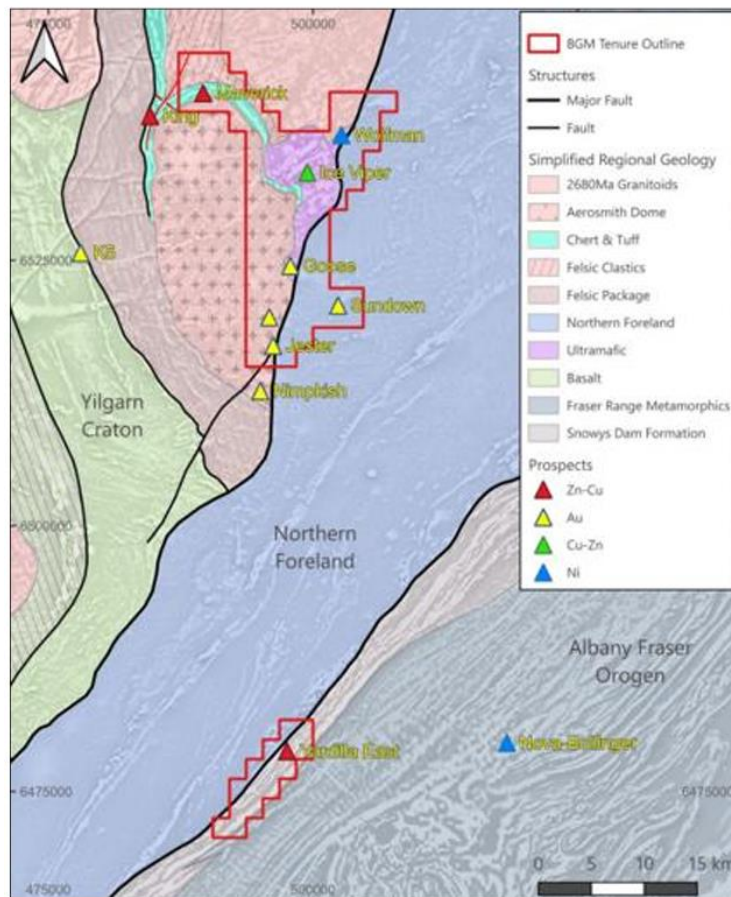


Figure 8. Showing the regional geology and structural setting with accompanying mineral deposits and advanced projects

AURIC NORTH¹⁰

The Auric North portfolio comprises five exploration licences and one prospecting licence covering approximately 45,000 hectares (~413 km²) within the Mid-West region (figure 9). The project areas include:

- Deflector North
- Peak Hill
- Big Bell North
- Big Bell South
- Boodanoo

Catalina considers this portfolio to represent a rare opportunity to secure a contiguous land position within an established mining district that hosts:

- Multiple operating gold mines and mills
- Regionally significant shear systems
- Favourable structural and geological settings

The acquisition grants Catalina immediate access to undertake technical review, site inspections and data verification across the highly prospective WA portfolio.

Transaction Summary

Under the binding agreement Catalina will acquire 100% of Auric North Pty Ltd. Key terms include:

- The consideration payable at settlement will comprise a payment to the vendors or nominees of \$45,000 cash and \$75,000 in CTN shares based on a 20 day VWAP. The shares will be issued within the next seven days without the need for shareholder approval, using the Company’s existing Listing Rule 7.1 capacity, together with the assumption of existing royalties and a 0.5% NSR on tenements not currently subject to royalty
- The Company will also pay a facilitation fee for the transaction of \$125,000 in CTN fully paid ordinary shares based on a 20 day VWAP. The shares will be issued within the next seven days without the need for shareholder approval, using the Company’s existing Listing Rule 7.1 capacity

Catalina considers the overall structure to be cost-effective relative to the size, location and geological setting of the portfolio, while preserving capital and maintaining flexibility during evaluation phase



Figure 9. Auric North's Mid-West Region Project Portfolio

SPINIFEX SILVER¹²

The Spinifex Silver Project provides Catalina with exposure to silver exploration opportunity within Western Australia. The portfolio comprises two areas covering approximately 265 km² and includes Fraser North, where historical drilling has confirmed shallow high-grade silver mineralisation along a 17.5 km trend.

Fraser North (figure 10) is located within the Albany–Fraser Orogen, a highly prospective geological province that hosts several significant mineral deposits, including the Nova-Bollinger Ni-Cu deposit. Historical exploration has identified multiple high-grade silver intercepts, highlighting the potential for the project to host a larger mineralised system.

Nabberu is located within the Earraheedy Basin (figure 11) and is prospective for SEDEX-style silver mineralisation hosted within the Frere Formation, the same stratigraphic package that hosts the Earraheedy Zn-Pb-Ag deposit. The area remains largely underexplored, with significant strike extent yet to be systematically tested.

Together, the projects provide Catalina with exposure to both high-grade silver mineralisation and large-scale basin-hosted silver systems within emerging exploration provinces of Western Australia.

Transaction Summary

Under the binding agreement Catalina has agreed to acquire 100% of Spinifex Silver Pty Ltd. Key terms include:

- Consideration payable at settlement will comprise a payment to the vendors or nominees of \$250,000 in CTN shares based on a 5-day VWAP.
- Standard conditions precedent including due diligence and regulatory approvals.

Catalina considers the overall structure to be cost-effective relative to the size, location and geological setting of the portfolio, while preserving capital.

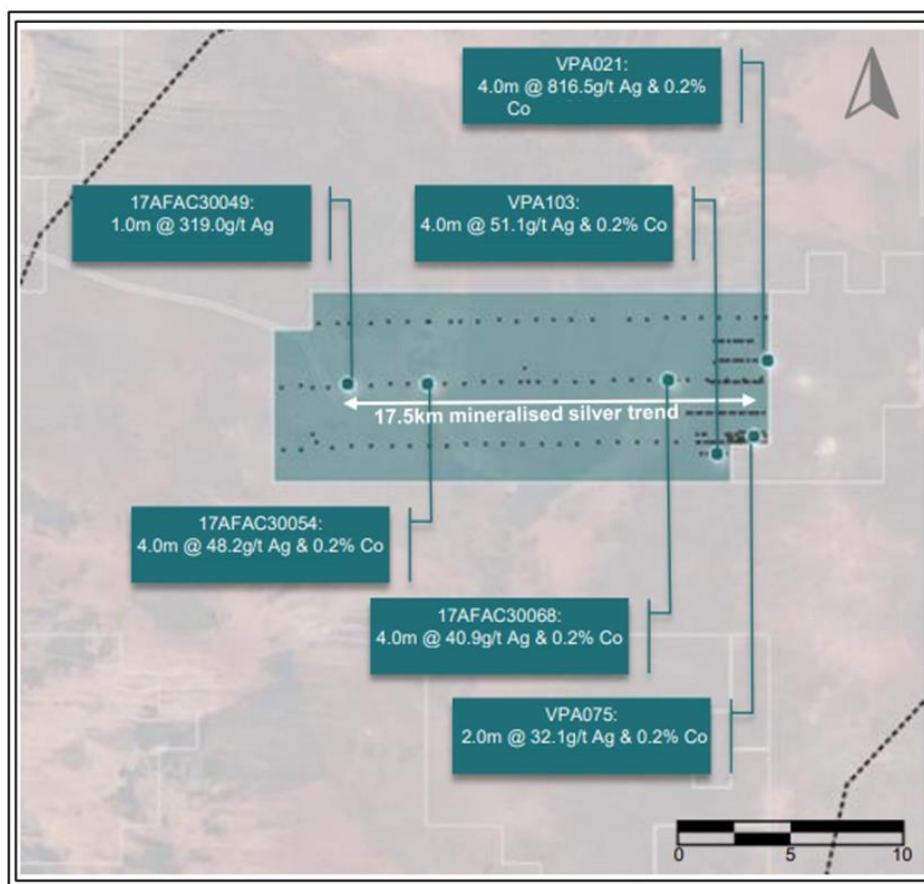


Figure 10. Fraser North Project Historical Drilling Results

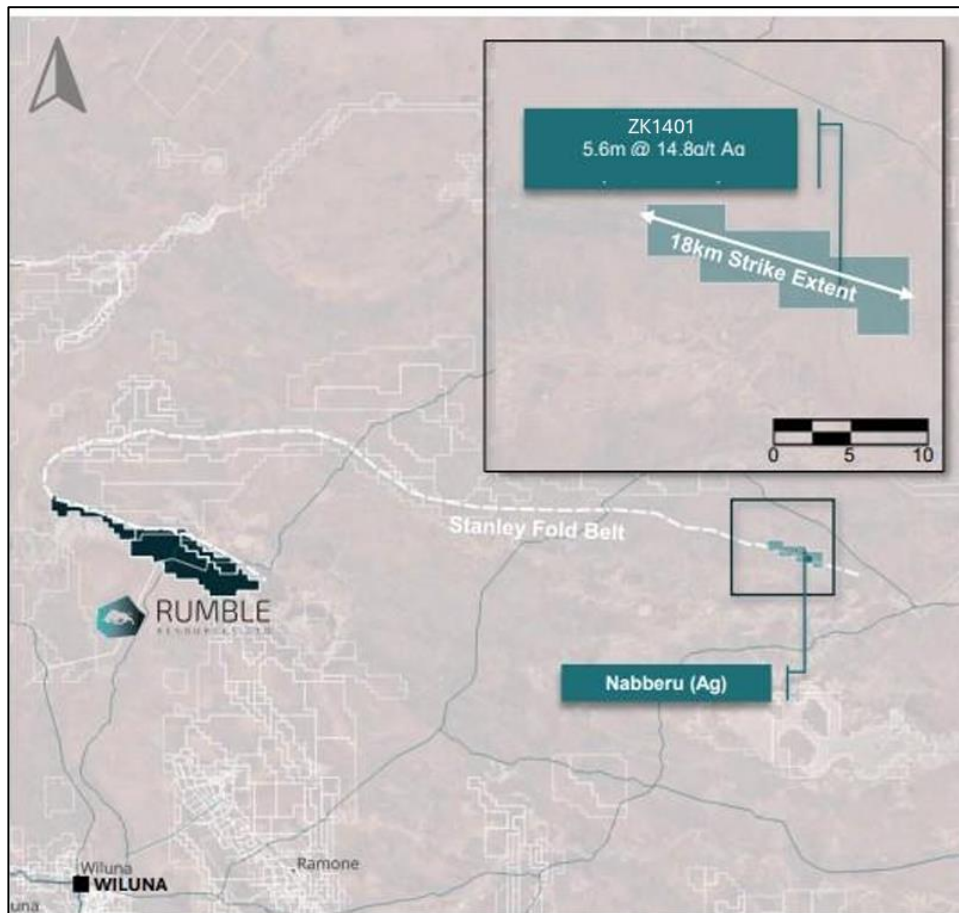


Figure 11. Nabberu Project Regional Location and Historical Drilling Results

GENERAL MEETING RESULTS

The Company General Meeting (“GM”) during the quarter and released the results of the meeting to the ASX¹³.

All resolutions put to shareholders at the GM were approved, with the details of proxies received and poll votes cast for each resolution disclosed in accordance with ASX Listing Rule 3.13.2.

CHANGE OF COMPANY SECRETARY, CFO AND COMPANY DETAILS

During the quarter the company engaged Consilium Corporate Pty Ltd to provide accounting and company secretarial services to the Company¹⁴.

ADDITIONAL ASX INFORMATION

ASX Listing Rule 5.3.1

Exploration and evaluation expenditure during the quarter totalled **\$1,344,287**, comprising \$1,343,692 for field exploration in Western Australia, \$226 in New South Wales, and \$368 incurred on care and maintenance activities at the Nelson Bay River (NBR) Project in Tasmania.

ASX Listing Rule 5.3.2

There was no substantive mining production and development activities during the quarter.

ASX Listing Rule 5.3.3

The Company advises the following:

- (1) Exploration tenements E39/2589, E69/4379, E29/1323 AND E29/1324 were acquired during the quarter;
- (2) The mining tenements held by the Company as of 31 March 2026 are set out in the table below;
- (3) There were no farm-in or farm-out agreements entered into during the quarter; and
- (4) The Company held no beneficial percentage interests in farm-in or farm-out agreements as at the end of the quarter.

ASX Listing Rule 5.3.5

In Item 6 of the Appendix 5B cash flow report for the quarter, payments to related parties amounted to \$101,000; comprising of executive directors' salaries, consulting fees to directors (including expense reimbursement), non-executive director's fees, COO Fees and superannuation. As at 31 March 2026, the Company held cash reserves of \$2.201 million.

SCHEDULE OF MINING TENEMENTS HELD

PROJECT	TENEMENT	STATUS	OWNERSHIP %	JURISDICTION
Auric North	E59/2974	PENDING	100	WA
	E52/4453	LIVE	100	WA
	E20/1099	PENDING	100	WA
	E21/0239	PENDING	100	WA
	E59/2981	LIVE	100	WA
	E58/0631	LIVE	100	WA
	P52/1720	LIVE	100	WA
Beasley Creek	E47/3490	LIVE	100	WA
	E47/5364	PENDING	100	WA
	E47/5365	PENDING	100	WA
	E47/5366	PENDING	100	WA
Breakaway Dam	E29/1037	LIVE	100	WA
	E29/1323	PENDING	100	WA
	E29/1324	PENDING	100	WA
Evanston	E77/2403	LIVE	100	WA
	E77/2416	LIVE	100	WA

	E77/2432	LIVE	100	WA
	E77/2634	LIVE	100	WA
Jaurdi	E16/0672	PENDING	100	WA
Laverton	E38/3697	LIVE	100	WA
	E38/3698	LIVE	100	WA
	E38/3847	LIVE	100	WA
Marmion	E40/0378	LIVE	100	WA
	E40/0479	PENDING	100	WA
Spinifex Silver	E39/2589	PENDING	100	WA
	E69/4379	PENDING	100	WA
Yerilgee	E16/0495	LIVE	100	WA
	E30/0493	LIVE	100	WA
	E30/0494	LIVE	100	WA
	E30/0584	LIVE	100	WA
	E30/0591	PENDING	100	WA
	E30/0593	PENDING	100	WA
Nelson Bay River	3M/2011	LIVE	100	WA
Rock Lodge	EL 9155	LIVE	100	WA

References (ASX)

This Report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the “Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves” (“2012 JORC Code”). Further details (including 2012 JORC Code reporting tables where applicable) of exploration results referred to in this announcement can be found in the following announcements lodged on the ASX:

¹ASX Announcement 20 November 2025 [Central-Yilgarn-Drilling-Presentation.pdf](#)

² ASX announcement 3 February 2026 [Breakaway-Dam-and-Evanston-Project-Updates.pdf](#)

³ASX Announcement 18 February 2026 [Central-Yilgarn-Drilling-Supports-Gold-Mineralisation-Model.pdf](#)

⁴ASX Announcement 19 March 2026 [Drilling-Expands-Gold-System-at-Yirilgee.pdf](#)

⁵ASX Announcement 2 March 2026 [48m-at-261gt-Au-from-15m-at-Yerilgee-WA.pdf](#)

⁶ASX Announcement 25 February 2026 [Catalina-Advances-Flamingo-Cu-Au-Exploration-Model.pdf](#)

⁷ASX Announcement 24 February 2026 [Catalina-Divests-NBR-and-Strengthens-Balance-Sheet.pdf](#)

⁸ASX Announcement 20 January 2026 [Drilling-Confirms-Breakaway-Dam-as-a-CopperRich-VMS-System.pdf](#)

⁹ASX Announcement 13 January 2026 [CTN-Adds-Copper-Exposure-and-Additional-DistrictScale-Gold.pdf](#)

¹⁰ ASX Announcement 8 April 2026 [Updated-Release-Drilling-Near-Completion-at-Breakaway-Dam.pdf](#)

¹¹ ASX Announcement 5 March 2026 [Catalina-Secures-CopperGold-Tenements-in-WA.pdf](#)

¹² ASX Announcement 15 April 2026 [Updated-Release-Catalina-Secures-Silver-Portfolio-in-WA.pdf](#)

¹³ ASX Announcement 10 March 2026 [Results-of-Meeting.pdf](#)

¹⁴ ASX Announcement 23 March 2026 [Change-of-Company-Secretary-CFO-and-Company-Details.pdf](#)

Competent Persons Statement

Newly reported information in this announcement that relates to exploration activities is based on information compiled by Dr Nishka Piechocka, PhD, Vice President of the Australian Institute of Geoscientists (AIG) and a full-time employee of Catalina Resources Limited. Dr Piechocka has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (JORC Code). Dr Piechocka consents to the inclusion in the report of the matters based on her information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed.

The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

Forward-Looking Statements

This announcement contains forward-looking statements that are subject to a range of risks and uncertainties. These statements relate to the Company's expectations, intentions, or strategies regarding the future. These statements can be identified by the use of words like "anticipate", "believe", "intend", "estimate", "expect", "may", "plan", "project", "will", "should", "seek" and similar words or expressions containing same. These forward-looking statements reflect the Company's views and assumptions with respect to future events as of the date of this release and are subject to a variety of unpredictable risks, uncertainties, and other unknowns. Actual and future results and trends could differ materially from those set forth in such statements due to various factors, many of which are beyond our ability to control or predict. These include, but are not limited to, risks or uncertainties associated with the acquisition and divestment of projects (including risks associated with completing due diligence and, if favourable results are obtained, proceeding with the acquisition of the Beasley Creek Project), joint venture and other contractual risks, metal prices, exploration, development and operating risks, competition, production risks, sovereign risks, regulatory risks including environmental regulation and liability and potential title disputes, availability and terms of capital and general economic and business conditions.

Given these uncertainties, no one should place undue reliance on any forward-looking statements attributable to the Company, or any of its affiliates or persons acting on its behalf. Subject to any continuing obligations under applicable law the Company disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements in this announcement to reflect any change in expectations in relation to any forward-looking statements or any change in events, conditions or circumstances on which any such statement is based.

ABOUT CATALINA RESOURCES LIMITED

Catalina Resources Limited is an Australian diversified mineral exploration and mine development company whose vision is to create shareholder value through the successful exploration of prospective gold, base metal, lithium and iron ore projects and the development of these projects into production.

Contacts

Investors / Shareholders

Ross Cotton

Executive Director

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This announcement has been authorised for release by the Board of Catalina Resources Limited.

Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity

Catalina Resources Ltd

ABN

74 130 618 683

Quarter ended ("current quarter")

31 March 2026

Consolidated statement of cash flows	Current quarter \$A'000	Year to date (9 months) \$A'000
1. Cash flows from operating activities		
1.1 Receipts from customers		
1.2 Payments for		
(a) exploration & evaluation		
(b) development		
(c) production (Care & Maintenance)	(13)	(22)
(d) staff costs	(85)	(450)
(e) administration and corporate costs	(272)	(671)
1.3 Dividends received (see note 3)		
1.4 Interest received	45	94
1.5 Interest and other costs of finance paid		
1.6 Income taxes paid		
1.7 Government grants and tax incentives		
1.8 Other (Rehabilitation Bond)	(5)	5
1.9 Net cash from / (used in) operating activities	(330)	(1,044)
2. Cash flows from investing activities		
2.1 Payments to acquire or for:		
(a) entities		
(b) tenements	(120)	(120)
(c) property, plant and equipment		
(d) exploration & evaluation	(1,345)	(2,500)
(e) investments		
(f) other non-current assets		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment		
	(d) investments	-	241
	(e) other non-current assets		
2.3	Cash flows from loans to other entities		
2.4	Dividends received (see note 3)		
2.5	Other (provide details if material)		
2.6	Net cash from / (used in) investing activities	(1,465)	(2,379)
3.	Cash flows from financing activities		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	917	2,183
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities	-	(80)
3.5	Proceeds from borrowings		
3.6	Repayment of borrowings		
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.10	Net cash from / (used in) financing activities	917	2,103
4.	Net increase / (decrease) in cash and cash equivalents for the period		
4.1	Cash and cash equivalents at beginning of period	3,080	3,522
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(330)	(1,044)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(1,465)	(2,379)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	917	2,103

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Consolidated statement of cash flows		Current quarter \$A'000	Year to date (9 months) \$A'000
4.5	Effect of movement in exchange rates on cash held		
4.6	Cash and cash equivalents at end of period	2,202	2,202

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A'000	Previous quarter \$A'000
5.1	Bank balances	2,202	3,080
5.2	Call deposits		
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	Cash and cash equivalents at end of quarter (should equal item 4.6 above)	2,202	3,080

6.	Payments to related parties of the entity and their associates	Current quarter \$A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1	101
6.2	Aggregate amount of payments to related parties and their associates included in item 2	-
<i>Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.</i>		

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

7. Financing facilities	Total facility amount at quarter end \$A'000	Amount drawn at quarter end \$A'000
<i>Note: the term "facility" includes all forms of financing arrangements available to the entity. Add notes as necessary for an understanding of the sources of finance available to the entity.</i>		
7.1 Loan facilities		
7.2 Credit standby arrangements		
7.3 Other (please specify)		
7.4 Total financing facilities		
7.5 Unused financing facilities available at quarter end		
7.6 Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8. Estimated cash available for future operating activities	\$A'000
8.1 Net cash from / (used in) operating activities (item 1.9)	(330)
8.2 (Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	(1,345)
8.3 Total relevant cash inflow / (outgoings) , (item 8.1 + item 8.2)	(1,675)
8.4 Cash and cash equivalents at quarter end (item 4.6)	2,202
8.5 Unused finance facilities available at quarter end (item 7.5)	-
8.6 Total available funding (item 8.4 + item 8.5)	2,202
8.7 Estimated quarters of funding available (item 8.6 divided by item 8.3)	1.31
<i>Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.</i>	
8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:	
8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?	
Answer: Yes, the Company expects to have negative operating cash flows for the time being as it is in the exploration stage and does not generate income.	
8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?	
Answer: The Company is considering its options with regards to raising additional funds. The Company believes it would be successful in raising sufficient funds to continue with the planned level of operations.	

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: Yes, the Company does expect to be able to continue its operations and meet its business objectives based on future expected successful capital raisings.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

- 1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- 2 This statement gives a true and fair view of the matters disclosed.

Date: 30 April 2026

Authorised by: By the Board of Catalina Resources Ltd

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.
2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.
3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.
4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [name of board committee – eg Audit and Risk Committee]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".
5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.