



Announcement Summary

Entity name

CHIMERIC THERAPEUTICS LIMITED

Date of this announcement

Thursday April 30, 2026

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Note Warrants	375	29/04/2026

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CHIMERIC THERAPEUTICS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

638835828

1.3 ASX issuer code

CHM

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2026



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

19-Mar-2026 08:34

Announcement Title

Update - Update - Proposed issue of securities - CHM

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

1,625 Convertible Note Warrants



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

23/4/2026

Any other information the entity wishes to provide about the +securities the subject of this notification

Warrants approved by shareholders at EGM held 17 April 2026, issued post equity consolidation

Issue details

Number of +securities

375

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Warrants attached to Convertible Notes approved by shareholders at EGM held 17 April 2026



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Note Warrants

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

29/4/2026

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Prospectus issued 23 March 2026

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-03070871-2A1661640&v=undefined>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

375



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHM : ORDINARY FULLY PAID DEFERRED SETTLEMENT	44,187,956
CHMDA : ORDINARY FULLY PAID DEFERRED SETTLEMENT	44,187,956

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CHMAAH : OPTION EXPIRING 10-OCT-2028 EX \$0.008	25,000,000
CHMAAB : PERFORMANCE RIGHTS	7,227,904
CHMAY : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	303,254,331
New class - code to be confirmed : Convertible Note Warrants	375